



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State

April 29, 1997

Celestial Food Distributors, Inc.
43 Celestial Drive
Narragansett, RI 02882

RE: Corporation ID # 68233
Celestial Food Distributors, Inc.

Dear Sir or Madame:

The Corporations Division of the Office of the Secretary of State has yet to receive your 1997 Annual Report. Also, your corporation has failed to maintain a Registered Office in this state as evidenced by undeliverable and returned correspondence which was sent to the Registered Agent, John E. Tarasevich at the Registered Office, 43 Celestial Drive, Narragansett, RI 02882.

Pursuant to the provisions set forth in Sections 7-1.1-87 and 7-1.1-114 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of **Celestial Food Distributors, Inc.** will be revoked after 60 days from the date of this notice for failure to maintain a registered office within this state.

Please file your 1997 Annual Report and Change of Registered Office form with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 277-3040.

Sincerely,

James R. Langevin

James R. Langevin
Secretary of State

100 North Main Street
Providence
Rhode Island
02903-1335

Corporations/UCC
401-277-3040
Fax: 401-277-1309

Elections
401-277-2340
Fax: 401-277-1444

First Stop Business
Information Center
401-277-4400

Notary/Trademarks
401-277-1487

<http://www.state.ri.us>