



Laboratory Corporation of America TM Holdings
231 Maple Avenue
Burlington, North Carolina 27215
Telephone: 336-436-4207
Fax: 336-436-1066

IX# 13590

February 7, 2007

Office of Secretary of State
Corporations Division
148 W. River Street
Providence, RI 02904-2615

Dear Sir:

Laboratory Corporation of America

FEIN: 84-0611484

This written statement is to be applied with our annual report. I have also enclosed a \$10.00 fee. Laboratory Corporation of America has decreased its number of shares from 1,000 to 500.

If you need any additional information, please contact me at 336-436-4207.

Sincerely,

William B. Hayes
Treasurer

Enclosure

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By AMF

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