

Linda Rekas Sloan, LLC

August 24, 2020

TO CREDITORS AND OTHER PARTIES IN INTEREST

Re: Receivership of Jamestown Culinary Partners, LLC and 14 Narragansett, LLC
Newport County Superior Court Case No. NC-2020-0167

638641
RECEIVED
R.I. DEPT. OF STATE
BUS SVCS DIV
2020 AUG 28 PM 2:55

Please be advised that this Notice is being mailed to you to correct the date of the hearing on the appointment of the Permanent Receiver from September 7, 2020 to September 8, 2020 at 9:30 in the Kent County Superior Court.

On July 7, 2020, the Rhode Island Superior Court sitting in Newport County entered an Order appointing the undersigned as Temporary Receiver of the assets of Jamestown Culinary Partners, LLC and 14 Narragansett, LLC (collectively, the "Receivership Entities").

A receivership is a state court insolvency proceeding. The Receiver is an Officer of the Court, appointed to represent the interests of all creditors and parties in interest. The Receiver has been appointed as a neutral, impartial Receiver, for the purpose of liquidating the assets of the Receivership Entities, continuing its business operations if appropriate, and marketing and selling the business and assets for the highest value in order to maximize recovery for creditors.

In connection with the Receivership, pursuant to Paragraph 6 of the enclosed Order Appointing Temporary Receiver, all creditors are enjoined and stayed from taking any action to enforce their claims against the Receivership Entities and/or their assets.

At this early stage of the case, it appears that there will be money available for distributions to unsecured creditors at the end of this case. To have your claim considered for approval and for any possible distribution thereon, all of which must first be approved by the Superior Court, and to receive notice of proceedings in this Receivership case, you must timely file a Proof of Claim with the Receiver. You will be provided with a Proof of Claim form following the September 8, 2020 hearing on the appointment of a Permanent Receiver in this case, along with further information.

As indicated in the enclosed Order, the Rhode Island Superior Court has scheduled a hearing on the continuation of the undersigned as Permanent Receiver, for 9:30 a.m. on September 8, 2020 in the Kent County Superior Court. Creditors and other interested parties are welcome to attend but are not required to do so. Please contact me if you wish to attend this hearing so that I can provide you with additional information on how to participate.

In the meantime, if you have any questions, please feel free to contact me.

285 Sharpe Street, West Greenwich, RI 02817
(401) 219-6108
Linda@LRSLawAssociates.com

Very truly yours,

Linda Rekas Sloan

Linda Rekas Sloan, Receiver
of Jamestown Culinary Partners, LLC and
14 Narragansett, LLC, LLC

Enclosure

**285 Sharpe Street, West Greenwich, RI 02817
(401) 219-6108
Linda@LRSLawAssociates.com**

STATE OF RHODE ISLAND
NEWPORT, SC.

SUPERIOR COURT

Jeffery Urbina and Gaye Hill, in their capacities as :
members of Jamestown Culinary Partners, LLC and :
14 Narragansett, LLC :
Petitioners :

vs. :

Jamestown Culinary Partners, LLC, :
14 Narragansett, LLC and John Recca :
Respondents. :

NC. No.: 2020-0167

RECEIVED
R.I. DEPT. OF STATE
BUS. SVCS. DIV.
2020 AUG 28 PM 2:55

ORDER APPOINTING TEMPORARY RECEIVER

This cause came on to be heard on June 19, 2020 and June 24, 2020, upon the Petitioner's Petition for Appointment of a Receiver for both Jamestown Culinary Partners, LLC and 14 Narragansett, LLC, respectively, and, upon consideration thereof, it is hereby

ORDERED, ADJUDGED AND DECREED

1. That Linda Rekas Sloan, Esq. of Providence, Rhode Island be and hereby is appointed Temporary Receiver (the "Receiver") of both Jamestown Culinary Partners, LLC and 14 Narragansett, LLC (the "Respondents").

2. That said Receiver shall, no later than five (5) days from the date hereof, file a bond in the sum of \$10,000.00 with any surety company authorized to do business in the State of Rhode Island as surety thereon, conditioned that the Receiver will well and truly perform the duties of said office and duly account for all monies and property which may come into the Receiver's hands and abide by and perform all things which the Receiver will be directed to do by this Court.

3. That said Receiver is authorized to take possession and charge of the real property, personal property and other assets of the Respondents, to collect the debts and property belonging to it and to preserve the same until further order of this Court.

4. That said Receiver is authorized until further Order of this Court, in the Receiver's discretion and as said Receiver deems appropriate and advisable, to conduct the businesses of said Respondents, to borrow money from time to time, to purchase for cash or upon credit, merchandise, materials and other property, to engage appraisers and/or employees and assistants, clerical or otherwise, and to do and perform or cause to be done and performed all other acts and things as are appropriate in the premises.

5. That, pursuant to and in compliance with Rhode Island Supreme Court Executive Order No. 95-01, this Court finds that the designation of the aforescribed person for appointment as Receiver herein is warranted and required because of the Receiver's specialized expertise and experience in operating businesses in Receivership and in administrating non-routine Receiverships which involve unusual or complex legal, financial, or business issues.

6. That the commencement, prosecution, or continuance of the prosecution, of any action, suit, arbitration proceeding, hearing, or any foreclosure, reclamation or repossession proceeding, both judicial and non-judicial, or any other proceeding, in law, or in equity or under any statute, or otherwise, against said Respondents or any of their real and personal property (tangible and intangible), in any Court, agency, tribunal, or elsewhere, or before any arbitrator, or otherwise by any creditor, stockholder, corporation, partnership or any other person, or the levy of any attachment, execution or other process upon or against any property of either or both said Respondents, or the taking or attempting to take into possession any property in the possession of either or both the Respondents or of which either or both the Respondents have the right to possession, or the cancellation at any time during the Receivership proceeding herein of any insurance policy, lease or other contract with either or both Respondents, by any of such parties as aforesaid, other than the Receiver designated as aforesaid, or the termination of telephone, electric, gas or other utility service to either or both Respondents, by any public utility, without prior approval thereof from this Honorable Court, in which connection said Receiver shall be entitled to prior notice and an opportunity to be heard, are hereby restrained and enjoined until further Order of this Court.

7. That a Citation be issued to said Respondents, returnable to the Superior Court sitting at Kent, Rhode Island on September 8, 2020 at 9:30 a.m., at which time and place this cause is set down for Hearing on the prayer for the Appointment of a Permanent Receiver; that the Clerk of this Court shall give Notice of the pendency of the Petition herein by publishing this Order Appointing Temporary Receiver once in The Providence Journal on or before August 17, 2020 so long as the Receiver's Bond has been filed, and the Receiver shall give further notice by mailing, on or before August 27, 2020, a copy of said Order Appointing Temporary Receiver to each of Respondents' creditors and stockholders whose address is known or may become known to the Receiver.

8. This Order is entered by virtue of and pursuant to this Court's equity powers and pursuant to its powers as authorized by the laws and statutes of the State of Rhode Island.

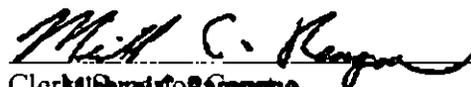
ENTERED as an Order of this Court this 5th day of August, 2020.

BY ORDER:



Associate Justice
Richard Licht
Date: Associate Justice

ENTER:



Clerk of the Court
Michael C. Ruppone
Date: Deputy Clerk