



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

BUSINESS CORPORATION

STATEMENT OF CHANGE OF REGISTERED OFFICE
OR REGISTERED AGENT, OR BOTH, BY THE CORPORATION

Pursuant to the provisions of Sections 7-1.1-12 or 7-1.1-107 of the General Laws, 1956, as amended, the undersigned corporation submits the following statement for the purpose of changing its registered office or its registered agent, or both, in the state of Rhode Island:

- 1. The name of the corporation is CHELO'S WATERFRONT BAR & GRILLE, INC.
2. The address of the registered office as PRESENTLY shown in the corporate records on file with the Rhode Island Secretary of State is: 1330 MINERAL SPRING AVE., NO. PROVIDENCE, RI 02904
3. The address of the NEW registered office is: 155 SOUTH MAIN ST., PROVIDENCE, RI 02903 SUITE 300
4. The name of the registered agent as PRESENTLY shown in the corporate records on file with the Rhode Island Secretary of State is: KEVIN D. CARTER
5. The name of the NEW registered agent is: JOHN DEAN
6. The change of address of the registered office, or the appointment of a new registered agent, or both, as the case may be, shall become effective upon the filing of this statement, or on RECEIPT (a date not prior to, nor more than 30 days after, filing this statement)
7. The change was authorized by resolution duly adopted by its board of directors.

Date: 9/7/99
PAID
SEP 24 1999
STATE OF RHODE ISLAND
COUNTY OF PROVIDENCE

CHELO'S WATERFRONT BAR & GRILLE, INC.
Print Corporate Name
By: [Signature]
Its President [X] or Its Vice President []

In CUMBERLAND, on this 7 day of SEPTEMBER, 1999, personally appeared before me DARYL CHELO who, being by me first duly sworn, declared that he/she is the PRESIDENT of the corporation and that he/she signed the foregoing document as such officer of the corporation, and that the statements herein contained are true.

RECEIVED
SECRETARY OF STATE

[Signature]
Notary Public
My Commission Expires: 7/10/01