



Susanne E. Schaller
Associate Manager, Legal Analyst
Law Department

September 5, 1997

The Prudential Real Estate Affiliates, Inc.
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Tel 714 966-7952, 714 956-7900
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Rhode Island Secretary of State
Corporation Division
100 N. Main Street
Providence, Rhode Island 029031

To Whom It May Concern:

Please be advised that **effective September 15, 1997** the following entities will be moving to 3333 Michelson Drive, Suite 1000, Irvine, California 92612:

The Prudential Real Estate Affiliates, Inc., a Delaware corporation
Prudential Referral Services, Inc., a Delaware corporation
The Prudential Real Estate Financial Services of America, Inc., a California corporation

An acknowledgment form is included with this letter, along with a self-addressed stamped envelope for your convenience. Please sign or stamp the acknowledgment form and return it to me as evidence of receipt of this notice.

Thank you for attention to this matter.

Very truly yours,


Susanne E. Schaller

Enc.

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