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ID Number:

140622



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State Matthew A. Brown  
Corporations Division  
100 North Main Street  
Providence, Rhode Island 02903-1335

BUSINESS CORPORATION

ARTICLES OF INCORPORATION

(To Be Filed In Duplicate Original)

RECEIVED  
SECRETARY OF STATE  
CORPORATIONS DIVISION  
JUN 4 11 03 AM '04

The undersigned acting as incorporator(s) of a corporation under Chapter 7-1.1 of the General Laws, 1956, as amended, adopt(s) the following Articles of Incorporation for such corporation:

1. The name of the corporation is Preston-Layne & Partners, Inc.

(This is a close corporation pursuant to § 7-1.1-51 of the General Laws, 1956, as amended ) (Strike if inapplicable.)

2. The period of its duration is (if perpetual, so state) Perpetual

3. The specific purpose or purposes for which the corporation is organized are:

Marketing consultant for wine producers, wine distributors, wine retailers and restaurants  
and any other lawful purpose.

4. The aggregate number of shares which the corporation shall have authority to issue is:

(a) If only one class: Total number of shares 600 (If the authorized shares are to consist of one class only the par value of such shares or a statement that all of such shares are to be without par value.):

No Par Value

or

(b) If more than one class: Total number of shares \_\_\_\_\_ (State (A) the number of shares of each class thereof that are to have a par value and the par value of each share of each such class, and/or (B) the number of such shares that are to be without par value, and (C) a statement of all or any of the designations and the powers, preferences and rights, including voting rights, and the qualifications, limitations or restrictions thereof, which are permitted by the provisions of Chapter 7-1.1 of the General Laws, 1956, as amended, in respect of any class or classes of stock of the corporation and the fixing of which by the articles of association is desired, and an express grant of such authority as it may then be desired to grant to the board of directors to fix by vote or votes any thereof that may be desired but which shall not be fixed by the articles.)

5. Provisions, if any, dealing with the preemptive right of shareholders pursuant to § 7-1.1-24 of the General Laws, 1956, as amended:

None

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By Kmc

C 33369

6. Provisions, if any, for the regulation of the internal affairs of the corporation:

None

7. The address of the initial registered office of the corporation is 33 College Hill Road, Suite 200

(Street Address, not P.O. Box)

Warwick

, RI

02886

and the name of its initial registered agent

at such address is Timothy J. Morgan, Esq.

(Zip Code)

(Name of Agent)

8. The number of directors constituting the initial board of directors of the corporation is 2 and the names and addresses of the persons who are to serve as directors until the first annual meeting of shareholders or until their successors are elected and shall qualify are: (If this is a close corporation pursuant to Section 7-1.1-51 of the General Laws, 1956, as amended, and there shall be no board of directors, state the titles of the initial officers of the corporation and the names and addresses of the persons who are to serve as officers until the first annual meeting of shareholders or until their successors be elected and qualify.)

| <u>Title</u>                | <u>Name</u>                 | <u>Address</u>  |
|-----------------------------|-----------------------------|---|
| <u>President</u>            | <u>Van P. Potts</u>         | <u>43 King Street, Unit 5, East Greenwich, RI 02818</u> |
| <u>                    </u> | <u>                    </u> | <u>                    </u>                             |
| <u>                    </u> | <u>                    </u> | <u>                    </u>                             |
| <u>                    </u> | <u>                    </u> | <u>                    </u>                             |

9. The name and address of each incorporator is:

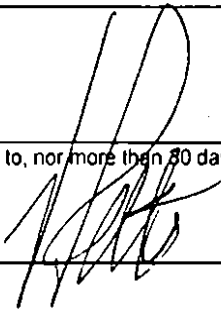
| <u>Name</u>                 | <u>Address</u>  |
|-----------------------------|---|
| <u>Van P. Potts</u>         | <u>43 King Street, Unit 5, East Greenwich, RI 02818</u> |
| <u>                    </u> | <u>                    </u>                             |

10. Date when corporate existence is to begin

(not prior to, nor more than 90 days after, the filing of these articles of incorporation)

Date:

6/2/04

June 4, 2004  


Signature of each Incorporator

STATE OF Rhode Island

COUNTY OF Kent

In Warwick

, on this

2nd

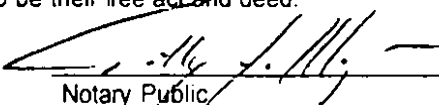
day of

June

, 2004

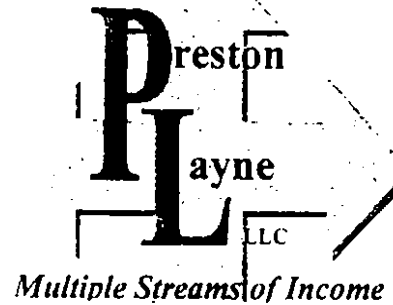
appeared before me Van P. Potts

each and all known to me and known by me to be the parties executing the foregoing instrument, and they severally acknowledged said instrument by them subscribed to be their free act and deed.

  
Notary Public

My Commission Expires:

12-6-05



May 27, 2004

**Affiliate  
Marketing**

**Business  
Management**

**Motivational  
Concepts**

**Network  
Marketing**

**Real Estate**

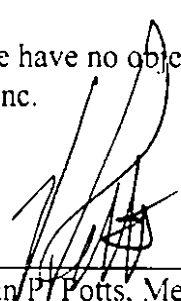
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**RE: Consent to Use – Deceptively Similar Name**

Dear Madam:

Preston Layne, LLC acknowledges the similarity of and consents to the use of Preston-Layne & Partners, Inc. as a new, separate and distinct entity.

We have no objection to the formation of Preston-Layne & Partners, Inc.

  
\_\_\_\_\_  
Van P. Potts, Member