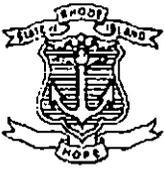


Filing Fee: ~~\$20.00~~

ID Number: 93033



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

RECEIVED
SECRETARY OF STATE
DEC 22 12 20 PM '03

BUSINESS CORPORATION

STATEMENT OF CHANGE OF REGISTERED AGENT
BY THE CORPORATION

Pursuant to the provisions of Sections 7-1.1-12 or 7-1.1-107 of the General Laws, 1956, as amended, the undersigned corporation submits the following statement for the purpose of changing its registered agent and its registered office in the state of Rhode Island:

- 1. The name of the corporation is AMERITAS INVESTMENT CORP.
2. The address of the registered office as PRESENTLY shown in the corporate records on file with the Rhode Island Secretary of State is: 123 DWYER STREET PROVIDENCE, RI
3. The address of the NEW registered office is: 10 WEYBOSSET STREET, PROVIDENCE RI 02903
4. The name of the registered agent as PRESENTLY shown in the corporate records on file with the Rhode Island Secretary of State is: NO CHANGE
5. The name of the NEW registered agent is: NOT APPLICABLE
6. The appointment of a new registered agent and the new registered office, as the case may be, shall become effective upon the filing of this statement, or on (a date not prior to, nor more than 30 days after, filing this statement)
7. The change was authorized by resolution duly adopted by its board of directors. [Strike if inapplicable pursuant to Section 7-1.1-51(1).]

FILED

Date: 12/15/2003

DEC 22 2003

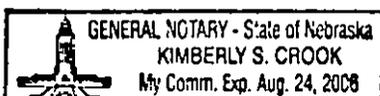
By [Signature]

AMERITAS INVESTMENT CORP.

By [Signature] Print Corporate Name
Its President [ ] or Its Vice President [X], Secretary &
DONALD R. STADING GENERAL COUNSEL

STATE OF NEBRASKA
COUNTY OF LANCASTER

In LINCOLN, NE, on this 15th day of DECEMBER, 2003, personally appeared before me DONALD R. STADING who, being by me first duly sworn, declared that he/she is the V.P., SECRETARY & GENERAL COUNSEL of the corporation and that he/she signed the foregoing document as such officer of the corporation, and that the statements herein contained are true.



[Signature] Notary Public
My Commission Expires: 8-24-06