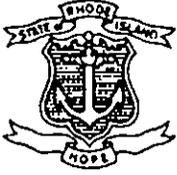


Filing Fee: \$50.00
(See footnote below)

ID Number: 97137



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

LIMITED LIABILITY COMPANY

**ARTICLES OF AMENDMENT TO
ARTICLES OF ORGANIZATION
(To Be Filed In Duplicate)**

Pursuant to the provisions of Section 7-16-12 of the General Laws, 1956, as amended, the undersigned limited liability company hereby amends its Articles of Organization as follows:

1. The name of the limited liability company is:

CATALANO REALTY, LLC

2. The Articles of Organization of the limited liability company as amended or restated to date are amended as follows:

[Insert Amendment(s)]

(If additional space is required, please list on separate attachment)

Amendments:

1. Name of the Limited Liability Company is CATALANO REALTY FUND, L.I.C.

3. The effective date of this amendment, if later than the date of the filing of these Articles of Amendment, is:

Upon the filing hereof.

(not more than 30 days after the filing of these Articles of Amendment)

Under penalty of perjury, I declare and affirm that I have examined these Articles of Amendment and that all statements contained herein are true and correct.

Signature of Authorized Person

F. Thomas Lenihan

Dated: February 3, 19 98

Filing fee footnote

If the purpose of this amendment is solely to indicate a change in managers pursuant to Section 7-16-12(a)(2), the filing fee shall be \$10.00.

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV.
FEB 5 3 04 PM '98

FILED

FEB 5 1998

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