



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 21485		2. Name of Corporation Lane Bryant, Inc.			
3. Street Address: Principal Business Office 3750 State Road			City Bensalem	State PA	Zip 19020
4. Business Phone No. (215) 633-4883		5. State of Incorporation DELAWARE			6. SIC Code 3913
7. Brief Description of the Character of Business Conducted in Rhode Island RETAIL SALES OF WOMENS CLOTHES AND ACCESSORIES					
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Lorna Naglee			Vice President Name Neal Glueck		
Street Address 3750 State Road			Street Address 3750 State Road		
City Bensalem	State PA	Zip 19020	City Bensalem	State PA	Zip 19020
Secretary Name Linda Madway			Treasurer Name John Sullivan		
Street Address 3750 State Road			Street Address 3750 State Road		
City Bensalem	State PA	Zip 19020	City Bensalem	State PA	Zip 19020
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Joseph Baran			Director Name Joseph Baran		
Street Address 3750 State Road			Street Address 3750 State Road		
City Bensalem	State PA	Zip 19020	City Bensalem	State PA	Zip 19020
Director Name Eric Specter			Director Name Colin Stern		
Street Address 3750 State Road			Street Address 3750 State Road		
City Bensalem	State PA	Zip 19020	City Bensalem	State PA	Zip 19020
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
100 COMM \$10 PAR VALUE			63	Common	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



21485

File Date 2-4-05
Check No. 660216
By: [Signature]

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

[Signature] 1-26-05
Signature of Officer Date
Neal Glueck
Print or Type Name of Officer
V. Pres/Asst Treas/Asst Sec.
Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004

Filing Period: January 1 - March 1 • Filing Fee: \$50.00
(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 21485		2. Name of Corporation Lane Bryant, Inc.			
3. Street Address Principal Business Office 3750 State Road			City Bensalem	State PA	Zip 19020
4. Business Phone No. (215) 633-4624		5. State of Incorporation DELAWARE		6. SIC Code 3913	
7. Brief Description of the Character of Business Conducted in Rhode Island RETAIL SALES OF WOMENS CLOTHES AND ACESSORIES					
8. NAMES AND ADDRESSES OF THE OFFICERS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Eric Spector			Vice President Name John Sullivan		
Street Address 3750 State Road			Street Address 3750 State Road		
City BENSALEM, PA 19020		Zip	City BENSALEM, PA 19020		Zip
Secretary Name Hathleen Lieberman			Treasurer Name Eric Spector		
Street Address 3750 State Road			Street Address 3750 State Road		
City BENSALEM, PA 19020		Zip	City BENSALEM, PA 19020		Zip
9. NAMES AND ADDRESSES OF THE DIRECTORS: ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name John Sullivan			Director Name Hathleen Lieberman		
Street Address 3750 State Road			Street Address 3750 State Road		
City BENSALEM, PA 19020		Zip	City BENSALEM, PA 19020		Zip
Director Name			Director Name		
Street Address			Street Address		
City		State	Zip	City	
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
100	COMM	\$.10	63	Common	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 1 4 8 5 *

File Date 4/14/04
Check No. 578677
By: W.
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer [Signature] Date 2-10-04
Print or Type Name of Officer John Sullivan
Title of Officer VP



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. 21485 2. Name of Corporation Lane Bryant, Inc.
3. Street Address Principal Business Office 3750 State Rd City Bensalem State PA Zip 19020
4. Business Phone No. 215-245-9100 5. State of Incorporation DELAWARE 6. SIC Code 3913
7. Brief Description of the Character of Business Conducted in Rhode Island Women Retail Apparel

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name <u>Dorrit Bern</u> Street Address <u>450 Winks Lane</u> City <u>Bensalem</u> State <u>PA</u> Zip <u>19020</u>	Vice President Name <u>John Sullivan</u> Street Address <u>450 Winks Lane</u> City <u>Bensalem</u> State <u>PA</u> Zip <u>19020</u>
Secretary Name <u>Eric Specter</u> Street Address <u>450 Winks Lane</u> City <u>Bensalem</u> State <u>PA</u> Zip <u>19020</u>	Treasurer Name <u>Eric Specter</u> Street Address City _____ State _____ Zip _____

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name <u>Dorrit Bern</u> Street Address City _____ State _____ Zip _____	Director Name <u>John Sullivan</u> Street Address City _____ State _____ Zip _____
Director Name <u>Eric Specter</u> Street Address City _____ State _____ Zip _____	Director Name Street Address City _____ State _____ Zip _____

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Class/Series	Par Value
100 COMM \$.10 PAR VALUE	Common	no par value

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES	Class/Series	Par Value
2,000	Common	no par value

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 1 4 8 5 *

File Date 4-14-03
Check No. 478453
By ICP

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer [Signature] Date 2-26-03
Print or Type Name of Officer John Sullivan

Title of Officer VP



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21485** 2. Name of Corporation **Lane Bryant, Inc.**
3. Street Address Principal Business Office **3750 State Rd 7-B13 Bensalem PA** Zip **19020**
4. Business Phone No. **215-638-6741** 5. State of Incorporation **DELAWARE** 6. SIC Code **3913**

7. Brief Description of the Character of Business Conducted in Rhode Island
womens retail apparel

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**
President Name **Jill Dean** Vice President Name **Eric Spector**
Street Address **5 Limited Pkwy Reynoldsburg OH 43068** Street Address **450 Winks Lane Bensalem PA 19020**

Secretary Name **John Sullivan** Treasurer Name **John Sullivan**
Street Address **450 Winks Lane Bensalem PA 19020** Street Address **450 Winks Lane Bensalem PA 19020**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**
Director Name **Dorot J Bern** Director Name **Eric Spector**
Street Address **450 Winks Lane Bensalem PA 19020** Street Address **450 Winks Lane Bensalem PA 19020**

Director Name **Colin D Stern** Director Name **Anthony De Sabato**
Street Address **450 Winks Lane Bensalem PA 19020** Street Address **450 Winks Lane Bensalem PA 19020**

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)
AUTHORIZED SHARES
Number of Shares **100 COMM \$.10 PAR VALUE** Class/Series **e10** Par Value **.10**

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)
ISSUED SHARES
Number of Shares **63** Class/Series **Common** Par Value **.10**

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: **3.11.02**
Check No.: **379875**
By: **[Signature]**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.
Signature of Officer **[Signature]** Date **1/23/02**
Print or Type Name of Officer **John J. Sullivan**
Title of Officer **Vice President**



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21485** 2. Name of Corporation **Lane Bryant, Inc.**

3. Street Address Principal Business Office **5 LIMITED PARKWAY EAST** City **REYNOLDSBURG** State **OH** Zip **43068**

4. Business Phone No. **(614) 577-4000** 5. State of Incorporation **DELAWARE** 6 **3993**

7. Brief Description of the Character of Business Conducted in Rhode Island
RETAIL SALES OF WOMEN'S CLOTHES AND ACCESSORIES

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name JILL DEAN	Vice President Name SAMUEL R GASTON
Street Address 5 LIMITED PARKWAY EAST	Street Address 5 LIMITED PARKWAY EAST
City State Zip REYNOLDSBURG OH 43068	City State Zip REYNOLDSBURG OH 43068

Secretary Name TIMOTHY LYONS	Treasurer Name PATRICK HECTORNE
Street Address 3 LIMITED PARKWAY	Street Address 3 LIMITED PARKWAY
City State Zip COLUMBUS OH 43230	City State Zip COLUMBUS OH 43230

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name TIMOTHY LYONS	Director Name KENNETH GILMAN
Street Address 3 LIMITED PARKWAY	Street Address 3 LIMITED PARKWAY
City State Zip COLUMBUS OH 43230	City State Zip COLUMBUS OH 43230

Director Name	Director Name
Street Address	Street Address
City State Zip	City State Zip

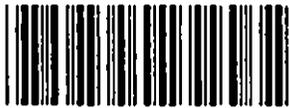
10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Number of Shares	Class/Series	Par Value
	100	COMMON	.10

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES	Number of Shares	Class/Series	Par Value
	63	COMMON	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 1 4 8 5 *

File Date: 2/26
Check No.: 158297
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature] Date: _____
Print or Type Name of Officer: **SAMUEL R GASTON**
Title of Officer: **EXECUTIVE VICE PRESIDENT-OPERS&ADMIN.**



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21485**
2. Name of Corporation **Lane Bryant, Inc.**
3. Street Address Principal Business Office
5 Limited Parkway EAST
4. Business Phone No. **614-577-4000**
5. State of Incorporation **DELAWARE**

City **Reynoldsburg** State **OH** Zip **43068**
6. SIC Code **3913**

7. Brief Description of the Character of Business Conducted in Rhode Island
Retail Sales of Womens Clothing

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

President Name **Jill Dean**
Street Address **5 Limited Parkway EAST**
City **Reynoldsburg** State **OH** Zip **43068**

Vice President Name **John Woodward**
Street Address **5 Limited Parkway EAST**
City **Reynoldsburg** State **OH** Zip **43068**

Secretary Name **Timothy Lyons**
Street Address **3 Limited Parkway**
City **Columbus** State **OH** Zip **43230**

Treasurer Name **Patrick Hectorne**
Street Address **3 Limited Parkway**
City **Columbus** State **OH** Zip **43230**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)

FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name **Kenneth Gilman**
Street Address **3 Limited Parkway**
City **Columbus** State **OH** Zip **43230**

Director Name
Street Address
City State Zip

Street Address
City State Zip

Street Address
City State Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Number of Shares	Class/Series	Par Value
	100	Common	.10

ISSUED SHARES	Number of Shares	Class/Series	Par Value
	63	Common	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: **2/14/00**
Check No.: **127547**
By: **C**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer **John Woodward** Date **2/7/00**
Print or Type Name of Officer **John Woodward**
Title of Officer **Vice President**



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 21485	2. Name of Corporation Lane Bryant, Inc.		
3. Street Address Principal Business Office 5 Limited Parkway EAST		City Reynoldsburg	State Ohio
4. Business Phone No. 614-577-4000		5. State of Incorporation DELAWARE	Zip 43068
6. SIC Code 3913			
7. Brief Description of the Character of Business Conducted in Rhode Island Retail Sales of Womens Clothing			
8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) * FILL IN SPACES BEFORE USING ATTACHMENTS			
President Name Jill DEAN		Vice President Name Michael S Wood	
Street Address 5 Limited Parkway EAST		Street Address 5 Limited Parkway EAST	
City Reynoldsburg	State Ohio	City Reynoldsburg	State Ohio
Zip 43068		Zip 43068	
Secretary Name Timothy Lyons		Treasurer Name Patrick Hectorne	
Street Address 3 Limited Parkway		Street Address 3 Limited Parkway	
City Columbus	State Ohio	City Columbus	State Ohio
Zip 43230		Zip 43230	
9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) * FILL IN SPACES BEFORE USING ATTACHMENTS			
Director Name Kenneth Gilman		Director Name	
Street Address 3 Limited Parkway		Street Address	
City Columbus	State Ohio	City	State
Zip 43230		Zip	
Director Name		Director Name	
Street Address		Street Address	
City	State	City	State
Zip		Zip	
10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)			
AUTHORIZED SHARES			
Number of Shares	Class/Series	Par Value	
100	Common	.10	
11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)			
ISSUED SHARES			
Number of Shares	Class/Series	Par Value	
63	Common	.10	

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: April 15, 99

Check No.: 100328

By: [Signature]

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature] Date: 3/8/99

Print or Type Name of Officer: Michael S Wood

Title of Officer: VP-CFO



1998



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21485** 2. Name of Corporation **Lane Bryant, Inc.**
3. Street Address Principal Business Office **5 Limited Parkway EAST** City **Reynoldsburg** State **Ohio** Zip **43068**
4. Business Phone No. **614-577-4000** 5. State of Incorporation **DELAWARE** 6. SIC Code **3913**

7. Brief Description of the Character of Business Conducted in Rhode Island
Retail Sale of Womens Clothing

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT)
President Name **Jill Dean** Vice President Name **Michael S. Wood**
Street Address **5 Limited Parkway E** Street Address **5 Limited Parkway E**
City **Reynoldsburg** State **OH** Zip **43068** City **Reynoldsburg** State **OH** Zip **43068**
Secretary Name **Timothy Lyons** Treasurer Name **Patrick Hectorne**
Street Address **3 Limited Parkway E** Street Address **3 Limited Parkway E**
City **Columbus** State **OH** Zip **43230** City **Columbus** State **OH** Zip **43230**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT)
Director Name **Timothy Lyons** Director Name **Kenneth Gilman**
Street Address **3 Limited Parkway E** Street Address **3 Limited Parkway E**
City **Columbus** State **OH** Zip **43230** City **Columbus** State **OH** Zip **43230**

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Class/Series	Par Value
100	Common	.10

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES	Class/Series	Par Value
63	Common	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 2 1 4 8 5 *

File Date: **4.20.98**
Check No.: **69195**
By: **MP**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.
Signature of Officer **MS Wood** Date **3/11/98**
Print or Type Name of Officer **Michael S Wood**
Title of Officer **VP- CFO**



PROFIT CORPORATION ANNUAL REPORT 1997

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21485** 2. Name of Corporation **Lane Bryant, Inc.**
3. Street Address Principal Business Office **5 Limited Parkway E** City **Reynoldsburg** State **OH** Zip **43068**
4. Business Phone No. **614 577-4000** 5. State of Incorporation **DELAWARE** 6. SIC Code **3913**

7. Brief Description of the Character of Business Conducted in Rhode Island
Retailer - Women Clothing

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) **X**

President Name Jill Dean Street Address 5 Limited Parkway East City Reynoldsburg State OH Zip 43068	Vice President-Name Finance Michael Wood Street Address 5 Limited Parkway City Reynoldsburg State OH Zip 43068
Secretary Name Timothy Lyons Street Address 3 Limited Parkway City Columbus State OH Zip 43230	Treasurer Name Patrick Hectorne Street Address 3 Limited Parkway City Columbus State OH Zip 43230

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) **X**

Director Name Timothy Lyons Street Address 3 Limited Parkway City Columbus State OH Zip 43230	Director Name Kenneth Gilman Street Address 3 Limited Parkway City Columbus State OH Zip 43230
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10. SHARES AUTHORIZED AND ISSUED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
100	Common	.10	63	Common	.10

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: 4/28/97
Check No.: 10058
By: GAA

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: MSWood Date: 4/8/97
Print or Type Name of Officer: Michael S Wood
Title of Officer: VP Finance

1997 annual

LANE BRYANT INC OFFICERS

**JILL DEAN- PRESIDENT & CEO
5 LIMITED PARKWAY EAST
REYNOLDSBURG, OHIO 43068**

**TIMOTHY LYONS- SECRETARY
3 LIMITED PARKWAY
COLUMBUS, OHIO 43230**

**MICHAEL WOOD - VICE PRESIDENT OF FINANCE
5 LIMITED PARKWAY EAST
REYNOLDSBURG, OHIO 43068**

**PATRICK HECTORNE-TREASURER
3 LIMITED PARKWAY
COLUMBUS, OHIO 43230**

DIRECTORS

**TIMOTHY LYONS- SECRETARY
3 LIMITED PARKWAY
COLUMBUS, OHIO 43230**

**KENNETH GILMAN
3 LIMITED PARKWAY
COLUMBUS, OHIO 43230**

PROFIT CORPORATION ANNUAL REPORT

1996



State of Rhode Island and Providence Plantations
 James R. Langevin, Secretary of State
 Corporations Division
 100 North Main Street
 Providence, Rhode Island 02903-1335 • (401) 277-3040

Filing Period: January 1-March 1
 Filing Fee: \$50.00

PLEASE TYPE OR PRINT IN BLACK INK.

1. CORPORATE ID #/O 21485		2. NAME OF CORPORATION Lane Bryant, Inc.			
3. STREET ADDRESS PRINCIPAL BUSINESS OFFICE 5 Limited Parkway E			CITY Reynoldsburg	STATE OH	ZIP CODE 43068
4. BUSINESS PHONE NO. 614-577-4000		5. STATE OF INCORPORATION DELAWARE		6. SIC CODE 3913	
7. BRIEF DESCRIPTION OF THE CHARACTER OF BUSINESS CONDUCTED IN RHODE ISLAND Retailer - Women Clothing					
8. NAMES AND ADDRESSES OF THE OFFICERS <i>See Attachment</i>					
PRESIDENT NAME			VICE PRESIDENT NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
SECRETARY NAME			TREASURER NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
9. NAMES AND ADDRESSES OF THE DIRECTORS <i>See Attachment</i>					
DIRECTOR NAME			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
DIRECTOR NAME			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
10. SHARES AUTHORIZED AND ISSUED					
AUTHORIZED SHARES			ISSUED SHARES		
NUMBER OF SHARES	CLASS / SERIES	PAR VALUE	NUMBER OF SHARES	CLASS / SERIES	PAR VALUE
100	Common	1.00	100	Common	1.00

This report must be **SIGNED IN INK** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

File Date: **4/19/96**
 Check No: **934673**
 By: **cc**
 For Secretary of State Use Only

Signature of Officer
Barry Erdos
 Print or Type Name of Officer
Executive Vice President
 Title of Officer
 Date **4/27/96**

DETACH BOTTOM BEFORE RETURNING

FORM 301 (1995)

1996 annual

LANE BRYANT, INC. OFFICERS

**JILL DEAN - PRESIDENT & CEO
5 LIMITED PARKWAY E.
REYNOLDSBURG, OH 43068**

**BARRY ERDOS - EXECUTIVE VICE PRESIDENT
5 LIMITED PARKWAY E.
REYNOLDSBURG, OH 43068**

**TIMOTHY LYONS - SECRETARY
3 LIMITED PARKWAY
COLUMBUS, OH 43230**

**PATRICK HECTORNE - TREASURER
3 LIMITED PARKWAY
COLUMBUS, OH 43230**

DIRECTORS:

**TIMOTHY LYONS
3 LIMITED PARKWAY
COLUMBUS, OH 43230**

**KENNETH GILMAN
3 LIMITED PARKWAY
COLUMBUS, OH 43230**

ALL ENTRIES MUST BE COMPLETED IN FULL OR THE FORM WILL BE RETURNED.

0021485

1995

Corporate ID: _____ Annual Report for the year: _____

Lane Bryant, Inc.

Name of Corporation: _____

Business entity organized under the laws of the State of: Delaware Business Entity is (check one):

For foreign entity, address and telephone number of principal office: Business Corporation (See RIGL Chapter 7-1.1)

Professional Service Corporation (See RIGL Chapter 7-5.1)

5 Limited Parkway East
Reynoldsburg, OH 43068

Phone: (614) 577-4000 Brief statement of the character of business conducted in Rhode Island:

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box): Specialty Retailer - Women's Clothing

156 Warwick Mall
Warwick, RI 02886

Phone: (401) 738-9600

THE NAMES OF THE OFFICERS ARE:

OFFICER	STREET ADDRESS	CITY/STATE	ZIP CODE
PRESIDENT <u>Jill Dean</u>	<u>5 Limited Parkway E</u>	<u>Reynoldsburg, OH</u>	<u>43068</u>
VICE PRESIDENT <u>Barry Erdos</u>	<u>5 Limited Parkway E</u>	<u>Reynoldsburg, OH</u>	<u>43068</u>
SECRETARY <u>Timothy Lyons</u>	<u>3 Limited Parkway E</u>	<u>Columbus, OH</u>	<u>43216</u>
TREASURER <u>Patrick Hectorne</u>	<u>3 Limited Parkway E</u>	<u>Columbus, OH</u>	<u>43216</u>

THE NAMES OF THE DIRECTORS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
<u>Timothy Lyons</u>	<u>3 Limited Parkway E</u>	<u>Columbus, OH</u>	<u>43216</u>
<u>Kenneth Gilman</u>	<u>3 Limited Parkway E</u>	<u>Columbus, OH</u>	<u>43216</u>

NUMBER OF SHARES AUTHORIZED (Rider may be attached) _____ NUMBER OF SHARES ISSUED AND OUTSTANDING (Rider may be attached) _____

Number of Shares	Class / Series	Number of Shares	Class / Series
<u>100</u>	<u>Common</u>	<u>63</u>	<u>Common</u>

Date: 2/23 19 95

By: Barry Erdos
 BARRY ERDOS
 Executive Vice President

Form 31 1-95

DESIGNATED REGISTERED AGENT FOR SERVICE OF PROCESS:

PLEASE NOTE: If the registered office and/or registered agent indicated below is incorrect, Form 9 must be filed.

PAID
KJD 866197
JUL 19 1995
SECY OF STATE

Filing Fee \$50.00
Payable to
Secretary of State

PLEASE TYPE or PRINT
State of Rhode Island and Providence Plantations
Office of The Secretary of State
100 North Main Street
Providence, Rhode Island 02903-1335
401-277-3040

File Annually
LLC: Sep. 1 - Nov. 1
CORP: Jan. 1 - March 1

Corporate ID: 0021485 Annual Report for the year: 1994

Name of Business Entity: Lane Bryant, Inc.

Business entity organized under the laws of the State of DELAWARE

Federal Taxpayer Identification Number: [REDACTED]

For foreign entity, address and telephone number of principal office:

5 LIMITED PKWY. EAST
REYNOLDSBURG, OHIO 43069

Phone: (614) 577-4000

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):

156 WARWICK MALL
WARWICK, RHODE ISLAND 02886

Phone: 401-738-9600

Business Entity is (check one):

- Business Corporation (See RIGL Chapter 7-1.1)
- Professional Service Corporation (See RIGL Chapter 7-5.1)
- Limited Liability Company (See RIGL 7-16)

Name, title and mailing address of contact person to whom communications may be directed:

BILL WOHLSING - TAX SUPERVISOR
5 LIMITED PKWY. EAST
REYNOLDSBURG, OHIO 43069

Brief statement of the character of business conducted in Rhode Island:

SPECIALTY RETAILER - WOMENS
CLOTHING

Date of Organization: 4/21/82

Date of Qualification to do business in Rhode Island (in foreign entity):

4/21/82 5/3/82 (CA)

THE NAMES OF THE OFFICERS ARE:

OFFICER	STREET ADDRESS	CITY/STATE	ZIP CODE
<input checked="" type="checkbox"/> CHIEF EXECUTIVE OFFICER OR <input checked="" type="checkbox"/> PRESIDENT (SEE RIGL 7-1.1)	<u>5 LIMITED PKWY. EAST</u>	<u>REYNOLDSBURG OHIO</u>	<u>43069</u>
<input type="checkbox"/> CHIEF FINANCIAL OFFICER OR <input type="checkbox"/> VICE PRESIDENT (SEE RIGL 7-1.1)	<u>5 LIMITED PKWY. EAST</u>	<u>REYNOLDSBURG OHIO</u>	<u>43069</u>
<input type="checkbox"/> CHIEF FINANCIAL OFFICER OR <input type="checkbox"/> SECRETARY (SEE RIGL 7-1.1)	<u>3 LIMITED PKWY.</u>	<u>COLUMBUS, OHIO</u>	<u>43216</u>
<input type="checkbox"/> CHIEF FINANCIAL OFFICER OR <input type="checkbox"/> SECRETARY (SEE RIGL 7-1.1)	<u>3 LIMITED PKWY.</u>	<u>COLUMBUS, OHIO</u>	<u>43216</u>

THE NAMES OF THE DIRECTORS ARE:

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
<u>TIMOTHY LYONS</u>	<u>3 LIMITED PKWY</u>	<u>COLUMBUS, OHIO</u>	<u>43216</u>
<u>KENNETH GILMAN</u>	<u>3 LIMITED PKWY</u>	<u>COLUMBUS, OHIO</u>	<u>43216</u>

NUMBER OF SHARES AUTHORIZED (if Applicable):
NUMBER 100
CLASS Common
SERIES
PAR VALUE OR WITHOUT PAR .10/SHARE

NUMBER OF SHARES ISSUED AND OUTSTANDING (if Applicable):
NUMBER 63
CLASS Common
SERIES
PAR VALUE OR WITHOUT PAR .10/SHARE

Date FEBRUARY 9 19 94

By [Signature]
SAMUEL R. GASTON
EXECUTIVE VICE PRESIDENT

Form 31 1-94

DESIGNATED REGISTERED OR RESIDENT AGENT FOR SERVICE OF PROCESS:

PLEASE NOTE: If the Corporation has changed its registered office and/or registered or resident agent, Form 9 or Form LLC 3 must be filed.

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021485 Annual Report for the year 1993

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office. 5 LIMITED PKWY, EAST REYNOLDSBURG, OHIO 43068

FIFTH: Business address in Rhode Island 123 DYER ST, PROVIDENCE, RHODE ISLAND 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
TIMOTHY LYONS	Director	1 LIMITED PKWY, COLUMBUS, OHIO 43230
KENNETH GILMAN	Director	1 LIMITED PKWY, COLUMBUS, OHIO 43230
	Director	
CHEYL N. TURPIN	President	5 LIMITED PKWY, EAST, REYNOLDSBURG, OHIO 43068
SAMUEL R GASTON	Vice President	5 LIMITED PKWY, EAST, REYNOLDSBURG, OHIO 43068
TIMOTHY LYONS	Secretary	1 LIMITED PKWY, COLUMBUS, OHIO 43230
MARGARET MONACO	Treasurer	1 LIMITED PKWY, COLUMBUS, OHIO 43230

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
100	COMMON	CCN 672878	.10/SHARE

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
63	COMMON		.10/SHARE

Rec'd & Filed FEB 22 1993

Dated FEBRUARY 15 19 93

LANE BRYANT, INC.
(Name of Corporation)
By: [Signature]
Title: EXECUTIVE VICE PRESIDENT

(Report must be signed by an officer)

Filing Fee \$50.00

CC# 596399

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021495 Annual Report for the year 1992

FIRST: The name of the corporation is Lane Bryant, Inc

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is Women's Specialty Retail

FOURTH: If foreign corporation, address of its principal office 5 Limited Parkway East
Reynoldsburg OH 43068

FIFTH: Business address in Rhode Island 123 Dyer St.
Providence, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Timothy Lyons	Director	1 Limited Pkwy Columbus OH 43230
Kenneth Gilman	Director	" "
	Director	
Cheryl N. Turpie	President	5 Limited Pkwy E Reynoldsburg OH 43068
Samuel R. Gaston	Vice President	" "
Timothy Lyons	Secretary	1 Limited Pkwy Columbus OH 43230
Margaret Monaco	Treasurer	" "

SEVENTH: Number of Shares authorized:

No of Shares	Class	Series	Par Value or statement that shares are without par value
100	Common		.10/share

Rec'd & Filed FEB 26 1992

EIGHTH: Number of Shares issued:

No of Shares	Class	Series	Par Value or statement that shares are without par value
63	Common		.10/share

Dated 2-11 19 92

Lane Bryant Inc
(Name of Corporation)

By [Signature]

Title Exec. U.P.

(Report must be signed by an officer)

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021485 Annual Report for the year 1991

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is Women's Speciality Retail

FOURTH: If foreign corporation, address of its principal office 2800 Corporate Exchange
3rd Flr Tax Dept Columbus, Ohio 43231

FIFTH: Business address in Rhode Island 123 Oyer St.
Providence, R.I. 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
Timothy Lyons	Director	1 Limited Parkway Col., OH 43230
Kenneth Gilman	Director	" "
	Director	
Cheryl Wido Turpin	President	2800 Corporate Exchange Col., OH 43231
Samuel R. Gaston	Vice President	" "
Timothy Lyons	Secretary	1 Limited Parkway Col., OH 43230
Margaret Monaco	Treasurer	" "

SEVENTH: Number of Shares authorized:

No. of Shares	Class
100	Common

PAID
APR 16 1991
SECY OF STATE

Par Value
or statement that
shares are without
par value
.10/shr

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series
63	Common	

Par Value
or statement that
shares are without
par value
.10/shr

Dated 1-28-1991

Lane Bryant Inc
(Name of Corporation)

BY [Signature]
Title Exec. V.P.

(Report must be signed by an officer)

Filing Fee \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

active 8-09-90

Corporate ID 0021485 Annual Report for the year 1990

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office 11 WEST 42ND STREET
NEW YORK, N.Y. 10036

FIFTH: Business address in Rhode Island 123 DYER ST.
PROVIDENCE, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
TIMOTHY LYONS	Director	1 LIMITED PARKWAY COLUMBUS, OH 43230
KENNETH GILMAN	Director	"
	Director	
CHERYL NIDO TURPIN	President	11 WEST 42ND ST. NYC 10036
SAHUEL RON GASTON	Vice President	"
TIMOTHY LYONS	Secretary	1 LIMITED PKWY COLUMBUS, OH 43230
MARGARET MONACO	Treasurer	"

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
100	COMMON	PAID	.10/SHR

MAR 12 1990

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
63	COMMON	SECY. OF STATE	.10/SHR

Dated 3/2 1990

LANE BRYANT, INC
(Name of Corporation)

By X

Title EXEC. V.P.

(Report must be signed by an officer)

Filing Fee \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
100 NORTH MAIN STREET
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021485 Annual Report for the year 1989

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office

11 WEST 42ND ST. NEW YORK, NY 10036

FIFTH: Business address in Rhode Island 123 OPER ST

PROVIDENCE, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>TIMOTHY LYONS</u>	<u>Director</u>	<u>1 LIMITED PKWY COLUMBUS, OH 43230</u>
<u>KENNETH GILMAN</u>	<u>Director</u>	<u>" " " " "</u>
	<u>Director</u>	
<u>IRA QUANT</u>	<u>President</u>	<u>11 W. 42ND ST. NYC 10036</u>
<u>SAMUEL RON MONACO</u>	<u>Vice President</u>	<u>" " " " "</u>
<u>TIMOTHY LYONS</u>	<u>Secretary</u>	<u>1 LTD PKWY COLUMBUS, OH 43230</u>
<u>MARGARET MONACO</u>	<u>Treasurer</u>	<u>" " " " "</u>

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>100</u>	<u>COMMON</u>		<u>.10/SHR</u>

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>63</u>	<u>COMMON</u>		<u>.10/SHR</u>

PAID
FEB 24 1989
REGISTRY OF STATE

Dated Feb 17 1989

LANE BRYANT, INC
(Name of Corporation)

By [Signature]

Title EXEC. V. P.

(Report must be signed by an officer)

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 21485 Annual Report for the year 1988

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office

11 WEST 42ND STREET NEW YORK, NY 10036

FIFTH: Business address in Rhode Island 123 DYER ST.

PROVIDENCE, R-I 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name Office Address (including number, street, zip code)

TIMOTHY LYONS Director 1 LIMITED PKWY COLUMBUS, OHIO 43230

KENNETH GILMAN Director " " " " "

Director

ERA QUINT President 11 W 42ND ST. NYC 10036

SAMUEL RON GASTON Vice President " " " " "

TIMOTHY LYONS Secretary 1 LIMITED PKWY COLUMBUS OH. 43230

MARGARET MONACO Treasurer " " " " "

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>100</u>	<u>COMMON</u>		<u>10/SHR</u>

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>63</u>	<u>COMMON</u>	<u>PAID</u> <u>FEB 22 1988</u>	<u>10/SHR</u>

SECY. OF STATE

Dated Feb 10 19 88

LANE BRYANT, INC

(Name of Corporation)

By X [Signature]

Title EXEC. V.P.

(Report must be signed by an officer)

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 21485 Annual Report for the year 1987

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office
11 WEST 42ND STREET NEW YORK, NY 10036

FIFTH: Business address in Rhode Island
123 DYER STREET PROVIDENCE, R.I. 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>LESLIE WEXNER</u>	<u>Director</u>	<u>1 LIMITED PARKWAY COLUMBUS, OH 43230</u>
<u>ROBERT MOROSKY</u>	<u>Director</u>	<u>" " " " "</u>
<u>KENNETH GILMAN</u>	<u>Director</u>	<u>" " " " "</u>
<u>IRA QUINT</u>	<u>President</u>	<u>11 WEST 42ND ST. NYC 10036</u>
<u>RON GASTON</u>	<u>Vice President</u>	<u>" " " " "</u>
<u>TIMOTHY LYONS</u>	<u>Secretary</u>	<u>1 LIMITED PKWAY COLUMBUS, OH 43230</u>
<u>MICHAEL SOLLY</u>	<u>Treasurer</u>	<u>" " " " "</u>

SEVENTH: Number of Shares authorized:

No. of Shares	Class
<u>100</u>	<u>COMMON</u>

Par Value or statement that shares are without par value
.10/SHR

EIGHTH: Number of Shares issued:

No. of Shares	Class
<u>63</u>	<u>COMMON</u>

Par Value or statement that shares are without par value
.10/SHR.

Series **APR 21 1987**
PAID
MAR 11 1987
SECY OF STATE
Series

Dated 2-23-87 19

LANE BRYANT, INC
(Name of Corporation)

By [Signature]

Title EXEC. V. PRES.

(Report must be signed by an officer)

Filing Fee \$15.00

To be filed annually between
January 1st and March 1st

State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION
270 WESTMINSTER MALL
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 21485 Annual Report for the year 1986

FIRST: The name of the corporation is Lane Bryant, Inc.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office

11 WEST 42ND STREET NEW YORK, N.Y 10036

FIFTH: Business address in Rhode Island

111 WESTMINSTER #1114, PROVIDENCE, R.I 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>LESLIE H. WEYNER</u>	Director	<u>1 LIMITED PKWY COLUMBUS, OHIO 43231</u>
<u>ROBERT H. MOROSKY</u>	Director	<u>" " " " " "</u>
<u>EARLE SPOKANE</u>	Director	<u>11 WEST 42ND ST NYC 10036</u>
<u>IRA QUINT</u>	President	<u>11 WEST 42ND ST. NEW YORK, NY 10036</u>
<u>JEFFREY JONES</u>	Vice President	<u>" " " " " " " "</u>
<u>TIMOTHY LYONS</u>	Secretary	<u>1 LIMITED PKWY COLUMBUS, OHIO 43230</u>
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class
<u>100</u>	<u>COMMON</u>

PAID 3 1986
APR - 9 1986
VR

Par Value
or statement that
shares are without
par value
.10

EIGHTH: Number of Shares issued:

No. of Shares	Class
<u>63</u>	<u>COMMON</u>

SECY. OF STATE
Series

Par Value
or statement that
shares are without
par value
.10

Dated 3-10 1986

LANE BRYANT, INC
(Name of Corporation)

By *Earle Spokane*

Title ~~SECRETARY~~ VICE PRESIDENT

(Report must be signed by an officer)

AC INC. 8/3/82

Filing fee: \$15.00

To be filed annually between January 1st and March 1st

State of Rhode Island and Providence Plantations 21485
OFFICE OF THE SECRETARY OF STATE

Annual Report for the year 1984

FIRST: The name of the corporation is LANE BRYANT, INC.

SECOND: It is incorporated under the laws of DELAWARE

THIRD: Character of business, briefly stated, is WOMEN'S SPECIALTY RETAIL

FOURTH: If foreign corporation, address of its principal office

11 WEST 42ND ST., NEW YORK, N.Y. 10036

FIFTH: Business address in Rhode Island

111 WESTMINSTER # 1114, PROVIDENCE, R.I. 02903

SIXTH: Names and addresses of its directors and officers:

(Addresses must include street and number, if any)

Name	Office	Address
LESLIE H. WEXNER	Director	1 LIMITED PKWY, COLUMBUS, OH. 43230
ROBERT H. MOROSKY	Director	1 LIMITED PKWY, COLUMBUS, OH. 43230
	Director	
IRA QUINT	President	11 WEST 42 ND ST., N.Y.C., N.Y. 10036
EARLE SPOKANE	Vice President	11 WEST 42 ND ST., N.Y.C., N.Y. 10036
TIMOTHY B. LYONS	Secretary	1 LIMITED PKWY, COLUMBUS, OH. 43230
RALPH PAGLIERI	Treasurer	1 LIMITED PKWY, COLUMBUS, OH. 43230

(If additional space is needed, attach rider)

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
100	COMMON		.10

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
63	COMMON		.10

Dated: MARCH 7 1985

LANE BRYANT, INC.

(Name of Corporation)

By

Cal M. Lane

Title

EXEC. VICE PRES.

RECEIVED MAR 1985

LR

(Report must be signed by an officer)

If the corporation has changed its registered office and/or its registered agent, Form #9 must be filed. Please contact Corporation Division for information. 277-3040

