

Filing Fee \$10.00

**ABANDONMENT OF
USE OF FICTITIOUS BUSINESS NAME
OF**

Merrill Lynch, Pierce, Fenner & Smith Incorporated
(Correct Name of Corporation)

To the Secretary of State
of the State of Rhode Island

Pursuant to the provisions of Section 7-1.1-7.1 of the General Laws, 1956, as amended, the undersigned corporation hereby abandons the use of a fictitious name in the transaction of business in the State of Rhode Island, and submits the following:

FIRST: Fictitious Business name used Merrill Lynch Consumer Markets

SECOND: Name of applicant corporation

Merrill Lynch, Pierce, Fenner & Smith Incorporated

THIRD: Incorporated under the laws of Delaware

FOURTH: Date when original fictitious business name statement was filed

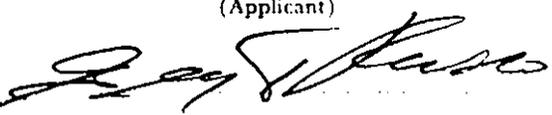
1989/90

FIFTH: Address of registered office in Rhode Island

CT Corporation System, 123 Dyer St., Providence, Rhode Island 02903

Dated October 29 , 1992.

Merrill Lynch, Pierce, Fenner & Smith
Incorporated
(Applicant)

By 

Its Secretary