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Information to identify the case			
Debtor Name	Boy Scouts of America	EIN	22-1578800
United States Bankruptcy Court	District of Delaware	Date case filed in chapter 11	02/18/2020 MM / DD / YYYY
Case number	20-10343 (LSS)	Date case converted to chapter	

Official Form 309F (For Corporations or Partnerships)

486452

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above and each of the debtors listed below under "Jointly Administered Cases", a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov) or at the website maintained by the Debtors' claims and noticing agent, Omni Agent Solutions, at www.omniagentsolutions.com/bsa or www.OfficialBSAclaims.com.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name	Boy Scouts of America		
2. All other names used in the last 8 years	BSA		
Jointly Administered Cases	Delaware BSA, LLC	Case No.	20-10342 (LSS) Tax ID. 84-2764311
3. Address	1325 West Walnut Hill Lane Irving, TX 75038		
4. Debtor's attorneys	SIDLEY AUSTIN LLP Jessica C. K. Boelter 787 Seventh Avenue New York, New York 10019 -and- James F. Conlan Thomas A. Labuda Michael C. Andolina Matthew E. Linder One South Dearborn Street Chicago, Illinois 60603	Telephone: (212) 839-5300 Email: jboelter@sidley.com Telephone: (312) 853-7000 Email: jconlan@sidley.com tlabuda@sidley.com mandolina@sidley.com minder@sidley.com	MORRIS, NICHOLS, ARSHT & TUNNELL LLP Derek C. Abbott (No. 3376) Andrew R. Remming (No. 5120) Joseph C. Barsalona II (No. 6102) Paige N. Topper (No. 6470) Eric Moats (No. 6441) 1201 North Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 Telephone: (302) 351-9314 Email: dabbott@mnat.com aremming@mnat.com jbarsalona@mnat.com ptopper@mnat.com emoats@mnat.com
	Debtors' Claims and Noticing Agent: If you have questions about this notice, please contact Omni Agent Solutions Telephone (toll-free): 866-907-2721 Email: BSAinquiries@omniagent.com Website: www.omniagentsolutions.com/bsa or www.OfficialBSAclaims.com		

<p>5. Bankruptcy clerk's office</p> <p>Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>824 Market Street, 3rd Floor Wilmington, DE 19801</p>	<p>Hours open: Monday – Friday 8:00 AM – 4:00 PM</p> <p>Contact phone 302-252-2900</p>
<p>6. Meeting of creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>April 15, 2020 at 1:00 p.m. (ET)</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket</p>	<p>Location: J. Caleb Boggs Federal Building 844 King Street, Room 3209 Wilmington, DE 19801</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim: <small>Not yet set. If a deadline is set, the court will send you another notice.</small> For a governmental unit: <small>Not yet set. If a deadline is set, the court will send you another notice.</small></p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount, or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>8. Exception to discharge Deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>June 15, 2020</u></p>	
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case</p>	
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	

Dear Sir or Madam,

As we have previously shared with you, the national organization of the Boy Scouts of America (BSA) filed for Chapter 11 bankruptcy on February 18, 2020, to achieve two key objectives: equitably compensate victims who were harmed during their time in Scouting and continue to carry out Scouting's mission for years to come.

It is important to remember that Scouting continues and our programs are safer than ever.

Additionally, only the national organization is included in the filing. Local councils – which provide programming, financial, facility and administrative support to Scouting units in their communities – are legally separate, distinct and financially independent from the national organization.

Given your relationship with the BSA, you – like anyone else who has engaged with or received a payment or credit from the national organization in recent years – will periodically receive formal legal notices from Omni Agent Solutions, the company that is helping us with the administrative aspects of our Chapter 11 case. These notices document key milestones and inform you of the steps you may choose to take as part of the process. Enclosed is the first notice in the series, the Notice of Commencement.

The Notice of Commencement simply informs you that the national organization has started a Chapter 11 case. Receiving this notice does not necessarily mean that you have a claim in the case, and there is nothing you need to do at this time with respect to filing a claim. Additional instructions will be provided later in the process for those who do have a claim.

As you read the notice, please remember what we shared with you on the day of the Chapter 11 filing: The BSA fully intends to maintain our commitments to our members, families, volunteer leaders, employees, retirees, donors and alumni to the fullest extent permitted by bankruptcy laws. We have already received the Bankruptcy Court's approval for the motions that allow employee, member, customer and donor services to continue. Additionally, the BSA will pay vendors and partners in the normal course of business for all goods and services delivered on or after February 18, 2020.

If you have additional questions about the national organization's Chapter 11 process, there are two key websites that can help:

- www.omniagentsolutions.com/bsa is the official bankruptcy case website and can also be accessed via www.OfficialBSAclaims.com. This is where you find free legal filings, a calendar of critical dates and the proof of claim form when it is available. The site also includes a link that allows others to sign up for these types of formal legal notices as they are published.
- www.BSArestructuring.org includes information about what the BSA hopes to achieve through the Chapter 11 process, what the BSA is doing to support victims, its commitment to youth protection and the policies and procedures in place today to help keep kids safe in Scouting programs. The site also includes a Milestones page, which will be your best source for the latest updates throughout this process.

The fastest way to get a response to more specific questions is to contact our dedicated restructuring hotline at 1-866-907-BSA1 or via email at restructuring@scouting.org. While we may not have all the answers you're seeking at this early stage of the process, the team is working Monday through Friday, 8:30 am to 10 pm CT and Saturday and Sunday, 8 am to 5pm CT to ensure your questions are answered to the best of our ability.

Thank you for your continued support of the Scouting movement.

Yours in Scouting,

Roger Mosby
President and CEO
Boy Scouts of America