

Filing Fee: See Instructions

ID Number: 3190



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State
Corporations Division
100 North Main Street
Providence, Rhode Island 02903-1335

FILED

DEC 28 2006

ARTICLES OF MERGER OR CONSOLIDATION INTO
C & C DISTRIBUTORS, INC.

Amf
23-11178

(Insert full name of surviving or new entity on this line.)

SECTION I: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Pursuant to the applicable provisions of the General Laws of Rhode Island, 1956, as amended, the undersigned entities submit the following Articles of ☒ Merger or ☐ Consolidation (**check one box only**) for the purpose of merging or consolidating them into one entity.

- a. The name and type (for example, business corporation, non-profit corporation, limited liability company, limited partnership, etc.) of each of the merging or consolidating entities and the state under which each is organized are.

Name of entity	Type of entity	State under which entity is organized
MICHELE FRENZE LIQUOR COMPANY, INC. 7823	business corporation	Rhode Island
C & C DISTRIBUTORS, INC.	business corporation	Rhode Island

- b. The laws of the state under which each entity is organized permit such merger or consolidation.

- c. The full name of the surviving or new entity is C & C DISTRIBUTORS, INC. 3190
which is to be governed by the laws of the state of Rhode Island

- d. The attached Plan of Merger or Consolidation was duly authorized, approved, and executed by each entity in the manner prescribed by the laws of the state under which each entity is organized. (**Attach Plan of Merger or Consolidation**)

- e. If the surviving entity's name has been amended via the merger, please state the new name:
N/A

- f. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, and such surviving or new entity is not qualified to conduct business in the state of Rhode Island, the entity agrees that it: (i) may be served with process in Rhode Island in any proceeding for the enforcement of any obligation of any domestic entity which is a party to the merger or consolidation; (ii) irrevocably appoints the Secretary of State as its agent to accept service of process in any action, suit, or proceeding, and (iii) the address to which a copy of such process of service shall be mailed to it by the Secretary of State is

N/A

- g. These Articles of Merger or Consolidation shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing December 31, 2006 at 11:59:59 PM

SECTION II: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A BUSINESS CORPORATION PURSUANT TO TITLE 7, CHAPTER 1.2 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the surviving or new entity is to be governed by the laws of a state other than the State of Rhode Island, such surviving or new entity hereby agrees that it will promptly pay to the dissenting shareholders of any domestic corporation the amount, if any, to which they shall be entitled under the provisions of Title 7, Chapter 1.2 of the General Laws of Rhode Island, 1956, as amended, with respect to dissenting shareholders.

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b Complete the following subparagraphs i and ii only if the merging business corporation is a subsidiary corporation of the surviving corporation.

- i) The name of the subsidiary corporation is _____
- ii) A copy of the plan of merger was mailed to shareholders of the subsidiary corporation (such date shall not be less than 30 days from the date of filing) _____

c. As required by Section 7-1 2-1003 of the General Laws, the corporation has paid all fees and franchise taxes.

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SECTION III: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A NON-PROFIT CORPORATION PURSUANT TO TITLE 7, CHAPTER 6 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED.

- a. If the members of any merging or consolidating non-profit corporation are entitled to vote thereon, attach a statement for each such non-profit corporation which sets forth the date of the meeting of members at which the Plan of Merger or Consolidation was adopted, that a quorum was present at the meeting, and that the plan received at least a majority of the votes which members present at the meeting or represented by proxy were entitled to cast. OR attach a statement for each such non-profit corporation which states that the plan was adopted by a consent in writing signed by all members entitled to vote with respect thereto.
- b. If any merging or consolidating corporation has no members, or no members entitled to vote thereon, then as to each such non-profit corporation attach a statement which states the date of the meeting of the board of directors at which the plan was adopted, and a statement of the fact that the plan received the vote of a majority of the directors in office.

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SECTION IV: TO BE COMPLETED ONLY IF ONE OR MORE OF THE MERGING OR CONSOLIDATING ENTITIES IS A LIMITED PARTNERSHIP PURSUANT TO TITLE 7, CHAPTER 13 OF THE RHODE ISLAND GENERAL LAWS, AS AMENDED

- a. The agreement of merger or consolidation is on file at the place of business of the surviving or resulting domestic limited partnership or other business entity and the address thereof is:
- _____
- b. A copy of the agreement of merger or consolidation will be furnished by the surviving or resulting domestic limited partnership or other business entity, on request and without cost, to any partner of any domestic limited partnership or any person holding an interest in any other business entity which is to merge or consolidate.


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SECTION V: TO BE COMPLETED BY ALL MERGING OR CONSOLIDATING ENTITIES

Under penalty of perjury, we declare and affirm that we have examined these Articles of Merger or Consolidation, including any accompanying attachments, and that all statements contained herein are true and correct.

MICHELE FRENZE LIQUOR COMPANY, INC.

_____ Print Entity Name

By  _____ President _____

Name of person signing Title of person signing


Kenneth J. Mancini

By _____

Name of person signing Title of person signing

C & C DISTRIBUTORS, INC.

_____ Print Entity Name

By  _____ President _____

Name of person signing Title of person signing

Kenneth J. Mancini

By _____

Name of person signing Title of person signing

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER (hereinafter referred to as the "Agreement") dated as of 11:59:59 PM on the 31st day of December, 2006 (the "Effective Time") between C & C DISTRIBUTORS, INC. ("C&C"), a Rhode Island corporation (hereinafter referred to as the "Surviving Corporation"), and MICHELE FRENZE LIQUOR COMPANY, INC. ("Frenze"), a Rhode Island corporation, (hereinafter referred to as the "Merged Corporation") (the Merged Corporation and the Surviving Corporation are hereinafter collectively referred to as the "Constituent Corporations").

W I T N E S S E T H:

WHEREAS, the Surviving Corporation is duly organized and existing under the laws of the State of Rhode Island; and

WHEREAS, the Surviving Corporation has an authorized capital stock consisting of One Thousand (1,000) shares of common stock, \$1.00 par value, of which Seven Hundred Fifty (750) shares have been duly issued and are now outstanding; and

WHEREAS, the Merged Corporation is duly organized and existing under the laws of the State of Rhode Island; and

WHEREAS, the Merged Corporation has an authorized capital stock consisting of One Hundred Thirty Five (135) shares of common stock, no par value, of which One (1) share has been duly issued and is now outstanding; and

WHEREAS, the respective Directors of the Constituent Corporations deem it advisable and in the best interests of the two corporate parties and their respective shareholders and Voting

Trustees that the Merged Corporation be merged with and into the Surviving Corporation under and pursuant to Section 7-1.2-1001 of the Rhode Island Business Corporation Act.

NOW, THEREFORE, in consideration of the mutual covenants and subject to the terms and conditions hereinafter set forth, the Constituent Corporations agree as follows:

1. Merger. The Merged Corporation shall merge with and into the Surviving Corporation, which shall be the surviving corporation.

2. Terms and Conditions. At the Effective Time, the separate existence of the Merged Corporation shall cease, and the Surviving Corporation shall succeed to all the rights, privileges, immunities, and franchises, and all the property, real, personal and mixed, of the Merged Corporation, without the necessity for any separate transfers. The Surviving Corporation shall thereafter be responsible and liable for all liabilities and obligations of the Merged Corporation, and neither the rights of creditors nor any liens on the property of the Merged Corporation shall be impaired by the merger.

3. Conversion of Shares. The manner and basis of converting the shares of the Merged Corporation into shares of the Surviving Corporation are as follows:

(a) All of the shares of common stock of the Merged Corporation issued and outstanding on the effective date of the merger shall be converted into a total of two hundred ninety five (295) shares of common stock of the Surviving Corporation.

(b) Each share of common stock of the Surviving Corporation issued and outstanding on the effective date of the merger shall be cancelled in exchange for ninety four one hundredths (.94) of a share of common stock of the Surviving Corporation.

4. Articles of Incorporation. The Articles of Incorporation of the Surviving Corporation, as in effect prior to the Effective Time, shall continue to be the Articles of Incorporation of the

Surviving Corporation following the Effective Time, until further amended and changed pursuant to the provisions of the Rhode Island Business Corporation Act.

5. By-laws of Surviving Corporation. The By-laws of the Surviving Corporation, as in effect prior to the Effective Time, shall continue to be its By-laws following the Effective Time.

6. Purposes of Surviving Corporation. The purposes set forth in the Articles of Incorporation of the Surviving Corporation, as in effect prior to the Effective Time, shall continue in full force and effect as the corporate purposes of the Surviving Corporation following the Effective Time.

7. Directors and Officers. The Directors and Officers of the Surviving Corporation prior to the Effective Time shall continue as the Directors and Officers of the Surviving Corporation following the Effective Time for the full and unexpired terms of their offices and until their successors have been elected and appointed.

8. Approval of Shareholders; Voting Trustees. This Agreement requires the approval of the directors and the shareholders of the Merged Corporation and the approval of the directors, shareholders and Voting Trustees of the Surviving Corporation in accordance with the provisions of Section 7-1.2-1002 of the Rhode Island Business Corporation Act.

9. Effective Date of the Merger.

(a) This Agreement and the merger shall become effective as of the Effective Time, as stated in the Articles of Merger filed with the Secretary of the State of Rhode Island.


(b) The corporate identity, existence, purposes, powers, objects, franchises, rights and immunities of the Surviving Corporation shall continue unaffected and unimpaired by the merger hereby provided for; and the corporate identity, existence, purposes, powers, objects, franchises,


rights, and immunities of the Merged Corporation shall be continued in and merged into the Surviving Corporation and the Surviving Corporation shall be fully vested therewith.

IN WITNESS WHEREOF, each of the corporate parties hereto, pursuant to authority duly granted by the respective Directors of the Constituent Corporations, has caused this Agreement to be executed by the respective President and attested to by the respective Secretary of each of the Constituent Corporations.

ATTEST:


MICHELE FRENZE LIQUOR COMPANY, INC.
(a Rhode Island corporation)



Deborah A. Morrocco
Secretary

By: 
Kenneth J. Mancini
President

ATTEST:

C & C DISTRIBUTORS, INC.
(a Rhode Island corporation)


Deborah A. Morrocco
Secretary

By: 
Kenneth J. Mancini
President