



**State of Rhode Island and Providence Plantations
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: January 1 - March 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501 (c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2019

1. Corporate ID No. 001689448

2. Name of Corporation KeyMe, Inc.

3. Street Address Principal Business Office:

No. and Street: 5 PENN PLAZA 10TH FLOOR
City or Town: NEW YORK

State: NY Zip: 10001 Country: USA

4. Business Phone No.

5. State of Incorporation

State: DE

ARTICLE III

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

339900

6. Brief Description of the Character of Business Conducted in Rhode Island

TECHNOLOGY COMPANY THAT PROVIDES AN APP FOR COPYING KEYS AND
ROBOTIC KIOSKS FOR NEW KEY FABRICATIONS

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
CEO	GREG MARSH	5 PENN PLAZA 10TH FLOOR NEW YORK, NY 10001 USA

CFO	FRANK JAMES ABBOTT	5 PENN PLAZA 10TH FLOOR NEW YORK, NY 10001 USA
DIRECTOR	GREG MARSH	5 PENN PLAZA 10TH FLOOR NEW YORK, NY 10001 USA
SECRETARY	GREG MARSH	5 PENN PLAZA 10TH FLOOR NEW YORK, NY 10001 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$0.0001	28,500,000.00	3232798
PWP	SEED	\$0.0001	2,293,013.00	2293013
PWP	A	\$0.0001	3,164,318.00	3143148
PWP	B	\$0.0001	6,090,244.00	6090244
PWP	C	\$0.0001	3,267,973.00	3267973
PWP	C-1	\$0.0001	764,503.00	0
PWP	D	\$0.0001	6,003,430.00	5978160

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 22 Day of February, 2019 at 9:51:56 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By FRANK JAMES ABBOTT
Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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