



A Limited Liability Partnership

August 6, 2002

**NOTICE TO ALL CUSTOMERS, VENDORS, CREDITORS
AND PARTIES IN INTEREST**

RE: Craig White and Dana White vs. Hope Valley Industries, Inc.
W.M. No. 2001-503

Dear Sir or Madame:

This letter shall serve to advise you that effective July 15, 2002, Jonathan N. Savage, as Receiver of Hope Valley Industries, Inc. executed a Bill of Sale transferring certain assets of the receivership estate, including but not limited to "any and all proprietary interest in and the right to use the name 'Hope Valley Industries, Inc.'" to H.V. Industries, Inc. The Receiver retained any and all accounts receivable generated prior to July 15, 2002 and payment for invoices generated prior to that date should be forwarded to this office. With the exception of collecting outstanding receivables due and owing to the receivership estate, the Receiver is no longer involved in the operations of Hope Valley Industries, Inc. Therefore, all receivables, payables and other matters dated on or after July 15, 2002 should be directed to H.V. Industries, Inc. d/b/a Hope Valley Industries, Inc. at P.O. Box 479, Exeter, Rhode Island, 02822. The phone and facsimile numbers remain unchanged.

Should you require any additional information, please do not hesitate to contact me.

Very truly yours,

Ann E. O'Donnell

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SECRETARY OF STATE
GEORGE FLOWERS, INC.
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