



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

ARTICLES OF MERGER OR CONSOLIDATION INTO

(To Be Filed In Duplicate Original)

CO Construction Co., Inc.

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the Rhode Island General Laws, 1956, as amended, the undersigned entities submit the following Articles of ☒ Merger or ☐ Consolidation (check one box only) for the purpose of merging or consolidating them into one entity.

a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the states under which each is organized are:

	Name of entity	Type of entity	State under which entity is organized
#3291	<u>CO CONSTRUCTION CO., INC.</u>	<u>C CORPORATION</u>	<u>RI</u>
#58370	<u>VALLEY BROOK PARTNERS, INC.</u>	<u>C CORPORATION</u>	<u>RI</u>

b. The laws of the state under which each entity is organized permit such merger or consolidation.

c. The full name of the surviving or new entity is CO CONSTRUCTION CO., INC.
which is to be governed by the laws of the state of RI

d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (Attach Plan of Merger or Consolidation)

e. If the surviving entity's name has been amended via the merger, please state the new name:

N/A

f. If the surviving or new entity is to be governed by the laws of a state other than Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that: it may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; it irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding; and the address to which a copy of such process of service shall be mailed to it by the Secretary of State is

N/A

g. The future effective date (which shall be a date or time certain no more than thirty (30) days after the filing of the Articles of Merger or, in the case of a subsidiary merger, on or after the 30th day after the mailing of a copy of the agreement of merger to the shareholders of the subsidiary corporation) of the merger or consolidation is (if upon filing, so state) 9/14/02

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.1 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

a. If one or more of the merging or consolidating entities is a business corporation (except one whose shareholders are not required to approve the agreement under Section 7-1.1-67, or does not require shareholder approval pursuant to the laws of the state under which the corporation is organized, in which event that fact shall be set forth), state below as to each business corporation, the total number of shares outstanding entitled to vote on the Plan of Merger or Consolidation, respectively, and, if the shares

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of any class are entitled to vote on the plan as a class, state below the designation and number of outstanding shares of each class:

Name of Business Corporation	Total Number of Shares Outstanding	Entitled to Vote as a Class	
		Designation of Class	Number of Shares
<u>C O CONSTRUCTION CO. INC</u>	<u>100</u>	<u>A</u>	<u>100</u>
<u>VALLEY BROOK PARTNERS, INC.</u>	<u>1000</u>	<u>A</u>	<u>1000</u>

- b If one or more of the merging or consolidating entities is a business corporation (except one whose shareholders are not required to approve the agreement under Section 7-1.1-67, or does not require shareholder approval pursuant to the laws of the state under which the corporation is organized, in which event that fact shall be set forth), state below as to each business corporation, the total number of shares voted for and against such plan, respectively, and as to each class entitled to vote thereon as a class, state the number of shares of each class voted for and against the plan, respectively.

Name of Business Corporation	Total Voted For	Total Voted Against <i>ABSTAINED</i>	Entitled to Vote as a Class		
			Class	Voted For	<i>ABSTAINED</i> Voted Against
<u>C O CONSTRUCTION CO. INC.</u>	<u>80</u>	<u>20</u>	<u>A</u>	<u>80</u>	<u>20</u>
<u>VALLEY BROOK PARTNERS, INC.</u>	<u>800</u>	<u>200</u>	<u>A</u>	<u>800</u>	<u>200</u>

- c If the surviving or new entity is to be governed by the laws of a state other than Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic entity the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.1 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.
- d Complete the following subparagraphs i, ii, and iii only if the merging business corporation is a subsidiary corporation of the surviving corporation

- i) The name of the subsidiary corporation is _____
- ii) State below the number of outstanding shares of each class of the subsidiary corporation and the number of the shares of each class of the subsidiary corporation owned by the surviving corporation.

Number of Shares Outstanding of the Subsidiary Corporation	Designation of Class	Number of Shares of Subsidiary Corporation Owned by Surviving Corporation	Designation of Class

- iii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation on _____

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SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast; OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
- b If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED

- a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:
- b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate.

SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

C O CONSTRUCTION CO., INC.

Print Entity Name

By: [Signature]
Name of person signing
ROBERT A. CIOE

Pres./Treas./Sec.
Title of person signing

By: _____
Name of person signing

Title of person signing

STATE OF Rhode Island
COUNTY OF Washington

In North Kingstown on this 5th day of August, 2002, before me personally appeared Robert A. Cioe who, being duly sworn, declared that he/she is the President/Treasurer of the above-named entity and that he/she signed the foregoing document as such authorized agent, and that the statements herein contained are true.

Linda M. Gruel
Notary Public

My Commission Expires: 11/3/2004

VALLEY BROOK PARTNORS, INC.

Print Entity Name

By: [Signature]
Name of person signing
ROBERT A. CIOE

Pres./Treas./Sec.
Title of person signing

By: _____
Name of person signing

Title of person signing

STATE OF Rhode Island
COUNTY OF Washington

In North Kingstown on this 5th day of August, 2002, before me personally appeared Robert A. Cioe who, being duly sworn, declared that he/she is the President/Treasurer of the above-named entity and that he/she signed the foregoing document as such authorized agent, and that the statements herein contained are true.

Linda M. Gruel
Notary Public

My Commission Expires: 11/3/2004

Certified Copy of Resolutions of Valley Brook Partners, Inc.

I hereby certify that the following Resolutions were unanimously adopted at a Special Meeting of the Shareholders of Valley Brook Partners, Inc. held on the 10th day of February 2001.

RESOLVED, that the Corporation be merged with another corporation in accordance with the provisions of Section 368(a)(1)(A) of the Internal Revenue Code of 1986, as amended, and be it

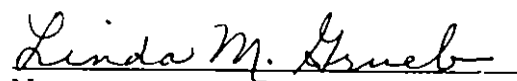
FURTHER RESOLVED, that in accordance with such plan of merger, the officers, directors, and corporate counsel are hereby authorized and directed to see that the following steps are undertaken:

1. that within thirty (30) days of the date of this resolution adopting this plan of merger, counsel for the Corporation shall file Form 966 with the District Director of Internal Revenue, Cincinnati, Ohio, together with a certified copy of this resolution;
2. that thereafter, as soon as practicable, the Corporation, by its duly authorized officers and directors, shall transfer all assets, subject to any unpaid liabilities, to the other corporation in redemption and cancellation of all the outstanding capital stock of the Corporation. In no event shall they distribute to any shareholder assets of either corporation.
3. that the proper officers of the Corporation shall file Articles of Merger, pursuant to the Rhode Island Business Corporation Law, with Secretary of the State of Rhode Island.
4. that the proper officers and Corporation counsel shall file all other forms and documents required by the State of Rhode Island and the Federal Government, including tax returns, as soon as possible after transfer of the corporate assets;

5. that the officers and directors of the Corporation are empowered, authorized, and directed to carry out the provisions of this resolution, and to adopt any further resolutions that may be necessary in transferring and dissolving the Corporation in accordance with the expressed intent of the shareholders under the plan adopted.



Secretary



Notary

VALLEY BROOK PARTNERS, INC.

05-0449798

All assets and liabilities were transferred from the merging corporation to the surviving corporation as of the date of merger. The percentage of ownership of each shareholder in the merged corporation and the surviving corporation was identical at the time of transfer. The proportionate percentage of ownership for each shareholder remained the same before and after the merger exchange occurred. Accordingly, upon merger the shares of the merged corporation were retired and no additional shares of stock of the surviving corporation were issued.

VALLEY BROOK PARTNERS, INC.

05-0449798

In accordance with the provisions of Reg. 1.6012-2(a)(2), Valley Brook Partners, Inc., a calendar-year corporation, is filing its final return for the tax period ending September 16, 2002, the date of the corporation's formal dissolution. All corporate assets had been transferred by that date. Although the corporation is treated under state law as still existing for purposes of suing and being sued, Reg. 1.6012-2 authorizes the filing of a final return in these circumstances.



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Administration
DIVISION OF TAXATION
One Capitol Hill
Providence, RI 02908-5800

October 4, 2002

TO WHOM IT MAY CONCERN:

Re: VALLEY BROOK PARTNERS, INC.

It appears from our records that the above named corporation has filed all the required Business Corporation Tax Returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of this date regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

MERGER-CORPORATION IS NON-SURVIVOR

Very truly yours,

R. Gary Clark
Tax Administrator

Edward J. Flanagan, Jr.
Chief Revenue Agent
Corporations