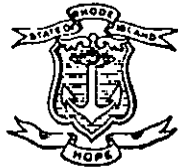


ROBERT F. BURNS
SECRETARY OF STATE



State of Rhode Island and Providence Plantations

DEPARTMENT OF STATE

OFFICE OF THE SECRETARY OF STATE

PROVIDENCE

GENTLEMEN:

You are hereby notified that the name

MARVIN GARDENS, LTD.

appears upon the list of corporations, this day duly certified and filed in this office by the Tax Administrator, as one of those corporations whose CHARTER or ARTICLES OF ASSOCIATION has been FORFEITED FOR NON-PAYMENT OF FRANCHISE TAXES, in accordance with the provisions of Chapter 44-12 of the General Laws.

Your attention is hereby directed to the following excerpts from §§44-12-8 to 44-12-10 (inclusive) of the General Laws:—

"§44-12-8 . . . and any such corporation or any stockholder, officer, or agent thereof, continuing to act thereafter under any charter or articles of association forfeited as aforesaid, except as provided in §7-5-26, or pending an appeal from said forfeiture as hereinafter provided, shall be deemed guilty of a misdemeanor, and upon conviction thereof, shall be fined not less than fifty dollars (\$50.00) nor more than one thousand dollars (\$1,000) for each offense.

"§44-12-9 The secretary of state shall forthwith publish in one or more of the daily public newspapers printed in the city of Providence, the names of all such corporations whose charters or articles of association have been forfeited as aforesaid. Such forfeiture shall be vacated as to any such corporation which shall pay all taxes and all interest then due thereon to the tax administrator within sixty (60) days of the date of such publication.

"§44-12-10 Any such corporation, by any stockholder or officer thereof, aggrieved by the forfeiture of the charter or articles of association of such corporation may appeal from such forfeiture, within sixty (60) days from the date of such publication, to the superior court, and said court shall thereupon proceed as soon as may be to hear such appeal after the manner of equitable causes; and if such appellant shall show to the satisfaction of said court that the forfeiture of the charter or articles of association of any such corporation was erroneous under the provisions hereof, or that the tax assessed was improper or erroneous in whole or in part, and in such case if such appellant shall pay all taxes and all interest then due hereunder, then said court shall sustain said appeal and shall vacate such forfeiture as to such appellant corporation, or, upon failure to show error in said forfeiture under the provisions thereof, or to pay all taxes and all interest then due hereunder, said court shall dismiss said appeal and confirm such forfeiture. Upon the sustaining of such appeal of any such corporation the clerk of the superior court for the county in which such appeal is sustained shall, within ten (10) days, file with the secretary of state and with the division of taxation an attested copy of the decree vacating such forfeiture as to such appellant corporation."

This notice is given pursuant to the further provisions of §44-12-8 of the General Laws.

Very truly yours,

FOR INFORMATION CALL

277-3040

Secretary of State