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ID Number: 141738



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State Matthew A. Brown
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

JUL 27 2004
FILED
3) MR 39130

**ARTICLES OF MERGER OR CONSOLIDATION INTO
(To Be Filed In Duplicate Original)**

Reardon Components, LLC

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the Rhode Island General Laws, 1956, as amended, the undersigned entities submit the following Articles of Merger or Consolidation (**check one box only**) for the purpose of merging or consolidating them into one entity.

a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the states under which each is organized are:

| Name of entity | Type of entity | State under which entity is organized |
|--|----------------------------------|---------------------------------------|
| <u>Reardon Components, LLC</u> <u>141738</u> | <u>limited liability company</u> | <u>Rhode Island</u> |
| <u>Reardon Components, LLC</u> <u>109062</u> | <u>limited liability company</u> | <u>Massachusetts</u> |

b. The laws of the state under which each entity is organized permit such merger or consolidation.

c. The full name of the surviving or new entity is Reardon Components, LLC
which is to be governed by the laws of the state of Rhode Island

d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (**Attach Plan of Merger or Consolidation**)

e. If the surviving entity's name has been amended via the merger, please state the new name:
Not applicable

f. If the surviving or new entity is to be governed by the laws of a state other than Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that: it may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; it irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding; and the address to which a copy of such process of service shall be mailed to it by the Secretary of State is:
Not applicable

g. The future effective date (which shall be a date or time certain no more than thirty (30) days after the filing of the Articles of Merger or, in the case of a subsidiary merger, on or after the 30th day after the mailing of a copy of the agreement of merger to the shareholders of the subsidiary corporation) of the merger or consolidation is (if upon filing, so state) Upon filing.

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.1 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

a. If one or more of the merging or consolidating entities is a business corporation (except one whose shareholders are not required to approve the agreement under Section 7-1.1-67, or does not require shareholder approval pursuant to the laws of the state under which the corporation is organized, in which event that fact shall be set forth), state below as to each business corporation, the total number of shares outstanding entitled to vote on the Plan of Merger or Consolidation, respectively, and, if the shares

of any class are entitled to vote on the plan as a class, state below the designation and number of outstanding shares of each class:

| <u>Name of Business Corporation</u> | <u>Total Number of Shares Outstanding</u> | <u>Entitled to Vote as a Class</u> | |
|-------------------------------------|---|------------------------------------|-------------------------|
| | | <u>Designation of Class</u> | <u>Number of Shares</u> |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

b. If one or more of the merging or consolidating entities is a business corporation (except one whose shareholders are not required to approve the agreement under Section 7-1.1-67, or does not require shareholder approval pursuant to the laws of the state under which the corporation is organized, in which event that fact shall be set forth), state below as to each business corporation, the total number of shares voted for and against such plan, respectively, and as to each class entitled to vote thereon as a class, state the number of shares of each class voted for and against the plan, respectively.

| <u>Name of Business Corporation</u> | <u>Total Voted For</u> | <u>Total Voted Against</u> | <u>Entitled to Vote as a Class</u> | | |
|-------------------------------------|------------------------|----------------------------|------------------------------------|------------------|----------------------|
| | | | <u>Class</u> | <u>Voted For</u> | <u>Voted Against</u> |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |

c. If the surviving or new entity is to be governed by the laws of a state other than Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic entity the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.1 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.

d. Complete the following subparagraphs i, ii, and iii only if the merging business corporation is a subsidiary corporation of the surviving corporation.

i) The name of the subsidiary corporation is _____

ii) State below the number of outstanding shares of each class of the subsidiary corporation and the number of the shares of each class of the subsidiary corporation owned by the surviving corporation.

| <u>Number of Shares Outstanding of the Subsidiary Corporation</u> | <u>Designation of Class</u> | <u>Number of Shares of Subsidiary Corporation Owned by Surviving Corporation</u> | <u>Designation of Class</u> |
|---|-----------------------------|--|-----------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

iii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation on _____

.....

SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast; OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
- b. If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

AGREEMENT AND PLAN OF MERGER

This Agreement and Plan of Merger is by and between Reardon Components, LLC, a Rhode Island limited liability company, (sometimes "Reardon-RI") and Reardon Components, LLC, a Massachusetts limited liability company, (sometimes "Reardon-MA").

RECITALS

a. The membership interests of Reardon-RI are held by the individuals set out in Exhibit A hereto and in the Percentages therein stated.

b. The membership interests of Reardon-MA are held by the individuals set out in Exhibit A hereto and in the Percentages therein stated.

NOW, THEREFORE, Reardon-RI and Reardon-MA set forth and agree to this Agreement and Plan of Merger as follows:

1. The constituent entities to the merger are Reardon Components, LLC, a Rhode Island limited liability company (Reardon-RI), and Reardon Components, LLC, a Massachusetts limited liability company (Reardon-MA).
2. Reardon-MA will be merged with and into Reardon-RI.
3. Reardon-RI shall be the surviving entity governed by the laws of the State of Rhode Island.
4. The merger will insofar as Rhode Island law applies be pursuant to R.I.G.L. §§ 7-16-59 through -64.
4. The merger will insofar as Massachusetts law applies be pursuant to M.G.L. c 156C, § 59 et seq. (applicable to Reardon-MA).
3. The membership interests of both Reardon-RI and Reardon-MA are held by the identical individuals and in identical Percentages. The membership interests and Percentages held in Reardon-RI shall continue after the merger identical to those existing before the merger.
4. The Articles of Organization of Reardon-RI shall continue without further change as the Articles of Organization of the surviving entity.
5. Until altered, amended or repealed, the operating agreement of Reardon-RI now in place shall continue as the operating agreement of the surviving entity.
6. Reardon-RI shall pay all expenses to effect these transactions contemplated.
8. The merger shall be effective upon the filing of Articles of Merger with the Rhode Island

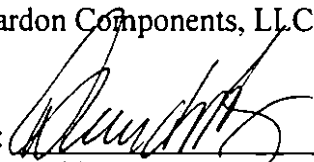
Secretary of State and a Certificate of Merger with the Massachusetts Secretary of the Commonwealth.

IN WITNESS WHEREOF, the parties have executed this Agreement and Plan of Merger by their respective duly authorized signatories/persons as of July 27, 2004.

Reardon Components, LLC (RI)

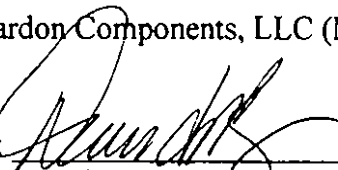
Reardon Components, LLC (MA)

By:



David A Reardon, authorized signatory

By:



David A Reardon, authorized signatory

Exhibit A
To
Agreement and Plan of Merger
Between
Reardon Components, LLC (RI)
And
Reardon Components, LLC (MA)

| Individual Name | Interest in Reardon-RI (stated in Percentages) | Interest in Reardon-MA (stated in Percentages) |
|------------------------|---|---|
| David A Reardon | 80% | 80% |
| Mark J Coakley | 20% | 20% |
| Total | 100% | 100% |

SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED

- a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:
b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity, which is to merge or consolidate.

SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

By: Reardon Components, LLC (Print Entity Name)
Name of person signing: [Signature]
Title of person signing: Authorized signatory

STATE OF Rhode Island
COUNTY OF Providence

In Providence, on this 27th day of July, 2004, before me personally appeared David A Reardon who, being duly sworn, declared that he/she is the a member and authorized signatory of the above-named entity and that he/she signed the foregoing document as such authorized agent, and that the statements herein contained are true.

[Signature]
Notary Public
My Commission Expires: 6/28/15

By: Reardon Components, LLC (Print Entity Name)
Name of person signing: [Signature]
Title of person signing: [Signature]

STATE OF Rhode Island
COUNTY OF Providence

In Providence, on this 27th day of July, 2004, before me personally appeared David A Reardon who, being duly sworn, declared that he/she is the member and authorized signatory of the above-named entity and that he/she signed the foregoing document as such authorized agent, and that the statements herein contained are true.

[Signature]
Notary Public
My Commission Expires: 6/28/15