

Filing fee: ~~\$50.00~~ <sup>710.00</sup>

**ARTICLES OF MERGER  
OF DOMESTIC AND FOREIGN CORPORATIONS  
INTO**

GMRI, Inc. (formerly known as General Mills Restaurants, Inc.)

Pursuant to the provisions of Section 7-1.1-70 of the General Laws, 1956, as amended, the undersigned domestic and foreign corporations adopt the following Articles of Merger for the purpose of merging them into one of such corporations:

FIRST: The names of the undersigned corporations and the States under the laws of which they are respectively organized are:

<u>Name of Corporation</u>	<u>State</u>
OG of Warwick, Inc. ("Warwick")	Rhode Island
GMRI, Inc., formerly known as General Mills Restaurants, Inc. ("GMRI")	Florida

SECOND: The laws of the State under which such foreign corporation is organized permit such merger.

THIRD: The name of the surviving corporation is GMRI, Inc.

and it is to be governed by the laws of the State of Florida

FOURTH: The following Plan of Merger was approved by the shareholders of the undersigned domestic corporation in the manner prescribed by Chapter 7-1.1 of the General Laws, 1956, as amended, and was approved by the undersigned foreign corporation in the manner prescribed by the laws of the State under which it is organized:

(1) The names of the corporations proposing to merge are GMRI and Warwick. GMRI, the owner of all of the issued and outstanding shares of Warwick, will be the Surviving Corporation of this merger.

(2) On the effective date of this merger, Warwick shall be merged into GMRI, which shall be the surviving corporation, and GMRI, on such date, shall merge Warwick into itself. The corporate existence of GMRI, with all its purposes, power and objects, shall continue unaffected and unimpaired by the merger and, as the surviving corporation, shall be governed by the laws of the State of Florida and shall succeed to all rights, assets, liabilities and obligations of Warwick as set forth in the Business Corporation Act of the State of Florida. The separate existence and corporate organization of Warwick shall cease upon the effective date of this merger and, thereupon, GMRI and Warwick shall be a single corporation, to-wit, GMRI, Inc. (hereinafter sometimes referred to as the "Surviving Corporation").

On the effective date of this merger, all the property, rights, privileges, franchises, patents, trademarks, licenses, registrations and other assets of every kind and description of Warwick shall be transferred to, vested in and devolve upon GMRI without further act or deed, and all property, rights, and every other interest of GMRI and Warwick shall be as effectively the property of the Surviving Corporation as they were of GMRI and Warwick respectively.

(3) The manner and basis of converting the shares of Warwick into shares, obligations, or other securities of the Surviving Corporation or any other corporation or, in whole or in part, into cash or other property, is as follows:

(a) Each and every share of capital stock of GMRI issued and outstanding on the effective date of this merger shall continue to be issued and outstanding shares. Each certificate of GMRI shall continue to evidence ownership of the same number of shares of stock of the Surviving Corporation.

(b) Each and every share of capital stock of Warwick issued and outstanding on the effective date of this merger shall be retired and canceled.

FIFTH: As to each of the undersigned corporations, the number of shares outstanding, and the designation and number of outstanding shares of each class entitled to vote as a class on such Plan, are as follows:

<u>Name of Corporation</u>	<u>Number of Shares Outstanding</u>	<u>Entitled to Vote as a Class</u>	
		<u>Designation of Class</u>	<u>Number of Shares</u>
OG of Warwick, Inc.	100	Common	100
GRI, Inc.	23,970	Common	23,970

SIXTH: As to each of the undersigned corporations, the total number of shares voted for and against such Plan, respectively, and, as to each class entitled to vote thereon as a class, the number of shares of such class voted for and against such Plan, respectively, are as follows:

<u>Name of Corporation</u>	<u>Total Voted For</u>	<u>Total Voted Against</u>	<u>Number of Shares</u>		
			<u>Entitled to Vote as a Class</u>		
			<u>Class</u>	<u>Voted For</u>	<u>Voted Against</u>
OG of Warwick, Inc.	100	---	Common	100	---
GRI, Inc.	23,970	---	Common	23,970	---

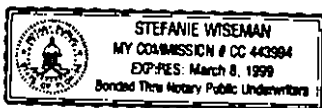
SEVENTH: If the surviving corporation is to be governed by the laws of any other state, such surviving corporation hereby: (a) agrees that it may be served with process in the State of Rhode Island in any proceeding for the enforcement of any obligation of the undersigned domestic corporation and in any proceeding for the enforcement of the rights of a dissenting shareholder of such domestic corporation against the surviving corporation; (b) irrevocably appoints the Secretary of State of Rhode Island as its agent to accept service of process in any such proceeding; and (c) agrees that it will promptly pay to the dissenting shareholders of such domestic corporation the amount, if any, to which they shall be entitled under the provisions of Chapter 7-1.1 of the General Laws, 1956, as amended, with respect to the rights of dissenting shareholders.

Dated April 27, 1995

OG of Warwick, Inc.  
By Jonathan C. Sleik  
Its Vice President  
and E. Charlene Fauley  
Its Secretary  
GMRI, Inc.  
By George T. Williams  
Its Vice President  
and E. Charlene Fauley  
Its Asst. Secretary

STATE OF Florida }  
COUNTY OF Orange } Sc.

At Orlando in said County on the 27th day of April 1995, before me personally appeared Jonathan C. Sleik, who being by me first duly sworn, declared that he is the Vice President of OG of Warwick, Inc., that he signed the foregoing document as such Vice President of the corporation, and that the statements therein contained are true.

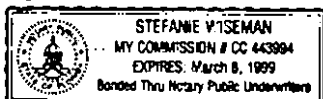


(NOTARIAL SEAL)

Stefanie Wiseman  
Notary Public  
Stefanie Wiseman

STATE OF Florida }  
COUNTY OF Orange } Sc.

At Orlando in said County on the 27th day of April 1995, before me personally appeared George T. Williams, who being by me first duly sworn, declared that he is the Vice President of GMRI, Inc., that he signed the foregoing document as such Vice President of the corporation, and that the statements therein contained are true.



(NOTARIAL SEAL)

Stefanie Wiseman  
Notary Public  
Stefanie Wiseman

RECEIVED  
SECRETARY OF STATE  
CORPORATIONS DIV.

MAY 24 11 15 AM '95

**FILED**

MAY 24 1995

BY JPB 143633



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Administration  
DIVISION OF TAXATION  
One Capitol Hill  
Providence, RI 02908-5800

FAX (401) 277-6006

May 22, 1995

TO WHOM IT MAY CONCERN:

Re: OG OF WARWICK INC.

It appears from our records that the abovenamed corporation has filed all of the required Business Corporation Tax Returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of this date regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the abovenamed corporation for the purpose of:

A MERGER - CORPORATION IS THE NONSURVIVOR

Very truly yours,

R. Gary Clark  
Tax Administrator

Ernest A. DeAngelis  
Chief Revenue Agent  
Corporations