



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State
Matthew A. Brown, Secretary of State

Corporations Division
100 North Main Street
Providence, RI 02903-1335
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 89830		2. Name of Corporation GRAY'S BOATYARD, INC.					
3. Street Address Principal Business Office 91 Watch Hill Road				City Westerly	State RI	Zip 02891	
4. Business Phone No. (401) 348-8689		5. State of Incorporation RHODE ISLAND				6. SIC Code 8888	
7. Brief Description of the Character of Business Conducted in Rhode Island OPERATING A BOATYARD.							
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS							
President Name James E. Gray, Jr.				Vice President Name Gina Gray			
Street Address 91 Watch Hill Road				Street Address 91 Watch Hill Road			
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891		
Secretary Name Gina Gray				Treasurer Name James E. Gray, Jr.			
Street Address 91 Watch Hill Road				Street Address 91 Watch Hill Road			
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891		
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS							
Director Name James E. Gray, Jr.				Director Name Gina Gray			
Street Address 91 Watch Hill Road				Street Address 91 Watch Hill Road			
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891		
Director Name				Director Name			
Street Address				Street Address			
City	State	Zip	City	State	Zip		
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> AUTHORIZED SHARES							
Number of Shares		Class/Series	Par Value	11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> ISSUED SHARES			
800 NO PAR VALUE				50		common	none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



89830

File Date	1/27/05
Check No.	4599
By:	WJ
FOR SECRETARY OF STATE USE ONLY	

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

James E. Gray, Jr. **1-27-05**
Signature of Officer Date
JAMES E. GRAY, JR.
Print or Type Name of Officer
PRESIDENT
Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 89830		2. Name of Corporation GRAY'S BOATYARD, INC.			
3. Street Address Principal Business Office 91 Watch Hill Road			City Westerly	State RI	Zip 02891
4. Business Phone No. (401) 348-8689		5. State of Incorporation RHODE ISLAND			6. SIC Code 8888
7. Brief Description of the Character of Business Conducted in Rhode Island OPERATING A BOATYARD.					
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name James E. Gray, Jr.			Vice President Name Gina Gray		
Street Address 91 Watch Hill Road			Street Address 91 Watch Hill Road		
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891
Secretary Name Gina Gray			Treasurer Name James E. Gray, Jr.		
Street Address 91 Watch Hill Road			Street Address 91 Watch Hill Road		
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name James E. Gray, Jr.			Director Name Gina Gray		
Street Address 91 Watch Hill Road			Street Address 91 Watch Hill Road		
City Westerly	State RI	Zip 02891	City Westerly	State RI	Zip 02891
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> AUTHORIZED SHARES					
Number of Shares		Class/Series	Par Value		
800 NO PAR VALUE					
11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> ISSUED SHARES					
Number of Shares		Class/Series	Par Value		
50		common	none		

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



FILED

File Date **FEB 03 2004**
Check No. **By m18739**
By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

James E. Gray Jr. 1-23-04
Signature of Officer Date
JAMES E. GRAY JR.
Print or Type Name of Officer
PRESIDENT
Title of Officer

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No.

2. Name of Corporation

89830

GRAY'S BOATYARD, INC.

3. Street Address Principal Business Office

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

4. Business Phone No.

(401) 348-8689

5. State of Incorporation

RHODE ISLAND

6. SIC Code

8888

7. Brief Description of the Character of Business Conducted in Rhode Island

to generally engage in the business of operating a boat yard

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

President Name

James E. Gray, Jr.

Vice President Name

Gina Gray

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

Secretary Name

Gina Gray

Treasurer Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name

James E. Gray, Jr.

Director Name

Gina Gray

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

Director Name

Westerly

RI

02891

Director Name

Westerly

RI

02891

Street Address

Street Address

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares

Class/Series

Par Value

800 NO PAR VALUE

11. SHARES ISSUED ("X" BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares

Class/Series

Par Value

50

common

none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

File Date: 1/23/03

Check No.: 3900

By: AMF

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

James E. Gray, Jr. 1/21/03
Signature of Officer Date

James E. Gray, Jr.

Print or Type Name of Officer

President

Title of Officer

5



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Edward S. Inman, III, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No.

89830

2. Name of Corporation

GRAY'S BOATYARD, INC.

3. Street Address Principal Business Office

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

4. Business Phone No.

(401) 348-8689

5. State of Incorporation

RHODE ISLAND

6. SIC Code

8888

7. Brief Description of the Character of Business Conducted in Rhode Island

to generally engage in the business of operating a boat yard

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name

James E. Gray, Jr.

Vice President Name

Gina Gray

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

Secretary Name

Gina Gray

Treasurer Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name

James E. Gray, Jr.

Director Name

Gina Gray

Street Address

91 Watch Hill Road

Street Address

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

City

Westerly

State

RI

Zip

02891

Director Name

Director Name

Street Address

Street Address

City

State

Zip

City

State

Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares

Class/Series

Par Value

800 NO PAR VALUE

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares

Class/Series

Par Value

50

common

none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

FILED

File Date: _____

Check No.: _____

By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer _____ Date 1-9-01

James E. Gray, Jr.

Print or Type Name of Officer

President

Title of Officer

5

Form 630 12/01



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **89830** 2. Name of Corporation **GRAY'S BOATYARD, INC.**
3. Street Address Principal Business Office **91 Watch Hill Road** City **Westerly** State **RI** Zip **02891**
4. Business Phone No. **(401) 348-8689** 5. State of Incorporation **RHODE ISLAND** 6. **8888**

7. Brief Description of the Character of Business Conducted in Rhode Island
to generally engage in the business of operating a boat yard

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name James E. Gray, Jr.	Vice President Name Gina Gray
Street Address 91 Watch Hill Road	Street Address 91 Watch Hill Road
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891
Secretary Name Gina Gray	Treasurer Name James E. Gray, Jr.
Street Address 91 Watch Hill Road	Street Address 91 Watch Hill Road
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name James E. Gray, Jr.	Director Name Gina Gray
Street Address 91 Watch Hill Road	Street Address 91 Watch Hill Road
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891
Director Name	Director Name
Street Address	Street Address
City	City
State	State
Zip	Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES
Number of Shares Class/Series Par Value
800 SHS NO PAR VALUE

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES
Number of Shares Class/Series Par Value
50 common none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

FILED

File Date: **JAN 24 2001**

Check No. **By 621457**

By: **ll**

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer **James E. Gray Jr.** Date **1-17-01**
Print or Type Name of Officer **JAMES E. Gray Jr.**
Title of Officer **President**



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **89830** 2. Name of Corporation **GRAY'S BOATYARD, INC.**

3. Street Address Principal Business Office **91 Watch Hill Road** City **Westerly** State **RI** Zip **02891**

4. Business Phone No. **(401) 348-8689** 5. State of Incorporation **RHODE ISLAND** 6. SIC Code

7. Brief Description of the Character of Business Conducted in Rhode Island
to generally engage in the business of operating a boat yard

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name	James E. Gray, Jr.	Vice President Name	Gina Gray
Street Address	91 Watch Hill Road	Street Address	91 Watch Hill Road
City	Westerly State RI Zip 02891	City	Westerly State RI Zip 02891
Secretary Name	Gina Gray	Treasurer Name	James E. Gray, Jr.
Street Address	91 Watch Hill Road	Street Address	91 Watch Hill Road
City	Westerly State RI Zip 02891	City	Westerly State RI Zip 02891

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name	James E. Gray, Jr.	Director Name	Gina Gray
Street Address	91 Watch Hill Road	Street Address	91 Watch Hill Road
City	Westerly State RI Zip 02891	City	Westerly State RI Zip 02891
Director Name		Director Name	
Street Address		Street Address	
City		City	

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES
Number of Shares Class/Series Par Value
800 SHS NO PAR VALUE

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES
Number of Shares Class/Series Par Value
50 common none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

File Date: **FILED**
Check No.: **FEB 01 2000**
By: **CC 3043**

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer **James E. Gray Jr.** Date **1-27-00**
JAMES E. GRAY JR.
Print or Type Name of Officer
Title of Officer **Pres**



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR **1999**

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 89830		2. Name of Corporation GRAY'S BOATYARD, INC.			
3. Street Address Principal Business Office 91 Watch Hill Road		City Westerly	State RI Zip 02891		
4. Business Phone No. (401) 348-8689	5. State of Incorporation RHODE ISLAND		6. SIC Code 0000		
7. Brief Description of the Character of Business Conducted in Rhode Island to generally engage in the business of operating a boat yard					
8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name James E. Gray, Jr.		Vice President Name Gina Gray			
Street Address 91 Watch Hill Road		Street Address 91 Watch Hill Road			
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891				
Secretary Name Gina Gray		Treasurer Name James E. Gray, Jr.			
Street Address 91 Watch Hill Road		Street Address 91 Watch Hill Road			
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891				
9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name James E. Gray, Jr.		Director Name Gina Gray			
Street Address 91 Watch Hill Road		Street Address 91 Watch Hill Road			
City Westerly State RI Zip 02891	City Westerly State RI Zip 02891				
Director Name		Director Name			
Street Address		Street Address			
City	State	Zip	City		
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS					
11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS					
AUTHORIZED SHARES		ISSUED SHARES			
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
800 SHS NO PAR VALUE			50	common	none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

File Date: **JAN 20 1999**

Check No.: **51** **ce 2604**

By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Gina Gray Vice Pres. 1-13-99
Signature of Officer Date

GINA GRAY

Print or Type Name of Officer

VICE PRESIDENT

Title of Officer



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR **1998**

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **89830** 2. Name of Corporation **GRAY'S BOATYARD, INC.**

3. Street Address, Principal Business Office **91 Watch Hill Road** City **Westerly** State **RI** Zip **02891**

4. Business Phone No. **(401) 348-8689** 5. State of Incorporation **RHODE ISLAND** 6. SIC Code **8888**

7. Brief Description of the Character of Business Conducted in Rhode Island

to generally engage in the business of operating a boat yard
8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

President Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

Secretary Name

Gina Gray

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

Vice President Name

Gina Gray

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

Treasurer Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

Director Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

Director Name

Director Name

Gina Gray

Street Address

91 Watch Hill Road

City **Westerly** State **RI** Zip **02891**

Director Name

Street Address

Street Address

City State Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares Class/Series Par Value

800 SHS NO PAR VALUE

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares Class/Series Par Value

50 common none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: **12-28-98**

Check No.: **100**

By: **[Signature]**

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

James E. Gray, Jr. **1-15-98**
Signature of Officer Date

James E. Gray, Jr.

Print or Type Name of Officer

President
Title of Officer



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040



PROFIT CORPORATION ANNUAL REPORT 1997

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No.

2. Name of Corporation

89830

GRAY'S BOATYARD, INC.

3. Street Address Principal Business Office

91 Watch Hill Road

City

Westerly

State

RI

Zip

02891

4. Business Phone No.

5. State of Incorporation

(401) 348-8689

RHODE ISLAND

6. SIC Code

8888

7. Brief Description of the Character of Business Conducted in Rhode Island

to generally engage in the business of operating a boat yard

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

President Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

Secretary Name

Gina Gray

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

Vice President Name

Gina Gray

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

Treasurer Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

Director Name

James E. Gray, Jr.

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

Director Name

Gina Gray

Street Address

91 Watch Hill Road

City

State

Zip

Westerly

RI

02891

Director Name

Street Address

Street Address

City

State

Zip

City

State

Zip

10. SHARES AUTHORIZED AND ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares

Class/Series

Par Value

800 SHS NO PAR VALUE

ISSUED SHARES

Number of Shares

Class/Series

Par Value

50

common

none

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 8 9 8 3 0 *

File Date: 1/21/97

Check No.: 2164

By: [Signature]

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

James E. Gray, Jr. 1-13-97

Signature of Officer Date

James E. Gray, Jr.

Print or Type Name of Officer

President

Title of Officer