



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Matthew A. Brown, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 74949		2. Name of Corporation SMBC Capital Markets, Inc.			
3. Street Address Principal Business Office 277 PARK AVENUE, 5TH FLOOR			City NEW YORK	State NY	Zip 10172
4. Business Phone No. 2122245275		5. State of Incorporation DELAWARE			6. SIC Code 6130
7. Brief Description of the Character of Business Conducted in Rhode Island BENEFICIAL OWNER OF A TRUST WHICH OWNS PROPERTY IN RI.					
8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Tetsufumi Fujisawa			Vice President Name Kenichi Morooka		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
Secretary Name Jane Hutta			Treasurer Name Yuji Hayashi		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Tetsufumi Fujisawa			Director Name William Ginn		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
Director Name Yoshinori Kawamura			Director Name Kenichi Morooka		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> 11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
10,000 COMM \$.10 PAR VALUE			5	Class A	.10
			995	Class B	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



7 4 9 4 9

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Jane Hutta August 17, 2005
Signature of Officer Date
Jane Hutta
Print or Type Name of Officer
Secretary
Title of Officer

74949 FBC 08/19/05 04:55 PM

FILED

File Date AUG 29 2005

Check No. 17810

By [Signature]

FOR SECRETARY OF STATE USE ONLY

**Attachment
to
Profit Corporation Annual Report for the Year 2005**

Name of Corporation: SMBC Capital Markets, Inc.
Corporate ID Number: 74949

Section 9 (continued):

Director Name: Makoto Takashima
Street Address: 277 Park Avenue
City: New York
State: NY
Zip: 10172

Director Name: Antony Yates
Street Address: 277 Park Avenue
City: New York
State: NY
Zip: 10172

Director Name: Eric Zerof
Street Address: 277 Park Avenue
City: New York
State: NY
Zip: 10172

FILED

AUG 29 2005

By GMA



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State
Matthew A. Brown, Secretary of State

Corporations Division
100 North Main Street
Providence, RI 02903-1335
401.222.3040

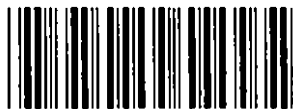
PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No 74949		2. Name of Corporation SMBC Capital Markets, Inc.			
3. Street Address Principal Business Office 277 Park Avenue		City New York		State NY	Zip 10172
4. Business Phone No 212-224-5275		5. State of Incorporation DELAWARE			6. SIC Code 6130
7. Brief Description of the Character of Business Conducted in Rhode Island BENEFICIAL OWNER OF A TRUST WHICH OWNS PROPERTY IN RI.					
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Naoyuki Kawamoto			Vice President Name		
Street Address 277 Park Avenue			Street Address		
City New York	State NY	Zip 10172	City	State	Zip
Secretary Name Jane Hutter			Treasurer Name Yuji Hayashi		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Kenichi Morooka			Director Name Eric Zerof		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
Director Name Shuntaro Higashi			Director Name Makoto Takashima		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
40,000 COMM \$10 PAR VALUE	50 class A	5.00	5	class A	.50
	9950 class B	995.00	995	class B	99.50

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 7 4 9 4 9 *

File Date 4/5/04
Check No. 016039
By: W.

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Kenichi Morooka 3/26/04
Signature of Officer Date

Kenichi Morooka
Print or Type Name of Officer

Managing Director
Title of Officer

SMBC Capital Markets, Inc.

Additional Board of Directors:

Director Name:

William Ginn

Antony Yates

Street Address:

277 Park Avenue, New York, NY 10172

277 Park Avenue, New York, NY 10172



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Edward S. Inman, III, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No.

74949

2. Name of Corporation

SMBC Capital Markets, Inc.

3. Street Address Principal Business Office

277 Park Ave

4. Business Phone No.

212-224-5000

5. State of Incorporation

DELAWARE

City

New York

State

NY

Zip

10172

6. SIC Code

6130

7. Brief Description of the Character of Business Conducted in Rhode Island

Leases

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

President Name

Vice President Name

Naoyuki Kawamoto

Street Address

277 Park Ave

Street Address

City

New York

State

NY

Zip

10172

City

State

Zip

Secretary Name

Treasurer Name

Jane Huttia

Street Address

277 Park Ave

Street Address

City

New York

State

NY

Zip

10172

City

State

Zip

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name

Director Name

Kenichi Morooka

Street Address

277 Park Ave

Street Address

277 Park Ave

City

New York

State

NY

Zip

10172

City

State

Zip

New York

NY

10172

Director Name Treasurer

Director Name

Yuji Hagashi

Street Address

277 Park Ave

Street Address

City

New York

State

NY

Zip

10172

City

State

Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES

ISSUED SHARES

Number of Shares

Class/Series

Par Value

10,000 COMM \$.10 PAR VALUE

Number of Shares

Class/Series

Par Value

5

Class A

\$.10

995

Class B

\$.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 7 4 9 4 9 *

File Date:

4-18-03

Check No.:

14753

By:

11P

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer

2/28/03

Date

Yuji Hagashi

Print or Type Name of Officer

Treasurer

Title of Officer



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-222-3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED) IN BLACK



1. Corporate ID No. 74949		2. Name of Corporation Sumitomo Bank Capital Markets, Inc. <i>OK</i>			
3. Street Address Principal Business Office 277 Park Avenue			City New York	State NY	Zip 10172
4. Business Phone No. (212) 224-5000		5. State of Incorporation Delaware			6. SIC Code 6064
7. Brief Description of the Character of Business Conducted in Rhode Island Dealers In Securities					
8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Naoyuki Kawamoto			Vice President Name		
Street Address 277 Park Avenue			Street Address		
City New York	State NY	Zip 10172	City	State	Zip
Secretary Name Jane Hutta			Treasurer Name Kenichi Morooka		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) <input checked="" type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Ryuzo Kobama			Director Name Natsuo Okada		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
Director Name William Ginn			Director Name Naoyuki Kawamoto		
Street Address 277 Park Avenue			Street Address 277 Park Avenue		
City New York	State NY	Zip 10172	City New York	State NY	Zip 10172
10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED (*X* BOX FOR ATTACHMENT) <input checked="" type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
50	class A	.10	5	class A	.10
9,950	class B	.10	995	class B	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

FILED

File Date: MAR 26 2002

Check No.: GAN 282632

By:

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer

Naoyuki Kawamoto

Print or Type Name of Officer

President

Date

3/20/02

SMBC Capital Markets, Inc.

Additional Board of Directors:

Takao Umino 277 Park Avenue New York, NY 10172

Shinji Sygiyama 277 Park Avenue New York, NY 10172

Yoshio Itaya 277 Park Avenue New York, NY 10172

Kenichi Morooka 277 Park Avenue New York, NY 10172



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001
Filing Period: January 1-March 1 • Filing Fee: \$50.00

FORM MUST BE TYPED IN BLACK

Corporate ID No. 2. Name of Corporation

34949 Sumitomo Bank Capital Markets, Inc.

1. Street Address: Principal Business Office

277 Park Avenue New York NY
City State

1. Business Phone No.

212-224-5000
2. Brief Description of the Character of Business Conducted in Rhode Island

Dealers in Securities

8. NAMES AND ADDRESSES OF THE OFFICERS (X BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name

Joseph Brennan
Street Address
277 Park Avenue

City New York State NY Zip 10172

Secretary Name

Jane Hutter
Street Address
277 Park Avenue

City New York State NY Zip 10172

Vice President Name

Street Address

City

State

Zip

Treasurer Name

Kenichi Morooka

Street Address

277 Park Avenue

City New York State NY Zip 10172

9. NAMES AND ADDRESSES OF THE DIRECTORS (X BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name

Ryuzo Kodama
Street Address
277 Park Avenue

City New York State NY Zip 10172

Director Name

Natsuo Okada

Street Address

277 Park Avenue

City New York State NY Zip 10172

Director Name

William Ginn
Street Address
277 Park Avenue

City New York State NY Zip 10172

Director Name

Joseph Brennan

Street Address

277 Park Avenue

City New York State NY Zip 10172

10. SHARES AUTHORIZED (X BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares	Class / Series	Par Value
50	class A	.10
9.950	class B	.10

11. SHARES ISSUED (X BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares	Class / Series	Par Value
5	class A	.10
995	class B	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

FILED

MAR 26 2002

By: [Signature] 282632

File Date:

Check No.:

By:

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct

Signature of Officer: [Signature]
Date: 5/9/01
Mr. Joseph Brennan
President

Sumitomo Bank Capital Markets, Inc.

Additional Board of Directors:

Norah Hughes 277 Park Avenue New York, NY 10172

Yoshio Itaya 277 Park Avenue New York, NY 10172

Naoyuki Kawamoto 277 Park Avenue New York, NY 10172

Kenichi Morooka 277 Park Avenue New York, NY 10172



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

Filing Period: January 1-March 1 • Filing Fee: \$50.00

FORM MUST BE TYPED IN BLACK

1. Corporation No. 2. Name of Corporation

74949 Sumitomo Bank Capital Markets, Inc.

3. Street Address Principal Business Office

277 Park Avenue New York NY 10172

4. Business Phone No.

212-224-5000

5. State of Incorporation

Delaware Dealers in Securities

8. NAMES AND ADDRESSES OF THE OFFICERS (X-BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name

Joseph Brennan

Street Address

277 Park Avenue

New York NY 10172

Secretary Name

Jane Hutter

Street Address

277 Park Avenue

New York NY 10172

9. NAMES AND ADDRESSES OF THE DIRECTORS (X-BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name

Ryuzo Kodama

Street Address

277 Park Avenue

New York NY 10172

Director Name

William Ginn

Street Address

277 Park Avenue

New York NY 10172

10. SHARES AUTHORIZED (X-BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares	Class / Series	Par Value
50	CLASS A	.10
9,950	CLASS B	.10

11. SHARES ISSUED (X-BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares	Class / Series	Par Value
5	CLASS A	.10
995	CLASS B	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

FILED

MAR 26 2002

By GINN 3/26/02

File Date

Check No.

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct

Signature of Officer Date 5/9/01

Mr. Joseph Brennan

President

Sumitomo Bank Capital Markets, Inc.

Additional Board of Directors:

Norah Hughes 277 Park Avenue New York, NY 10172

Yoshio Itaya 277 Park Avenue New York, NY 10172

Naoyuki Kawamoto 277 Park Avenue New York, NY 10172

Kenichi Morooka 277 Park Avenue New York, NY 10172



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999
Filing Period: January 1-March 1 • Filing Fee: \$50.00

FORM MUST BE TYPED IN BLACK

1. Corporation ID No. 74949
2. Name of Corporation Sumitomo Bank Capital Markets, Inc.
3. Street Address Principal Business Office 277 Park Avenue
City New York State NY Zip 10172
4. Business Phone No. 212-224-5000
5. State of Incorporation Delaware
6. SIC Code
7. Brief Description of the Character of Business Conducted in Rhode Island Dealers in Securities

8. NAMES AND ADDRESSES OF THE OFFICERS (X BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name Joseph Brennan
Street Address 277 Park Avenue
City New York State NY Zip 10172
Vice President Name Kenichi Morooka
Street Address 277 Park Avenue
City New York State NY Zip 10172
Secretary Name Jane Hutter
Street Address 277 Park Avenue
City New York State NY Zip 10172

9. NAMES AND ADDRESSES OF THE DIRECTORS (X BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name Ryuzo Kodama
Street Address 277 Park Avenue
City New York State NY Zip 10172
Director Name Natsuo Okada
Street Address 277 Park Avenue
City New York State NY Zip 10172
Director Name William Ginn
Street Address 277 Park Avenue
City New York State NY Zip 10172
Director Name Joseph Brennan
Street Address 277 Park Avenue
City New York State NY Zip 10172

10. SHARES AUTHORIZED (X BOX FOR ATTACHMENT)

AUTHORIZED SHARES		
Number of Shares	Class Series	Par Value
50	CLASS A	10¢
9,950	CLASS B	10¢

11. SHARES ISSUED (X BOX FOR ATTACHMENT)

ISSUED SHARES		
Number of Shares	Class Series	Par Value
5	CLASS A	10¢
995	CLASS B	10¢

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

FILED

MAR 26 2002

By QNA 282635 10, 11, 10 11

File Date: _____

Check No: _____

By: _____

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct

Signature of Officer Mr. Joseph Brennan Date 5/9/01
Print or Type Name of Officer
Title of Officer President



Sumitomo Bank Capital Markets, Inc.

Additional Board of Directors:

Norah Hughes 277 Park Avenue New York, NY 10172

Yoshio Itaya 277 Park Avenue New York, NY 10172

Naoyuki Kawamoto 277 Park Avenue New York, NY 10172

Kenichi Morooka 277 Park Avenue New York, NY 10172



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1998

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 74949 2. Name of Corporation SUMITOMO BANK CAPITAL MARKETS, INC
3. Street Address Principal Business Office 277 PARK AVENUE City NEW YORK State NY Zip 10172
4. Business Phone No. (212) 224-5000 5. State of Incorporation DELAWARE 6. SIC Code 6021
7. Brief Description of the Character of Business Conducted in Rhode Island

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT)

President Name <u>MR. TOSHIYUKI KASHIMA</u>	Vice President Name <u>MR. KENICHI MOROOKA</u>
Street Address <u>277 PARK AVENUE</u>	Street Address <u>277 PARK AVENUE</u>
City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>	City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>
Secretary Name <u>NONE</u>	Treasurer Name <u>NONE</u>
Street Address	Street Address
City	City
State	State
Zip	Zip

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) X

Director Name <u>MR TOSHIYUKI KASHIMA</u>	Director Name <u>MR JOSEPH BRENNAN</u>
Street Address <u>277 PARK AVENUE</u>	Street Address <u>277 PARK AVENUE</u>
City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>	City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>
Director Name <u>MR RYUZO KODAMA</u>	Director Name <u>MR YUJI HARADA</u>
Street Address <u>277 PARK AVENUE</u>	Street Address <u>277 PARK AVENUE</u>
City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>	City <u>NEW YORK</u> State <u>NY</u> Zip <u>10172</u>

10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT)

AUTHORIZED SHARES

Number of Shares	Class/Series	Par Value
<u>50</u>	<u>A</u>	<u>10/PER SHARE</u>
<u>9,950</u>	<u>B</u>	<u>10/PER SHARE</u>

11. SHARES ISSUED ("X" BOX FOR ATTACHMENT)

ISSUED SHARES

Number of Shares	Class/Series	Par Value
<u>5</u>	<u>A</u>	<u>10/PER SHARE</u>
<u>995</u>	<u>B</u>	<u>10/PER SHARE</u>

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

File Date: 8-17-98

Check No.: 8177

By: AMF

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Kenichi Morooka 8/13/98
Signature of Officer Date

Kenichi Morooka
Print or Type Name of Officer

Treasurer
Title of Officer



STATE OF RHODE ISLAND
AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401-277-3040



PROFIT CORPORATION ANNUAL REPORT 1997

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 119999 2. Name of Corporation Sumitomo Bank Capital Markets, Inc.
3. Street Address Principal Business Office 277 Park Ave. - 5th Floor City New York State N.Y. Zip 10172
4. Business Phone No. 212-224-5000 5. State of Incorporation Delaware 6. SIC Code

7. Brief Description of the Character of Business Conducted in Rhode Island

Capital Market / Derivative Products Activities

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

President Name Toshiyuki Kashima Street Address 277 Park Ave. - 5 th Floor City New York State N.Y. Zip 10172 Secretary Name Street Address City State Zip	Vice President Name Joseph Brennan Street Address 277 Park Ave. - 5 th Floor City New York State N.Y. Zip 10172 Treasurer Name Street Address City State Zip
--	--

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

Director Name Kenichi Morooka Street Address 277 Park Ave. - 5 th Floor City New York State N.Y. Zip 10172 Director Name Street Address City State Zip	Director Name Street Address City State Zip Director Name Street Address City State Zip
--	--

10. SHARES AUTHORIZED AND ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
10,000	Common	\$.10/share	995	Class B Common	\$.10/share
			5	Class A Common	\$.10/share

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

File Date: 7/21/97
Check No.: 6152
By: CCK

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: Toshiyuki Kashima Date: 7/16/97
Print or Type Name of Officer: Toshiyuki Kashima
Title of Officer: President

FIT CORPORATION ANNUAL REPORT

1996



State of Rhode Island and Providence Plantations
James R. Langevin, Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335 • (401) 277-3040

Filing Period: January 1-March 1

Filing Fee: \$50.00

PLEASE TYPE OR PRINT IN BLACK INK.

1. CORPORATE ID NO. 74949		2. NAME OF CORPORATION Sumitomo Bank Capital Markets, Inc.**TO DO	
3. STREET ADDRESS PRINCIPAL BUSINESS OFFICE 277 Park Avenue		CITY New York	STATE New York
4. BUSINESS PHONE NO. 212 224-5042		5. STATE OF INCORPORATION DELAWARE	
7. BRIEF DESCRIPTION OF THE CHARACTER OF BUSINESS CONDUCTED IN RHODE ISLAND *see attached		6. SIC CODE 6130	

8. NAMES AND ADDRESSES OF THE OFFICERS					
PRESIDENT NAME Mr. Kenji Kita (c/o Sumitomo Bank Capital Mkts)			VICE PRESIDENT NAME		
STREET ADDRESS 277 Park Avenue			STREET ADDRESS		
CITY New York	STATE New York	ZIP CODE 10172	CITY	STATE	ZIP CODE
SECRETARY NAME Mr. Daoud Awad (C/O Sumitomo Bank Capital Mkts)			TREASURER NAME Mr. Kenichi Morooka (C/O Sumitomo Bank Capital Mkts)		
STREET ADDRESS 277 Park Avenue			STREET ADDRESS 277 Park Avenue		
CITY New York	STATE New York	ZIP CODE 10172	CITY New York	STATE New York	ZIP CODE 10172

9. NAMES AND ADDRESSES OF THE DIRECTORS					
DIRECTOR NAME *see attached			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
DIRECTOR NAME			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE

10. SHARES AUTHORIZED AND ISSUED					
AUTHORIZED SHARES			ISSUED SHARES		
NUMBER OF SHARES	CLASS / SERIES	PAR VALUE	NUMBER OF SHARES	CLASS / SERIES	PAR VALUE
995	A	\$1	995	A	\$1
5	B	\$1	5	B	\$1

This report must be **SIGNED IN INK** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

File Date:

5/9/96

Check No:

002823

By:

ce

For Secretary of State Use Only

Signature of Officer

Kenji Kita

Kenji Kita
Print or Type Name of Officer

President
Title of Officer

3/14/96
Date

- *7. SBCM's principal trading activities include dealing in interest rate swaps and options and foreign exchange products and its investment activities include leveraged lease transactions, loan participations and other investments which are long-term in nature.

- *9. S. Tobimatsu 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Ltd.
M. Irie 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Ltd.
A. Kondoh 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Ltd.
A. Kita 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Capital Markets
J. Brennan 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Capital Markets

A. Konishi 4th Floor, Temple Court C/O SBCM Limited
11 Queen Victoria Street

London EC4N 4TA, U.K.

N. Kawamoto 4th Floor, Temple Court C/O SBCM Limited
11 Queen Victoria Street

London EC4N 4TA, U.K.

N. Hughes 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Securities, Inc.

W. Ginn 277 Park Avenue, New York, NY 10172 C/O Sumitomo Bank Leasing and
Finance, Inc.

State of Rhode Island and Providence Plantations



Office of The Secretary of State

100 North Main Street
Providence, Rhode Island 02903-1335
401-277-3040

ANNUAL REPORT

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ALL ENTRIES MUST BE COMPLETED IN FULL OR THE FORM WILL BE RETURNED.

0074949

1995

Corporate ID: _____ Annual Report for the year: _____

Name of Corporation: Sumitomo Bank Capital Markets, Inc. **TO DOBusiness entity organized under the laws of the State of: Delaware

For foreign entity, address and telephone number of principal office:

277 Park Avenue5th FloorNew York, NY 10172Phone: (212) 224-5000

Address and telephone of the principal office of business entity in Rhode

Island (Provide street address - Not P.O. Box):

None

Phone: ()

Business Entity is (check one):

☒ Business Corporation (See RIGL Chapter 7-1.1)☐ Professional Service Corporation (See RIGL Chapter 7-5.1)

Brief statement of the character of business conducted in Rhode Island:

Ownership of certain equipment heldfor lease.

THE NAMES OF THE OFFICERS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
President Co-President			
Kenji Kita	277 Park Avenue, 5th Floor	New York, NY	10172
Vice President Co-President			
John Copenhaver	277 Park Avenue, 5th Floor	New York, NY	10172
SECRETARY			
Daoud A. Awad	277 Park Avenue, 5th Floor	New York, NY	10172
TREASURER			
Kenichi Morooka	277 Park Avenue, 5th Floor	New York, NY	10172

THE NAMES OF THE DIRECTORS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
See Attached List			

PRENTICE-HALL CORP SYSTEM
170 WESTMINSTER STREET, SUITE 900
PROVIDENCE RI 02903

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Office of The Secretary of State100 North Main Street
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401-277-3040File Annually
LLC: Sept. 1 - Nov. 1
CORP: Jan. 1 - March 1

225722

1994

0074949

Annual Report for the year:

Sumitomo Bank Capital Markets, Inc. **TO D

Corporate ID:

Name of Business Entity:

Business entity organized under the laws of the State of: DelawareFederal Taxpayer Identification Number: [REDACTED]

For foreign entity, address and telephone number of principal office:

One World Trade Center, Suite 9651New York, NY 10048Phone: (212) 524-8000

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):

No office in Rhode Island; Address
of Registered Agent presented below.Phone: () N/A

Business Entity is (check one):

- ☒ Business Corporation (See RIGL Chapter 7-1.1)
☐ Professional Service Corporation (See RIGL Chapter 7-5.1)
☐ Limited Liability Company (See RIGL 7-16)

Name, title and mailing address of contact person to whom communications may be directed:

John Clark, Vice President
Sumitomo Bank Capital Markets, Inc.One World Trade Center, Suite 9651New York, NY 10048Brief statement of the character of business conducted in Rhode Island:
General business purposes, including being
beneficial owner of a trust which owns
property in Rhode Island held for lease.Date of Organization: December 4, 1986Date of Qualification to do business in Rhode Island (if foreign entity):
November 26, 1993

THE NAMES OF THE OFFICERS ARE:

	STREET ADDRESS	CITY/STATE	ZIP CODE
<input type="checkbox"/> CHIEF EXECUTIVE OFFICER OR <input checked="" type="checkbox"/> PRESIDENT (Check One)			
Akira Kondoh	One World Trade Center, Ste. 9651	New York, NY	10048
<input type="checkbox"/> CHIEF OPERATING OFFICER OR <input type="checkbox"/> VICE PRESIDENT (Check One)			
Managing Director John Copenhagen	One World Trade Center, Ste. 9651	New York, NY	10048
<input type="checkbox"/> CUSTODIAN OF RECORDS OR <input checked="" type="checkbox"/> SECRETARY (Check One)			
Daoud A. Awad	One World Trade Center, Ste. 8545	New York, NY	10048
<input type="checkbox"/> CHIEF FINANCIAL OFFICER OR <input checked="" type="checkbox"/> TREASURER (Check One)			
Naoyuki Kawamoto	One World Trade Center, Ste. 9651	New York, NY	10048

THE NAMES OF THE DIRECTORS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
See Attached Listing			

NUMBER OF SHARES AUTHORIZED (If Applicable)

NUMBER 50 Shares 9950 Shares

CLASS Class A Common Class B Common

SERIES --- ---

PAR VALUE OR
WITHOUT PAR \$0.10 \$0.10

NUMBER OF SHARES ISSUED AND OUTSTANDING (If Applicable)

NUMBER 5 Shares 995 Shares

CLASS Class A Common Class B Common

SERIES --- ---

PAR VALUE OR
WITHOUT PAR \$0.10 \$0.10

February 17

19 94

By: 