

Filing and License Fee: \$310.00 minimum

ID Number: 164354



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
148 W. River Street
Providence, Rhode Island 02904-2615

BUSINESS CORPORATION

APPLICATION FOR CERTIFICATE OF AUTHORITY

Pursuant to the provisions of Section 7-1.2-1405 of the General Laws of Rhode Island, 1956, as amended, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is PrimeLending, A PlainsCapital Company
2. It is incorporated under the laws of Texas
3. The name, if different, which it elects to use in Rhode Island is:

(a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation," "company," "incorporated," or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island:

(b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application.

4. The date of its incorporation is July 1986 and the period of its duration is perpetual

5. The address of its principal office in the state or country under the laws of which it is incorporated is 18111 Preston Road, Suite 900, Dallas, TX 75252

6. The address of its proposed registered office in Rhode Island is 10 Weybosset Street
(Street Address, not P.O. Box)
Providence, RI 02903
(City/Town) (Zip Code)

and the name of its proposed registered agent in Rhode Island at that address is CT Corporation System
(Name of Agent)

7. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:
Mortgage Lending

- 8 (a) The names and respective addresses of its directors (optional unless directors are required under the laws of the state or country of which it is incorporated).

	<u>Name</u>	<u>Address</u>
Director	<u>See Attached</u>	
Director		
Director		
Director		

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By [Signature] 27582

- (b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated).

	<u>Name</u>	<u>Address</u>
President	<u>Roseanna McGill</u>	<u>18111 Preston Road #900 Dallas, TX 75252</u>
Vice President	<u>Todd Salmans</u>	<u>18111 Preston Road #900 Dallas, TX 75252</u>
Treasurer	<u>Vacant</u>	
Secretary	<u>Dawn Robinson</u>	<u>18111 Preston Road #900 Dallas, TX 75252</u>

9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

<u>Number of Shares</u>	<u>Class</u>	<u>Series</u>	<u>Par Value or Statement that Shares are without Par Value</u>
<u>1000</u>	<u>common</u>	<u>n/a</u>	<u>1.00/share</u>

10. (a) An estimate of the value of all property to be owned by the corporation for the following year, wherever located, is
\$ 1,842,438.00
- (b) An estimate of the value of the corporation's property to be located within Rhode Island during the following year is
\$ 0.00
- (c) An estimate, expressed as a percentage, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located, is 0.00 %. [divide (b) by (a) and multiply by 100 to obtain the percentage].
11. (a) An estimate of the gross amount of business to be transacted by the corporation during the following year is
\$ 3,000,000,000.00
- (b) An estimate of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year is \$ 2,000,000.00
- (c) An estimate, expressed as a percentage, of the proportion that the gross amount of business to be transacted by the corporation at or from places of business in this state during the following year bears to the gross amount thereof which will be transacted by the corporation during the following year is .06 % [divide (b) by (a) and multiply by 100 to obtain the percentage].
12. This application is accompanied by a certificate of Good Standing issued by the proper officer of the state or country under the laws of which it is incorporated.
13. This Application for Certificate of Authority shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing upon filing

Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

Date: May 27, 2007

Kristi Harris
Signature of Authorized Officer of the Corporation

Kristi Harris, SVP
Type or Print Name of Authorized Officer

Directors of PrimeLending, a PlainsCapital Company

Alan White
2911 Turtle Creek
Dallas, TX 75219

George McClesky
2911 Turtle Creek
Dallas, TX 75219

Roseanna McGill
18111 Preston Road
Dallas, TX 75252

Jeff Isom
2911 Turtle Creek
Dallas, TX 75219

Scott Eggen
18111 Preston Road
Dallas, TX 75252

Dawn Robinson
18111 Preston Road
Dallas, TX 75252

Todd Salmans
18111 Preston Road
Dallas, TX 75219



Office of the Secretary of State

Certificate of Fact

The undersigned, as Secretary of State of Texas, does hereby certify that the document, Articles Of Incorporation for PrimeLending, a PlainsCapital Company (file number 100321500), a Domestic For-Profit Corporation, was filed in this office on July 08, 1986.

It is further certified that the entity status in Texas is in existence.

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on May 29, 2007.



A handwritten signature in black ink, reading "Roger Williams".

Roger Williams
Secretary of State