

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 105492
 2. Name of Corporation SLC Emerald Bay, Inc.
 3. Street Address Principal Business Office
 10 DIAMOND HILL ROAD City CUMBERLAND State RI Zip 02864-
 4. Business Phone No. 4017381100
 5. State of Incorporation DELAWARE
 6. SIC Code 5579

7. Brief Description of the Character of Business Conducted in Rhode Island
 TO ACT AS THE GENERAL PARTNER OF SENIOR LIFESTYLE HORIZON BAY LIMITED PARTNERSHIP, A DELAWARE LIMITED PARTNERSHIP; ASSISTED-LIVING-COMMUNITY

8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name: Thilo D. Best (President & CEO)
 Vice President Name: Jon A. DeLuca (Vice President & CFO)
 Secretary Name: Patrick Tribolet (Vice President & Secretary)
 Treasurer Name: Josephine Scesney (Vice President & Treasurer)

9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name: None
 Director Name: None
 Director Name: None
 Director Name: None

10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
3,000	COMM	\$0.01 PAR VALUE	3,000	COMM	\$0.01

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



105492 FBC 01/11/05 10:55:24 AM
 File Date 1/18/05
 Check No. 419365
 By: DA
 FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: Jon A. DeLuca
 Date: 1/18/05
 Print or Type Name of Officer: Jon A. DeLuca
 Title of Officer: Vice President + CEO

RECEIVED
 SECRETARY OF STATE
 CORPORATIONS DIV
 JAN 18 AM 10:22

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004

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2. Name of Corporation SLC Emerald Bay, Inc.

3. Street Address Principal Business Office
10 DIAMOND HILL ROAD
City CUMBERLAND State RI Zip 02864-

4. Business Phone No. 4017381100
5. State of Incorporation DELAWARE
6. SIC Code 5579

7. Brief Description of the Character of Business Conducted in Rhode Island
TO ACT AS THE GENERAL PARTNER OF SENIOR LIFESTYLE HORIZON BAY LIMITED PARTNERSHIP, A DELAWARE LIMITED PARTNERSHIP, ASSISTED LIVING COMMUNITY

8. NAMES AND ADDRESSES OF THE OFFICERS (X) BOX FOR ATTACHMENT () FILL IN SPACES BEFORE USING ATTACHMENTS

President Name Thilo D. Best Street Address 5102 W. Laurel Street, Suite 700 City Tampa State Florida Zip 33607	Vice President Name Jon A. DeLuca Street Address 5102 W. Laurel Street, Suite 700 City Tampa State Florida Zip 33607
---	--

Secretary Name Kevin D. Naughton Street Address 85 Broad Street City New York State NY Zip 10004	Treasurer Name Kevin D. Naughton Street Address 85 Broad Street City New York State NY Zip 10004
--	--

9. NAMES AND ADDRESSES OF THE DIRECTORS (X) BOX FOR ATTACHMENT () FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name Stuart M. Rothenberg Street Address 85 Broad Street City New York State NY Zip 10004	Director Name NONE Street Address NONE City City State State Zip Zip
--	--

10. SHARES AUTHORIZED (X) BOX FOR ATTACHMENT ()
11. SHARES ISSUED (X) BOX FOR ATTACHMENT ()

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
3,000	COMM	\$0.01	3,000	Comm	\$0.01

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



105492 FBC 03/09/04 10:00:18 AM
File Date 5/11/04
Check No. 379586
By: [Signature]
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer [Signature] Date 3/9/04
Print or Type Name of Officer Jon A. DeLuca
Title of Officer CEO & Vice President

ATTACHMENT TO
2004 ANNUAL REPORT FOR
SLC EMERALD BAY, INC.
ID#105492

8. *Names and addresses of the officers:*

Thilo D. Best – Chief Executive Officer & President
5102 W. Laurel Street, Suite 700
Tampa, Florida 33607

Jon A. DeLuca – Chief Financial Officer & Vice President
5102 W. Laurel Street, Suite 700
Tampa, Florida 33607

Ronald Bernstein – Vice President & Assistant Secretary
85 Broad Street
New York, NY 10004

Adam Brooks – Vice President
85 Broad Street
New York, NY 10004

Brahm S. Cramer – Vice President & Assistant Secretary
85 Broad Street
New York, NY 10004

Tom Ferguson – Vice President
100 Crescent Court, Suite 1000
Dallas, TX 75201

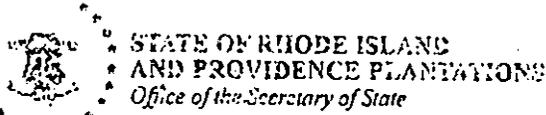
Alan S. Kava – Vice President
85 Broad Street
New York, NY 10004

Kevin D. Naughton – Vice President, Secretary & Treasurer
85 Broad Street
New York, NY 10004

Josephine Scesney – Vice President & Assistant Secretary
85 Broad Street
New York, NY 10004

Mitchell S. Weiss – Assistant Treasurer & Assistant Secretary
85 Broad Street

New York, NY 10004



Matthew A. E. ... Secretary of State
Corporations Division
100 North Main Street, Providence, RI 02903-1335
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 105492		2. Name of Corporation SLC Emerald Bay, Inc.			
3. Street Address Principal Business Office 10 Old Diamond Hill Road			City Cumberland	State RI	Zip 02864
4. Business Phone No. 4017381100		5. State of Incorporation DELAWARE		6. SIC Code 5579	
7. Brief Description of the Character of Business Conducted in Rhode Island TO ACT AS THE GENERAL PARTNER OF SENIOR LIFESTYLE HORIZON BAY LIMITED PARTNERSHIP, A DELAWARE LIMITED PARTNERSHIP; - ASSISTED-LIVING-COMMUNITY.					
8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name Thilo D. Best			Vice President Name Jon A. DeLuca		
Street Address 5102 W. Laurel St., Suite 700			Street Address 5102 W. Laurel St., Suite 700		
City Tampa	State Florida	Zip 33607	City Tampa	State Florida	Zip 33607
Secretary Name Kevin D. Naughton			Treasurer Name Kevin D. Naughton		
Street Address 85 Broad Street			Street Address 85 Broad Street		
City New York	State New York	Zip 10004	City New York	State New York	Zip 10004
9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name Stuart M. Rothenberg			Director Name		
Street Address 85 Broad Street			Street Address		
City New York	State New York	Zip 10004	City	State	Zip
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> 11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>					
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
3,000	COMM	\$0.01 PAR VALUE	3,000	Common	\$0.01

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



105492 FBC 09/29/03 10:55:46 AM
 File Date 10.3.03
 Check No. 366816
 By: ar
 FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Jon A. DeLuca 10/2/03
 Signature of Officer Date
 Jon A. DeLuca
 Print or Type Name of Officer
 Vice President
 Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **105492** 2. Name of Corporation **SLC Emerald Bay, Inc.**
3. Street Address Principal Business Office **469 Centerville Rd., Suite 208** City **Warwick** State **RI** Zip **02886**
4. Business Phone No. **401-738-1100** 5. State of Incorporation **DELAWARE** 6. SIC Code **5579**

7. Brief Description of the Character of Business Conducted in Rhode Island
Assisted Living

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name Thilo D. Best	Vice President Name Jon A. DeLuca
Street Address 111 E. Wacker Dr., Suite 2450	Street Address 111 E. Wacker Dr., Suite 2450
City State Zip Chicago IL 60601	City State Zip Chicago IL 60601
Secretary Name Daniel N. Neidich	Treasurer Name Kevin D. Naughton
Street Address 85 Broad St.	Street Address 85 Broad St.
City State Zip New York NY 10004	City State Zip New York NY 10004

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name Stuart M. Rothenberg	Director Name
Street Address 85 Broad St.	Street Address
City State Zip New York NY 10004	City State Zip
Director Name	Director Name
Street Address	Street Address
City State Zip	City State Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES
Number of Shares Class/Series Par Value
3,000 COMM \$0.01 PAR VAL

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES
Number of Shares Class/Series Par Value
None

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 1 0 5 4 9 2 *

File Date: 3.25.02
Check No.: 4467
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.
Signature of Officer: [Signature] Date: 2/18/02
Print or Type Name of Officer: Jon A. DeLuca
Title of Officer: CFO, Vice President

2002

ANNEX A

NAME

OFFICE

Douglas A. Kessler

Vice President

Michael K. Klingher

Vice President, Assistant Secretary, Assistant
Treasurer

Ralph F. Rosenberg

Vice President, Assistant Secretary, Assistant
Treasurer

Ron Bernstein

Assistant Vice President



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **105492** 2. Name of Corporation **SLC Emerald Bay, Inc.**

3. Street Address Principal Business Office **10 Old Diamond Hill Road** City **Cumberland** State **RI** Zip **02864**

4. Business Phone No. **401-333-3393** 5. State of Incorporation **DELAWARE**

7. Brief Description of the Character of Business Conducted in Rhode Island

Assisted Living

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name **Stuart M. Rothenberg**
Street Address **85 Broad Street**
City **New York** State **NY** Zip **10004**

Vice President Name **Stephen J. Levy**
Street Address **111 E Wacker Dr., Suite 2400**
City **Chicago** State **IL** Zip **60601**

Secretary Name **Kevin D. Naughton**
Street Address **85 Broad Street**
City **New York** State **NY** Zip **10004**

Treasurer Name **Kevin D. Naughton**
Street Address **85 Broad Street**
City **New York** State **NY** Zip **10004**

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name **Stuart M. Rothenberg**
Street Address **85 Broad Street**
City **New York** State **NY** Zip **10004**

Director Name
Street Address
City State Zip

10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Class/Series	Par Value
3,000 COMM	\$0.01 PAR VAL	

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES	Class/Series	Par Value
1	Common	\$.01

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 1 0 5 4 9 2 *

File Date: **4-27-01**

Check No: **5547**

By: **[Signature]**

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

[Signature] Date **3/1/01**
Signature of Officer
Stephen J. Levy
Print or Type Name of Officer

V. P.

2001

Corporate Officers

<u>Name</u>	<u>Office</u>
Michael K. Klinger 85 Broad Street New York, NY 10004	V.P.
Ralph K. Rosenberg 85 Broad Street New York, NY 10004	V.P., Assistant Secretary
David M. Weil 85 Broad Street New York, NY 10004	V.P.
Edward M. Siskind 85 Broad Street New York, NY 10004	V.P., Assistant Secretary
Elizabeth A. O'Brien 85 Broad Street New York, NY 10004	V.P., Assistant Secretary
Todd A. Williams 85 Broad Street New York, NY 10004	V.P., Assistant Secretary, Treasurer
Jerrold H. Frumm 111 E. Wacker Dr., Suite 2400 Chicago, IL 60601	V.P., Assistant Secretary
Ted R. Jadwin 111 E. Wacker Dr., Suite 2800 Chicago, IL 60601	Assistant Secretary



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **105492** 2. Name of Corporation **SLC Emerald Bay, Inc.**

3. Street Address Principal Business Office **10 Old Diamond Hill Rd.** City **Cumberland** State **RI** Zip **02864**
4. Business Phone No. **401-333-3393** 5. State of Incorporation **DELAWARE** 6. SIC Code **5579**

7. Brief Description of the Character of Business Conducted in Rhode Island

Senior Assisted Living

8. NAMES AND ADDRESSES OF THE OFFICERS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

President Name Stuart M. Rothenberg Street Address 85 Broad Street City New York State NY Zip 10004	Vice President Name Stephen J. Levy Street Address 111 E. Wacker Dr., Suite 2400 City Chicago State IL Zip 60601
Secretary Name Kevin D. Naughton Street Address 85 Broad Street City New York State NY Zip 10004	Treasurer Name Kevin D. Naughton Street Address 85 Broad Street City New York State NY Zip 10004

9. NAMES AND ADDRESSES OF THE DIRECTORS (*X* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS

Director Name Stuart M. Rothenberg Street Address 85 Broad Street City New York State NY Zip 10004	Director Name Street Address City State Zip
Director Name Street Address City State Zip	Director Name Street Address City State Zip

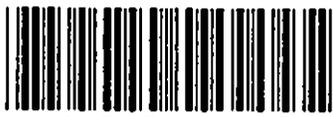
10. SHARES AUTHORIZED (*X* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Class/Series	Par Value
3,000 COMM	\$0.01 PAR VAL	

11. SHARES ISSUED (*X* BOX FOR ATTACHMENT)

ISSUED SHARES	Class/Series	Par Value
1	COMMON	\$ 0.01

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



* 1 0 5 4 9 2 *

File Date: 3/17/00

Check No.: 4847

By: [Signature]

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

[Signature] 1/18/00
Signature of Officer Date

Stephen J. Levy
Print or Type Name of Officer

V. P. General Counsel, Asst. Secretary
Title of Officer

2000

**SLC Emerald Bay, Inc.
Corporate Officers**

Name

Stuart M. Rothenberg
85 Broad Street
New York, NY 10004

Michael K. Klinger
85 Broad Street
New York, NY 10004

Ralph K. Rosenberg
85 Broad Street
New York, NY 10004

Kevin D. Naughton
85 Broad Street
New York, NY 10004

David M. Weil
85 Broad Street
New York, NY 10004

Edward M. Siskind
85 Broad Street
New York, NY 10004

Elizabeth A. O'Brien
85 Broad Street
New York, NY 10004

Todd A. Williams
85 Broad Street
New York, NY 10004

Jerrold H. Frumm
111 E. Wacker Dr., Suite 2400
Chicago, IL 60601

Stephen J. Levy
111 E. Wacker Dr., Suite 2400
Chicago, IL 60601

Ted R. Jadwin
111 E. Wacker Dr., Suite 2800
Chicago, IL 60601