



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS
Office of the Secretary of State
Corporations Division
100 North Main Street Providence, Rhode Island 02903-1335
Telephone (401) 222-3040

April 29, 1998

OCEAN STATE FISHERIES, INC.
c/o ORIAN A. ARCHAMBAULT
24 SALT POND ROAD, UNIT F2
WAKEFIELD, RI 02879

RE: Corporation ID # 18994
OCEAN STATE FISHERIES, INC.

Dear Sir or Madame:

Your corporation has failed to maintain a Registered Office in this state as evidenced by undeliverable and returned correspondence which was sent to the Registered Agent, ORIAN A. ARCHAMBAULT at the Registered Office, 24 SALT POND ROAD, UNIT F2, WAKEFIELD, RI 02879 .

Pursuant to the provisions set forth in Sections 7-1.1-87 and 7-1.1-114 of the General Laws of the State of Rhode Island, the Certificate of Incorporation/Authority of **OCEAN STATE FISHERIES, INC.** will be revoked after 60 days from the date of this notice for failure to maintain a registered office within this state.

Please file a Change of Registered Office form with the Corporations Division within the next sixty days so that your authority to conduct business will remain intact. If you have any questions, or if we can be of any assistance, please do not hesitate to call the Corporations Division at (401) 222-3040.

Sincerely,

James R. Langevin

James R. Langevin
Secretary of State