

Filing Fee: \$75.00

ID Number: 25632



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

BUSINESS CORPORATION

**APPLICATION FOR
AMENDED CERTIFICATE OF AUTHORITY
(To Be Filed In Duplicate Original)**

Pursuant to the provisions of Section 7-1.1-111 of the General Laws, 1956, as amended, the undersigned corporation hereby applies for an Amended Certificate of Authority to transact business in Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is UBS PAINEWEBBER INC.
2. It is incorporated under the laws of Delaware
3. A Certificate of Authority was issued to the corporation by the office of the Secretary of State of the State of Rhode Island on 12-31-1969, authorizing it to transact business in Rhode Island under the name of:
UBS PAINEWEBBER INC.
4. The corporate name of the corporation has been changed to UBS FINANCIAL SERVICES INC.

(If no change, so indicate.)
5. The name, if different, which it elects to use in Rhode Island is:
 - (a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation," "company," "incorporated," or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island:
 - (b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this Application:
6. The corporation desires to pursue in the transaction of business in Rhode Island other or additional purposes than those set forth in its prior Application for a Certificate of Authority, as follows:

(If no other or additional purposes are proposed, insert "No Change.")

No Change

EO: 12812-11 F 100

RECEIVED
SECRETARY OF STATE
JUN 10 2003

FILED

JUN 09 2003

BY [Signature]
3/198/8

7. If there has been an increase in the authorized shares of the corporation, list the total number of authorized shares, including the increase (If there has been no increase in shares, insert "no change"):

Total Number of Authorized Shares	Class	Series	Par Value or Statement that Shares are without Par Value
No Change			

8. (a) An estimate of the value of all property to be owned by the corporation for the following year, wherever located, is \$ 53,559,107,537.
- (b) An estimate of the value of the corporation's property to be located within Rhode Island during the following year is \$ 19,423,962.
- (c) An estimate, expressed as a percentage, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located, is .0363 %. [divide (b) by (a) and multiply by 100 to obtain the percentage]
9. (a) An estimate of the gross amount of business to be transacted by the corporation during the following year is \$ 3,498,128,002.
- (b) An estimate of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year is \$ 16,357,124.
- (c) An estimate, expressed as a percentage, of the proportion that the gross amount of business to be transacted by the corporation at or from places of business in this state during the following year bears to the gross amount thereof which will be transacted by the corporation during the following year is .4676 %. [divide (b) by (a) and multiply by 100 to obtain the percentage]
10. Except as herein modified, the original Application for Certificate of Authority continues in full force and effect and is hereby confirmed, ratified and incorporated by reference into this Application for Amended Certificate of Authority.

Date: June 9, 2003

UBS FINANCIAL SERVICES INC.

Print Exact Name of Corporation Making Application

By Geraldine L. Banyai Geraldine L. Banyai

☐ President or ☒ Vice President (check one)

By Richard P. Borovoy Richard P. Borovoy

☐ Secretary or ☒ Assistant Secretary (check one)

STATE OF New York
COUNTY OF New York

In New York City, on this 9th day of June, 2003, personally appeared before me Geraldine L. Banyai who, being by me first duly sworn, declared that he/she is the Vice President of the corporation and that he/she signed the foregoing document as such officer of the corporation, and that the statements herein contained are true.

Notary Public

My Commission Expires: _____

SONIA MORRIS

Notary Public, State of New York

No. 01MO6031071

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Qualified in Queens County
Commission Expires Sept. 27, 2005

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "UBS PAINWEBBER INC.", CHANGING ITS NAME FROM "UBS PAINWEBBER INC." TO "UBS FINANCIAL SERVICES INC.", FILED IN THIS OFFICE ON THE FIFTEENTH DAY OF MAY, A.D. 2003, AT 12:48 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE NINTH DAY OF JUNE, A.D. 2003.



0719006 8100

030372820

Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 2455983

DATE: 06-05-03

CERTIFICATE OF AMENDMENT OF CERTIFICATE OF INCORPORATION
OF
UBS PAINEWEBBER INC.

It is hereby certified that:

1. The name of the corporation (hereinafter called the "Corporation") is
UBS PaineWebber Inc.

2. The certificate of incorporation of the Corporation is hereby amended by
striking out Article I thereof and by substituting in lieu of said Article I the following new
Article I:

I. The name of the corporation is:


UBS Financial Services Inc.

3. The amendment of the certificate of incorporation herein certified has
been duly adopted and written consent has been given in accordance with the provisions of
Sections 228 and 242 of the General Corporation Law of the State of Delaware.

4. This Certificate of Amendment shall be effective on June
9, 2003

Signed on May 14, 2003

By 
Geraldine L. Banyai, Corporate Vice President

By 
Richard P. Borovoy, Assistant Secretary

(s:Borovoy/ubspwnamechange)

State of Delaware
Secretary of State
Division of Corporations
Delivered 12:48 PM 05/15/2003
FILED 12:48 PM 05/15/2003
SRV 030315682 - 0719006 FILE



CORPORATION SERVICE COMPANY™

CSC - Wilmington
Suite 400
2711 Centerville Road
Wilmington DE 19808
800-927-9800
302-636-5454

June 6, 2003

Secretary of State

Re: UBS FINANCIAL SERVICES INC.

To Whom it May Concern:

Please accept this letter as our intent to release the above corporate name.

The name was reserved by Corporation Service Company and we are hereby releasing this name reservation.

Thank you for your acceptance of this letter.

Very truly yours,

Carol K. Dolor
Assistant Vice President