

May 1, 2020

TO: CREDITORS AND OTHER PARTIES IN INTEREST

Re: Peter D. Conway, Individually and in his capacity as Trustee of the Eugene and Rita Conway Irrevocable Trust v. Conway's Bus Service, Inc. / PC-2020-02553

On April 24, 2020, the Rhode Island Superior Court in Providence County entered an Order, appointing the undersigned the Permanent Receiver of Conway's Bus Service, Inc. A receivership is a state court-supervised insolvency proceeding, and the Receiver is an officer of the Court, empowered to, inter alia, take possession and charge of Respondent's assets.

First, enclosed please find the Receivership Notice issued by the Court. Pursuant to the Receivership Notice, all creditors, and claimants are ordered to file under oath with the Receiver a statement, setting forth, inter alia, their respective claims. In that regard, enclosed is a Proof of Claim form ("POC") for you to complete and return to the undersigned. Please attach any and all supporting documents to the POC, and be sure to have the original executed and notarized POC returned by mail to the undersigned on or before **August 24, 2020** ("Deadline"). The supporting documents to your POC may include a copy of a canceled check, an account statement, gift certificate, and/or other document which evidences the amount due you. If the monies owed to you relate to a cancelled trip or tour, please indicate (a) the date of the scheduled tour/trip and (b) the destination location of that tour/trip on the POC. If the monies owed to you relate to multiple cancelled tours/trips, please attach a list of the cancelled tours/trips to the POC, indicating (a) the date, and (b) the destination location for each tour/trip.

Second, please be advised that there are potentially 900 plus people who are owed money, and there can be no decision until after the Deadline has passed and all of the POCs are reviewed, as to (a) the amount of money which will be returned to you, and (b) the date by which the money will be returned to you. As a result, please be advised that you will probably receive your next communication from this office approximately 30 days after the Deadline or by September 30, 2020 with more information on the amount and timing of the money that will be returned to you.

Third, please be advised that Conway's Bus Service, Inc. is out of business. As a result, none of the scheduled tours and/or trips will go forward.

Any further questions, please contact paralegal Milyena Karnaukh at 401-633-1233 and/or via email at mkarnaukh@wdglaw.com. I thank you for your patience with and attention to this matter.

Very truly yours,


RICHARD L. GEMMA, Receiver of
Conway's Bus Service, Inc.

RLG:mvg
Enclosures

G:\Conway's Bus Service, Inc\Receivership\Correspondence\Notice to Creditors (PR) 042020.docx

One Turks Head Place, Suite 1300
Providence, Rhode Island 02903

401.454.8700
Fax 401.454.8755

Robert D. Wieck
Richard L. Gemma
Steven P. DeLuca

Lindsay C. Sullivan
Christine L. Baghoni

RECEIVED
R.I. DEPT. OF STATE
BUS SVCS DIV
2020 MAY -5 PM 12:45

4797

STATE OF RHODE ISLAND
PROVIDENCE, SC.

SUPERIOR COURT

PETER D. CONWAY,
Individually and in his capacity as
Trustee of the Eugene and Rita
Conway Irrevocable Trust
Petitioner,

v.

PC-2020-02553

CONWAY'S BUS SERVICE, INC.,
Respondent.

RECEIVED
R.I. DEPT. OF STATE
BUS SVCS DIV
2020 MAY -5 PM 12:45

RECEIVERSHIP NOTICE

Please take Notice that on April 24, 2020, an Order Appointing Permanent Receiver was entered by the Providence County Superior Court in the above-captioned matter. Said Order appointed Richard L. Gemma, Esquire, as Permanent Receiver (the "Receiver") of Conway's Bus Service, Inc. ("Respondent"), and specified that said Receiver was to give a Surety Bond in the amount of \$10,000, with respect to the faithful performance of the duties conferred upon said Receiver by said Order.

Said Order, the original of which is on file in the Office of the Clerk of the Providence County Superior Court, and which Order is incorporated herein by reference as if it were set forth in full in this Receivership Notice, contains, inter alia, the following provisions:

"12. All creditors or other claimants hereby are ordered to file under oath with the Receiver at Wieck DeLuca & Gemma Incorporated, One Turks Head Place, Suite 1300, Providence, Rhode Island, on or before August 24, 2020, a statement setting forth their claims, including, but without limiting the generality of the foregoing, the name and address of the claimant, the nature and amount of such claim, a statement of any security or lien held by the claimant to which such claimant is or claims to be entitled, and also a statement as to any preference or priority which the claimant claims to be entitled to over the claims of any other or all other claimants or creditors.

13. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondent or any of its property, in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of said Respondent, or the taking or attempting to take into possession any property in the possession of the Respondent or of which the Respondent has the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with Respondent, by any of such parties as

Filed Providence Superior Court
April 24, 2020
Carin Miley, Deputy Clerk I

aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to Respondent, by any public utility, without obtaining prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court."

ENTERED at Providence, Rhode Island on this 24th day of April, 2020.

ENTER:

Brian P. Stern, Jr.

Brian P. Stern
Associate Justice

PER ORDER:

/s/ Carin Miley
Deputy Clerk I

Clerk/Asst. Clerk
April 24, 2020

Dated: April 24, 2020