



State of Rhode Island and Providence Plantations

Office of the Secretary of State

CORPORATIONS DIVISION

100 North Main Street

Providence, Rhode Island

02903-1335

401-277-3040

03/01/95

CORP. ID# 0066983

James R. Langevin
Secretary of State

Dear Sir or Madame: GUY N. HENRY

The Corporations Division of the Office of the Secretary of State has yet to receive your 1995 Annual Report.

Pursuant to the provisions set forth in Sections(s) 7-6-56, 7-6-85, 7-1.1-87, 7-1.1-114, and 7-16-41 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of

MASTERCRAFT JEWELRY, INC.

will be revoked after 60 days from the date of this notice for failure to file the report.

Please file your 1995 Annual Report with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 277-3040.

Sincerely,

James R. Langevin

James R. Langevin
Secretary of State

GUY N. HENRY
100 ARMISTICE BLVD.
PANTUCKET RI 02880