

791034

Information to identify the case:

Debtor: The Hertz Corporation

EIN: 13-1938568

United States Bankruptcy Court for the District of Delaware

Case Number: 20-11218 (MFW)

Date case filed for chapter 11: May 22, 2020

RECEIVED
R.I. DEPT. OF STATE
BUS SVCS DIV
2020 JUN 11
PM 12:11

02/20

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

For the debtors listed below, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov, or by accessing the website maintained by Prime Clerk, available at <https://restructuring.primeclerk.com/hertz>, free of charge).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name

See Chart Below

2. All other names used in the last 8 years

See Chart Below (if applicable)

Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Case No.	EIN
The Hertz Corporation	Firefly Hertz Car Sales Hertz Rent-A-Car Thrifty Dollar Rent A Car Thrifty Car Rental	20-11218 (MFW)	13-1938568
Hertz Global Holdings, Inc.		20-11219 (MFW)	61-1770902
Thrifty Rent-A-Car System, LLC		20-11220 (MFW)	73-0574010
Thrifty, LLC		20-11221 (MFW)	73-1554876
Dollar Thrifty Automotive Group, Inc.		20-11222 (MFW)	73-1356520
Firefly Rent A Car LLC	Firefly	20-11223 (MFW)	46-2367114
CMGC Canada Acquisition ULC		20-11224 (MFW)	N/A
Hertz Aircraft, LLC		20-11225 (MFW)	26-2976918
Dollar Rent A Car, Inc.		20-11226 (MFW)	05-0542273
Dollar Thrifty Automotive Group Canada Inc.		20-11227 (MFW)	N/A
Donlen Corporation		20-11228 (MFW)	36-2552662
Donlen FSHCO Company		20-11229 (MFW)	45-5210139

Hertz Canada Limited	Dollar	20-11230 (MFW)	N/A
	Dollar Rent A Car		
	Firefly		
	Hertz 24/7		
	Thrifty		
	Thrifty Car Rental		
Donlen Mobility Solutions, Inc.		20-11231 (MFW)	20-0080075
DTG Canada Corp.		20-11232 (MFW)	N/A
DTG Operations, Inc.	Dollar Airport Parking	20-11233 (MFW)	73-1389882
	Dollar Rent A Car		
	Firefly		
	Quik Stop		
	Thrifty Airport Parking		
	Thrifty Airport Valet Parking		
	Thrifty Car Rental		
	Thrifty Car Sales Outlet		
	Thrifty Parking		
	Thrifty Truck Rental		
Hertz Car Sales LLC	Hertz Car Sales	20-11234 (MFW)	80-0033698
DTG Supply, LLC		20-11235 (MFW)	73-1325498
Hertz Global Services Corporation		20-11236 (MFW)	22-3741182
Hertz Local Edition Corp.		20-11237 (MFW)	13-3053797
Hertz Local Edition Transporting, Inc.		20-11238 (MFW)	22-3376683
Donlen Fleet Leasing Ltd.	Location De Flottes Donlen LTEE	20-11239 (MFW)	N/A
Hertz System, Inc.		20-11240 (MFW)	36-2025222
Smartz Vehicle Rental Corporation		20-11241 (MFW)	45-2722986
Thrifty Car Sales, Inc.		20-11242 (MFW)	73-1554875
Hertz Technologies, Inc.		20-11243 (MFW)	22-3108869
TRAC Asia Pacific, Inc.		20-11244 (MFW)	73-1354213
Hertz Transporting, Inc.		20-11245 (MFW)	13-3215204
Rental Car Group Company, LLC		20-11246 (MFW)	81-0852831
Rental Car Intermediate Holdings, LLC		20-11247 (MFW)	35-2542459

3. Address for all Debtors:

The Hertz Corporation
8501 Williams Road
Estero, FL 33928

Debtor The Hertz Corporation
Name

Case Number: 20-11218 (MFW)

4. Debtors' attorneys

WHITE & CASE LLP

Thomas E. Lauria
Matthew C. Brown
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
tlauria@whitecase.com
mbrown@whitecase.com

J. Christopher Shore
David M. Turetsky
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
cshore@whitecase.com
david.turetsky@whitecase.com

Jason N. Zakia
111 South Wacker Drive
Chicago, IL 60606
Telephone: (312) 881-5400
jzakia@whitecase.com

Ronald K. Gorsich
Aaron Colodny
Andrew Mackintosh
Doah Kim
555 South Flower Street, Suite 2700
Los Angeles, CA 90071
Telephone: (213) 620-7700
rgorsich@whitecase.com
aaron.colodny@whitecase.com
amackintosh@whitecase.com
doah.kim@whitecase.com

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
Brett M. Haywood (No. 6166)
Christopher M. De Lillo (No. 6355)
J. Zachary Noble (No. 6689)
One Rodney Square
920 N. King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Collins@rlf.com
Knight@rlf.com
Haywood@rlf.com
DeLillo@rlf.com
Noble@rlf.com

Debtors' Claims and Noticing Agent

If you have questions about this notice,
please contact Prime Clerk LLC

Contact phone: (877) 428-4661 (toll-free)
(929) 955-3421 (international)
Email: hertzinfo@primeclerk.com
Website: <https://restructuring.primeclerk.com/hertz>

5. Bankruptcy clerk's office

Documents in this case may be
filed at this address.

You may inspect all records filed in
this case at this office or online at
www.pacer.gov, or by accessing
the website maintained by Prime
Clerk, available at
<https://restructuring.primeclerk.com/hertz>, free of charge).

Clerk of the U.S. Bankruptcy Court
for the District of Delaware
824 Market St. N., 3rd Floor
Wilmington, DE 19801

Hours open Monday – Friday 8:00 AM – 4:00 PM

Contact phone (302) 252-2900

6. Meeting of creditors

The debtor's representative must
attend the meeting to be
questioned under oath.
Creditors may attend but are not
required to do so.

July 1, 2020 at 2:00 p.m. (ET)
Date Time

The meeting may be continued or adjourned to a
later date. If so, the date will be on the court
docket.

Location: J. Caleb Boggs Federal Building
844 King Street
3rd Floor, Room 3209
Wilmington, DE 19801

Dial in: 866-353-7635
Passcode: 582-973-9168

7. Proof of claim deadline

Deadline for filing proof of claim:

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

To be determined

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Prime Clerk LLC, at (877) 428-4661 (toll-free), (929) 955-3421 (international), or by email at hertzinfo@primeclerk.com.

**You may also find out more information at
<https://restructuring.primeclerk.com/hertz>.**