



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State

James R. Langevin, Secretary of State

March 3, 1998

OMNI-GOVERNOR, INC.
C/O ROBERT B. BERKELHAMMER
ONE PARK ROW
PROVIDENCE, RI 02903

RE: Corporation ID # 82186
Omni-Governor, Inc.

Dear Sir or Madame:

The Corporations Division of the Office of the Secretary of State has yet to receive your 1997 Annual Report.

Pursuant to the provisions set forth in Section(s), 7-6-56, 7-6-85, 7-1.1-87, 7-1.1-114, and 7-16-41 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of the above named corporation will be revoked after 60 days from the date of this notice for failure to file the report.

Please file your 1997 Annual Report with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 222-3040.

Sincerely,

James R. Langevin
Secretary of State

Room 220
State House
Providence
Rhode Island
02903-1105

Administration/
Public Information
401-277-2387
TDD 401-277-2511
Fax: 401-277-1356

State Archives
401-277-2353
Fax: 401-277-3199

Corporations/Sec.
401-277-3040
Fax: 401-277-1309

Elections
401-277-2346
Fax: 401-277-1444

First Stop Business
Information Center
401-277-4306

Notary/Trademarks
401-277-1487

State House Library
401-277-2473

<http://www.state.ri.us>