

25848

Information to identify the case:Debtor: J. C. Penney Company, Inc., et al
Name

EIN: 26-0037077

United States Bankruptcy Court for the Southern District of Texas

Date case filed for Chapter 11:
05/15/2020

Case Number: 20-20182 (DRJ)

RECEIVED
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BUS. SVCS. DIV.
2020 JUN -8 AM 11:25**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	J. C. Penney Company, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20182	26-0037077
2	Future Source LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20198	83-4454515
3	J. C. Penney Corporation, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20183	13-5583779
4	J. C. Penney Direct Marketing Services LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20184	22-2100058
5	J. C. Penney Export Merchandising Corporation	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20185	13-2885049
6	J. C. Penney International, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20186	13-2639820
7	J. C. Penney Properties, LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20181	13-6114302

8	J. C. Penney Purchasing Corporation	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20187	13-6114303
9	JCP Construction Services, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20188	75-2817227
10	JCP Media, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20189	75-2794085
11	JCP New Jersey, LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20190	13-3392668
12	JCP Procurement, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20191	75-2794087
13	JCP Real Estate Holdings, LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20192	75-2857464
14	JCP Realty, LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20193	13-2709537
15	JCP Telecom Systems, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20194	75-2615875
16	JCPenney Puerto Rico, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20195	75-2967921
17	JCPenney Services, LLC	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20196	81-4515186
18	jcpSSC, Inc.	6501 Legacy Drive, Plano, Collin County, Texas 75024	20-20197	46-1468135

2. All other names used in the last 8 years: See Rider 1.

3. Address: See chart above.

4. Debtors' attorneys:

Matthew D. Cavanaugh (TX Bar No. 24062656)
Jennifer F. Wertz (TX Bar No. 24072822)
Kristhy M. Peguero (TX Bar No. 24102776)
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Email: mcavanaugh@jw.com
jwertz@jw.com
kpeguero@jw.com
vpolnick@jw.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail:

Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232
Attn: JCPenney Corporation
Telephone: (877) 720-6576 (U.S./Canada)
(646) 979-4417 (International)
Email: JCPenneyinfo@primeclerk.com

If by Hand Delivery or Overnight Mail:

Prime Clerk LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232
Attn: JCPenney Corporation
Telephone: (877) 720-6576 (U.S./Canada)
(646) 979-4417 (International)
Email: JCPenneyinfo@primeclerk.com
Case website:
<http://cases.primeclerk.com/JCPenney>

-and-

Joshua A. Sussberg, P.C. (*pro hac vice* admission pending)
Christopher Marcus, P.C. (*pro hac vice* admission pending)
Aparna Yenamandra (*pro hac vice* admission pending)
KIRKLAND & ELLIS LLP
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christopher.marcus@kirkland.com
aparna.yenamandra@kirkland.com

United States Courthouse
515 Rusk Avenue, Room 3516
Houston, Texas 77002

Hours Open: Monday -
Friday
8:00 AM - 5:00 PM
Contact phone: 713-718-
4650

5. Bankruptcy Clerk's Office

Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at:
<http://cases.primeclerk.com/JCPenney>

6. Meeting of Creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

June 30, 2020, at 3:00 p.m. (prevailing Central Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
Telephone: 877-
760-2047

Participant -
7137524416

7. Proof of claim deadline:

Deadline for filing proof of claim:

Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled, or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: To be Determined

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this

notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1

Other Names Used in the Last 8 Years

Current Entity Name	Former Entity Name
J. C. Penney Purchasing Corporation	J. C. Penney Private Brands, Inc.
JCP Real Estate Holdings, LLC	JCP Real Estate Holdings, Inc.
J. C. Penney Properties, LLC	J. C. Penney Properties, Inc.