



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2005**

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 21898		2. Name of Corporation Caterpillar Financial Services Corporation			
3. Street Address Principal Business Office 2120 WEST END AVENUE			City NASHVILLE	State TN	Zip 37203
4. Business Phone No. 6153418551		5. State of Incorporation DELAWARE			6. SIC Code 7773
7. Brief Description of the Character of Business Conducted in Rhode Island LEASING /FINANCING EQUIPMENT					
8. NAMES AND ADDRESSES OF THE OFFICERS ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
President Name JAMES S BEARD			Vice President Name PAUL J. GAETO		
Street Address 2120 WEST END AVENUE			Street Address 2120 WEST END AVENUE		
City NASHVILLE	State TN	Zip 37203	City NASHVILLE	State TN	Zip 37203
Secretary Name R. CLAY THOMPSON (SECRETARY)			Treasurer Name JAMES A. DUENSING		
Street Address 2120 WEST END AVENUE			Street Address 2120 WEST END AVENUE		
City NASHVILLE	State TN	Zip 37203	City NASHVILLE	State TN	Zip 37203
9. NAMES AND ADDRESSES OF THE DIRECTORS ("X" BOX FOR ATTACHMENT) <input type="checkbox"/> FILL IN SPACES BEFORE USING ATTACHMENTS					
Director Name JAMES S BEARD			Director Name DOUGLAS R. OBERHELMAN		
Street Address 2120 WEST END AVENUE			Street Address 2120 WEST END AVENUE		
City NASHVILLE	State TN	Zip 37203	City NASHVILLE	State TN	Zip 37203
Director Name KENT M ADAMS			Director Name		
Street Address 2120 WEST END AVENUE			Street Address		
City NASHVILLE	State TN	Zip 37203	City	State	Zip
10. SHARES AUTHORIZED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>			11. SHARES ISSUED ("X" BOX FOR ATTACHMENT) <input type="checkbox"/>		
AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
2,000	COMM	\$1.00 PAR VALUE	2000	COMMON	1

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



2 1 8 9 8

\*21898 FBC 01/07/05 10:31:57 AM\*  
File Date 1-18-05  
Check No. 1-10885  
By: [Signature]  
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

[Signature] Date 1-7-2005  
Signature of Officer  
Edward J. Scott  
Print or Type Name of Officer  
Executive Vice President  
Title of Officer

**Corporate Data Sheet Report Caterpillar  
Confidential: Green**

As of 12/23/2004

**Caterpillar Financial Services Corporation**

**Incorporation:** Delaware (8/28/1981)  
**Status:** Current  
**Entity Type:** Corporation  
**Phone #:** (615) 341-1000  
**Fax #:**  
**Internal #:**  
**Corporate Comment:**  
**Tax Year End:** 12/31  
**Fiscal Year End:** 12/31  
**Annual Meeting Date:**  
**Employees:** Yes

**Primary Address**

2120 West End Avenue  
 Nashville, Tennessee 37203-0001 (United States)

**Governance Information**

**Purpose of Business:** Financing and leasing services  
**Meeting Information:** Stockholders Meeting: Last Wednesday in April. Directors Meetings: Immediately following stockholders meeting at which elected.  
**Location of Seal:** 7C Vault

**Former Name(s)**

Caterpillar Leasing Company	<b>Start Date</b>	<b>End Date</b>
	10/28/1981	12/31/1983

**Directors**

	<b>Title</b>
James S. Beard	Director
Steven H. Wunning	Director

**Officers**

	<b>Title</b>
James S. Beard	President
Kent M. Adams	Executive Vice President
Paulette Jackson	Executive Vice President
Edward J. Scott	Executive Vice President
Joel S. Anquetil	Vice President
Paul J. Gacto	Vice President
Edward A. Goodrich	Vice President
Stephen P. Larson	Vice President
Robert C. (Clay) Thompson	Secretary
James A. Duensing	Treasurer
Steven R. Elsesser	Controller
Laurie J. Huxtable	Assistant Secretary

**FILED**  
 JAN 18 2005  
 By



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Office of the Secretary of State

Matthew A. Brown, Secretary of State

Corporations Division
100 North Main Street
Providence, RI 02903-1335
401.222.3040

PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2004

Filing Period: January 1 - March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

Form with sections: 1. Corporate ID No. (21898), 2. Name of Corporation (Caterpillar Financial Services Corporation), 3. Street Address (2120 WEST END AVE), 4. Business Phone No. (615-341-8551), 5. State of Incorporation (DELAWARE), 6. SIC Code (7773), 7. Brief Description of the Character of Business (LEASING /FINANCING EQUIPMENT), 8. NAMES AND ADDRESSES OF THE OFFICERS (President: James S. Beard, Vice President: Paul J. Gaeto, Secretary: Robert C. Clay Thompson, Treasurer: James A. Duensing), 9. NAMES AND ADDRESSES OF THE DIRECTORS (James S. Beard, Douglas R. Oberhelman, Kent M. Adams), 10. SHARES AUTHORIZED (2,000 COMM \$1.00 PAR VALUE), 11. SHARES ISSUED (2000-Issued Comm).

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 2 1 8 9 8 \*

File Date: 4/2/04
Check No.: 159283
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature]
Date: 3/24/04
Print or Type Name of Officer: R. Clay Thompson
Title of Officer: Secretary

FOR SECRETARY OF STATE USE ONLY



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2003**  
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED OR PRINTED IN BLACK)

1. Corporate ID No. **21898** 2. Name of Corporation **Caterpillar Financial Services Corporation**  
3. Street Address Principal Business Office **2120 WEST END AVENUE** City **NASHVILLE** State **TN** Zip **37203**  
4. Business Phone No. **615-341-8551** 5. State of Incorporation **DELAWARE** 6. SIC Code **7773**  
7. Brief Description of the Character of Business Conducted in Rhode Island  
**FINANCING + LEASING SERVICES**

**8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS**

<p>President Name <b>JAMES S. BEARD</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>	<p>Vice President Name <b>JAMES R. ENGLISH</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>
<p>Secretary Name <b>CLAY THOMPSON</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>	<p>Treasurer Name <b>JAMES A. DUENSING</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>

**9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS**

<p>Director Name <b>JAMES S. BEARD</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>	<p>Director Name <b>JAMES R. ENGLISH</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>
<p>Director Name <b>DOUGLAS R. OBERCHELMAN</b> Street Address <b>2120 WEST END AVENUE</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b></p>	<p>Director Name  Street Address  City State Zip</p>

**10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT)**

Number of Shares	Class/Series	Par Value
<b>2,000</b>	<b>COMM</b>	<b>\$1.00</b>

**11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)**

Number of Shares	Class/Series	Par Value
<b>1</b>		<b>1</b>

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 2 1 8 9 8 \*

File Date: 3-3-03  
Check No.: 14263  
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

Signature of Officer: [Signature] Date: 2-21-2003  
Print or Type Name of Officer: JAMES R. ENGLISH

**DIRECTOR**  
Title of Officer

**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2002**

Filing Period: January 1-March 1 • Filing Fee: \$50.00



(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21898** 2. Name of Corporation **Caterpillar Financial Services Corporation**  
3. Street Address Principal Business Office **2120 West End Ave** City **Nashville** State **TN** Zip **37203**  
4. Business Phone No. **615-341-8512** 5. State of Incorporation **DELAWARE** 6. SIC Code **7773**  
7. Brief Description of the Character of Business Conducted in Rhode Island **Leasing / Financing**

**8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name <b>James S. Beard</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Vice President Name <b>James R. English</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>
Secretary Name <b>Paul J. Gaeto</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Treasurer Name <b>Edward J. Scott</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>

**9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT) FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name <b>James S. Beard</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Director Name <b>James R. English</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>
Director Name <b>James W. Owens</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Director Name <b>none</b> Street Address <b></b> City <b></b> State <b></b> Zip <b></b>

**10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT)**

AUTHORIZED SHARES  
Number of Shares Class/Series Par Value  
**2,000 COMM \$1.00 PAR VALUE**

**11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)**

ISSUED SHARES  
Number of Shares Class/Series Par Value  
**1 Common 1.00**

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: 1/31/02  
Check No.: 123268  
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.  
Signature of Officer: [Signature] Date: 1/25/02  
Print or Type Name of Officer: James S. Beard  
Title of Officer: President



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2001**

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21898**      2. Name of Corporation **Caterpillar Financial Services Corporation**  
 3. Street Address Principal Business Office **2120 West End Ave**      City **Nashville**      State **TN**      Zip **37203**  
 4. Business Phone No. **615-341-8512**      5. State of Incorporation **DELAWARE**      6. SIC Code **7773**

7. Brief Description of the Character of Business Conducted in Rhode Island

*Leasing/Financing*

**8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT)      FILL IN SPACES BEFORE USING ATTACHMENTS**

President Name <b>James S. Beard</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Vice President Name <b>James R. English</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>
Secretary Name <b>Paul J. Gaeto</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Treasurer Name <b>Edward J. Scott</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>

**9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT)      FILL IN SPACES BEFORE USING ATTACHMENTS**

Director Name <b>James S. Beard</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>	Director Name <b>James R. English</b> Street Address <b>2120 West End Ave</b> City <b>Nashville</b> State <b>TN</b> Zip <b>37203</b>
Director Name <b>James W. Owens</b> Street Address <b>100 N.E. Adams St</b> City <b>Peoria</b> State <b>IL</b> Zip <b>61529</b>	

**10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT)**

Number of Shares	Class/Series	Par Value
<b>2,000</b>	<b>Common</b>	<b>1.00</b>

**11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)**

Number of Shares	Class/Series	Par Value
<b>1</b>	<b>Common</b>	<b>1.00</b>

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 2 1 8 9 8 \*

*3/5*

File Date: 109763

Check No: 2

By: \_\_\_\_\_

FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

*X* <sup>RPS</sup> *Paul J. Gaeto*      Date **2/26/01**

Signature of Officer  
**Paul J. Gaeto**  
Print or Type Name of Officer

**Secretary**  
Title of Officer

**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 2000**  
Filing Period: January 1-March 1 • Filing Fee: \$50.00



(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21898** 2. Name of Corporation **Caterpillar Financial Services Corporation**  
3. Street Address Principal Business Office **2120 WEST END AVE NASHVILLE TN 37203**  
4. Business Phone No. **615 341 8512** 5. State of Incorporation **DELAWARE** 6. SIC Code **7773**

7. Brief Description of the Character of Business Conducted in Rhode Island  
**Leasing/Financing Equipment**

8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**  
President Name **James S. Beard** Vice President Name **James R. English**  
Street Address **146 Prospect Hill** Street Address **4 Warwick Lane**  
City **Nashville TN 37205** City **Nashville TN 37205**

Secretary Name **Paul J. Gaeto** Treasurer Name **Edward J. Scott**  
Street Address **1663 Preston Place** Street Address **9310 Fall Court West**  
City **Brentwood TN 37027** City **Brentwood TN 37027**

9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT) **FILL IN SPACES BEFORE USING ATTACHMENTS**  
Director Name **James S. Beard** Director Name **James R. English**  
Street Address **146 Prospect Hill** Street Address **4 Warwick Lane**  
City **Nashville TN 37205** City **Nashville TN 37205**

Director Name **James W. Owens**  
Street Address **11709 North Stratmore Ct.**  
City **Dunlap IL 61525**

10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT) 11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
2000	Common	1.00	1	Common	1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 2 1 8 9 8 \*

316100

File Date: \_\_\_\_\_  
Check No.: **93757**  
By: **[Signature]**

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.  
**[Signature]** 3/1/00  
Signature of Officer Date  
**Kenneth C. Springer**  
Print or Type Name of Officer  
**Controller**  
Title of Officer



PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1999  
Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. 21898 2. Name of Corporation Caterpillar Financial Services Corporation  
3. Street Address Principal Business Office 3322 West End Ave City Nashville State TN Zip 37203  
4. Business Phone No. 615-386-1370 5. State of Incorporation Delaware 6. SIC Code 7773

7. Brief Description of the Character of Business Conducted in Rhode Island  
Leasing/Financing Equipment

8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT)

President Name <u>James S. Beard</u> Street Address <u>146 Prospect Hill</u> City <u>Nashville TN</u> Zip <u>37205</u>	Vice President Name <u>James R. English</u> Street Address <u>4 Warwick Lane</u> City <u>Nashville TN</u> Zip <u>37205</u>
Secretary Name <u>Paul J. Gaeto</u> Street Address <u>1663 Preston Place</u> City <u>Brentwood TN</u> Zip <u>37027</u>	Treasurer Name <u>Edward J. Scott</u> Street Address <u>9310 Fall Court West</u> City <u>Brentwood TN</u> Zip <u>37027</u>

9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT)

Director Name <u>James S. Beard</u> Street Address <u>146 Prospect Hill</u> City <u>Nashville TN</u> Zip <u>37205</u>	Director Name <u>James R. English</u> Street Address <u>4 Warwick Lane</u> City <u>Nashville TN</u> Zip <u>37205</u>
Director Name <u>James W. Owens</u> Street Address <u>11709 North Stratmoore Court</u> City <u>Dunlap IL</u> Zip <u>61525</u>	Director Name  Street Address  City  State  Zip

10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Number of Shares	Class/Series	Par Value
	<u>2,000</u>	<u>Common</u>	<u>1.00</u>

11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)

ISSUED SHARES	Number of Shares	Class/Series	Par Value
	<u>1</u>	<u>Common</u>	<u>1.00</u>

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

File Date: Mar 19, 99  
Check No.: 77712  
By: [Signature]

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.  
Signature of Officer: [Signature] Date: 3-11-99  
Treasurer - Edward J. Scott  
Print or Type Name of Officer  
Treasurer  
Title of Officer

Caterpillar Financial Services Corporation  
Officers and Directors

<u>Name</u>	<u>Title</u>	<u>Address</u>
James S. Beard	President	146 Prospect Hill Nashville, TN 37205
James R. English	Executive Vice-President	4 Warwick Lane Nashville, TN 37205
Kent Adams	Vice-President	9196 Brushboro Drive Brentwood, TN 37027
Jay P. Gillan	Vice-President	5 Warwick Lane Nashville, TN 37205
Nancy Snowden	Vice-President	511 Belgrave Park Nashville, TN 37215
Kevin Colgan	Vice-President	5102 Stone Leigh Circle Brentwood, TN 37027
Edward J. Scott	Treasurer	9310 Fall Court West Brentwood, TN 37027
Ken C. Springer	Controller	6532 Radcliff Drive Nashville, TN 37221
Paul J. Gaeto	Secretary	1663 Preston Place Brentwood, TN 37027
Robert R. Laser, Jr.	Assistant Secretary	1917 Evergreen Road Thompson Station, TN 37179
Laurie J. Huxtable	Assistant Secretary	1125 East Norwood Peoria, IL 61603
Robin Beran	Assistant Treasurer	3250 West Westport Peoria, IL 61615

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James S. Beard	Director	146 Prospect Hill Nashville, TN 37205
James R. English	Director	4 Warwick Lane Nashville, TN 37205
James W. Owens	Director	11709 North Stratmoore Court Dunlap, IL 61525



**PROFIT CORPORATION ANNUAL REPORT FOR THE YEAR 1998**

Filing Period: January 1-March 1 • Filing Fee: \$50.00



(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21898** 2. Name of Corporation **Caterpillar Financial Services Corporation**  
3. Street Address Principal Business Office **3322 West End Avenue** City **Nashville** State **TN** Zip **37203**  
4. Business Phone No. **615-386-1370** 5. State of Incorporation **DELAWARE** 6. SIC Code **7773**

7. Brief Description of the Character of Business Conducted in Rhode Island  
**Leasing/Financing Equipment**

8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT)

President Name <b>James S. Beardhead</b>	Vice President Name <b>James R. English</b>
Street Address <b>146 Prospect Hill</b>	Street Address <b>4 Warwick Lane</b>
City <b>Nash</b> State <b>TN</b> Zip <b>37205</b>	City <b>Nashville</b> State <b>TN</b> Zip <b>37205</b>
Secretary Name <b>Paul J. Gaeto</b>	Treasurer Name <b>Edward J. Scott</b>
Street Address <b>1663 Preston Place</b>	Street Address <b>9310 Fall Court West</b>
City <b>Brentwood</b> State <b>TN</b> Zip <b>37027</b>	City <b>Brentwood</b> State <b>TN</b> Zip <b>37027</b>

9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT)

Director Name <b>James S. Beardhead</b>	Director Name <b>James R. English</b>
Street Address <b>146 Prospect Hill</b>	Street Address <b>4 Warwick Lane</b>
City <b>Nash</b> State <b>TN</b> Zip <b>37205</b>	City <b>Nash</b> State <b>TN</b> Zip <b>37205</b>
Director Name <b>James W. Owens</b>	Director Name
Street Address <b>11709 N. Stratmoore Ct.</b>	Street Address
City <b>Dunlap</b> State <b>IL</b> Zip <b>61525</b>	City State Zip

10. SHARES AUTHORIZED (\*X\* BOX FOR ATTACHMENT)

AUTHORIZED SHARES	Number of Shares	Class/Series	Par Value
	2,000	Common	1.00

11. SHARES ISSUED (\*X\* BOX FOR ATTACHMENT)

ISSUED SHARES	Number of Shares	Class/Series	Par Value
	1	Common	1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



\* 2 1 8 9 8 \*

File Date: **3.23.98**  
Check No.: **00155**  
By: **[Signature]**  
FOR SECRETARY OF STATE USE ONLY

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

**[Signature]** **2-26-98**  
Signature of Officer Date  
**Kevin Colgan**  
Print or Type Name of Officer  
**Vice-President**  
Title of Officer

CATERPILLAR FINANCIAL SERVICES CORPORATION  
LIST OF OFFICERS AND DIRECTORS  
PERIOD ENDING 05/31/97

NAME	TITLE	ADDRESS
James S. Beard	President	146 Prospect Hill Nashville, TN 37205
James R. English	Executive Vice President	4 Warwick Lane Nashville, TN 37205
Ali M. Bahaj	Vice President	522 Waxwood Drive Brentwood TN 37027
Jay P. Gillan	Vice President	5 Warwick Lane Nashville, TN 37205
Nancy Snowden	Vice President	511 Belgrave Park Nashville, TN 37215
Kevin Colgan	Vice President	5102 Stone Leigh Circle Brentwood, TN 37027
Edward J. Scott	Treasurer	9310 Fall Court West Brentwood, TN 37027
Ken C. Springer	Controller	6532 Radcliff Drive Nashville, TN 37221
Paul J Gaeto	Secretary	1663 Preston Place Brentwood, TN 37027
Robert R. Laser, Jr.	Assistant Secretary	1917 Evergreen Road Thompson Station, TN 37179
Laurie J Huxtable	Assistant Secretary	1125 East Norwood Peoria, IL 61603
Robin Beran	Assistant Treasurer	3250 West Westport Peoria, IL 61615
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James S. Beard	Director	146 Prospect Hill Nashville, TN 37205
James R English	Director	4 Warwick Lane Nashville, TN 37205
James W. Owens	Director	11709 North Stratmoore Court Dunlap, IL 61525



**PROFIT CORPORATION ANNUAL REPORT 1997**

Filing Period: January 1-March 1 • Filing Fee: \$50.00

(FORM MUST BE TYPED IN BLACK)

1. Corporate ID No. **21898** 2. Name of Corporation **Caterpillar Financial Services Corporation**  
3. Street Address Principal Business Office **3322 West End Avenue** City **Nashville** State **TN** Zip **37203**  
4. Business Phone No. **(615) 386-5880** 5. State of Incorporation **DELAWARE** 6. SIC Code **7773**

7. Brief Description of the Character of Business Conducted in Rhode Island  
**Leasing and Sales of Equipment**

8. NAMES AND ADDRESSES OF THE OFFICERS (\*X\* BOX FOR ATTACHMENT)

President Name **James S. Beard** Vice President Name **Al H. Bahaj**  
Street Address **146 Prospect Hill** Street Address **522 Waxwood Drive**  
City **Nashville** State **TN** Zip **37205** City **Brentwood** State **TN** Zip **37027**  
Secretary Name **Paul S. Gaets** Treasurer Name **Edward S. Scott**  
Street Address **1664 Preston Place** Street Address **9310 Fall Court West**  
City **Brentwood** State **TN** Zip **37027** City **Brentwood** State **TN** Zip **37027**

9. NAMES AND ADDRESSES OF THE DIRECTORS (\*X\* BOX FOR ATTACHMENT)

Director Name **James S. Beard** Director Name **James S. English**  
Street Address **146 Prospect Hill** Street Address **4 Warwick Lane**  
City **Nashville** State **TN** Zip **37205** City **Nashville** State **TN** Zip **37205**  
Director Name **James W. Owens** Director Name \_\_\_\_\_  
Street Address \_\_\_\_\_ Street Address \_\_\_\_\_  
City **Dunlap** State **IL** Zip **16525** City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

10. SHARES AUTHORIZED AND ISSUED (\*X\* BOX FOR ATTACHMENT)

AUTHORIZED SHARES			ISSUED SHARES		
Number of Shares	Class/Series	Par Value	Number of Shares	Class/Series	Par Value
2,000	Common	1.00	1	Common	1.00

This report must be signed in ink by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee



File Date: 3.17.97  
Check No.: 45183  
By: ICP / JCB

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.  
Signature of Officer James S. Beard Date 2/27/97  
Print or Type Name of Officer James S. Beard  
Title of Officer President

CATERPILLAR FINANCIAL SERVICES CORPORATION  
LIST OF OFFICERS AND DIRECTORS  
PERIOD ENDING 12/31/96

NAME	TITLE	ADDRESS
James S. Beard	President	146 Prospect Hill Nashville, TN 37205
James R. English	Executive Vice President	4 Warwick Lane Nashville, TN 37205
Ali M. Bahaj	Vice President	522 Waxwood Drive Brentwood TN 37027
Jay P. Gillan	Vice President	5 Warwick Lane Nashville, TN 37205
Edward J. Scott	Treasurer	9310 Fall Court West Brentwood, TN 37027
Ken C. Springer	Controller	6532 Radcliff Drive Nashville, TN 37221
Paul J Gaeto	Secretary	1664 Preston Place Brentwood, TN 37027
Robert R. Laser, Jr.	Assistant Secretary	1917 Evergreen Road Thompson Station, TN 37179
Laurie J Huxtable	Assistant Secretary	1125 East Norwood Peoria, IL 61603
Robin Beran	Assistant Treasurer	3250 West Westport Peoria, IL 61615
-----		
James S. Beard	Director	146 Prospect Hill Nashville, TN 37205
James R English	Director	4 Warwick Lane Nashville, TN 37205
James W. Owens	Director	11709 North Stratmoore Court Dunlap, IL 61525

Directors' terms expire 04/24/97  
Revised: 12/31/96

# PROFIT CORPORATION ANNUAL REPORT

# 1996



State of Rhode Island and Providence Plantations  
James R. Langevin, Secretary of State  
Corporations Division  
100 North Main Street  
Providence, Rhode Island 02903-1335 • (401) 277-3040

Filing Period: January 1-March 1  
Filing Fee: \$50.00

PLEASE TYPE OR PRINT IN BLACK INK.

1. CORPORATE ID NO. 21898		2. NAME OF CORPORATION Caterpillar Financial Services Corporation		
3. STREET ADDRESS PRINCIPAL BUSINESS OFFICE 3322 West End Avenue		CITY Nashville	STATE TN	ZIP CODE 37203
4. BUSINESS PHONE NO. (615) 386-5880	5. STATE OF INCORPORATION DELAWARE		6. SIC CODE 7773	

7. BRIEF DESCRIPTION OF THE CHARACTER OF BUSINESS CONDUCTED IN RHODE ISLAND  
Leasing and Sales of Equipment

### 8. NAMES AND ADDRESSES OF THE OFFICERS

PRESIDENT NAME PLEASE SEE ATTACHED			VICE PRESIDENT NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
SECRETARY NAME			TREASURER NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE

### 9. NAMES AND ADDRESSES OF THE DIRECTORS

DIRECTOR NAME PLEASE SEE ATTACHED			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE
DIRECTOR NAME			DIRECTOR NAME		
STREET ADDRESS			STREET ADDRESS		
CITY	STATE	ZIP CODE	CITY	STATE	ZIP CODE

### 10. SHARES AUTHORIZED AND ISSUED

AUTHORIZED SHARES			ISSUED SHARES		
NUMBER OF SHARES	CLASS / SERIES	PAR VALUE	NUMBER OF SHARES	CLASS / SERIES	PAR VALUE
2,000	Common	1.00	1	Common	1.00

This report must be **SIGNED IN INK** by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, Receiver or Trustee

Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.

File Date:

3/4/96 *RSB*

Check No:

032352

By:

*lc*

Signature of Officer

*James S. Beard*

Print or Type Name of Officer

President

2/28/96  
Date

CATERPILLAR FINANCIAL SERVICES CORPORATION  
 LIST OF OFFICERS AND DIRECTORS  
 PERIOD ENDING 12/31/95

PAGE 1 OF 1 ATTACHMENT

NAME	TITLE	ADDRESS
James S. Beard	President	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Executive Vice President	3322 West End Ave. Nashville, TN 37203
James R. English	Vice President	3322 West End Ave. Nashville, TN 37203
Frank C. Carder	Treasurer	3322 West End Ave. Nashville, TN 37203
Kenneth C. Springer	Controller	3322 West End Ave. Nashville, TN 37203
Nancy L. Snowden	Secretary	3322 West End Ave. Nashville, TN 37203
Robert R. Laser, Jr.	Assistant Secretary	3322 West End Ave. Nashville, TN 37203
Laurie J. Huxtable	Assistant Secretary	100 N.E. Adams Street Peoria, IL 61629-7310
Robin Beran	Assistant Treasurer	100 N.E. Adams Street Peoria, IL 61629-7310
James S. Beard	Director	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Director	3322 West End Ave. Nashville, TN 37203
James W. Owens	Director	100 N.E. Adams Street Peoria, IL 61629-7310

Directors' terms expire 4/24/96.

ATTACHMENT  
 CATERPILLAR FINANCIAL SERVICES CORP



**ALL ENTRIES MUST BE COMPLETED IN FULL OR THE FORM WILL BE RETURNED.**

0021896

1995

Corporate ID: \_\_\_\_\_ Annual Report for the year: \_\_\_\_\_

Name of Corporation: Caterpillar Financial Services Corporation

Business entity organized under the laws of the State of: Delaware

Business Entity is (check one):  
 Business Corporation (See RIGL Chapter 7-1.1)  
 Professional Service Corporation (See RIGL Chapter 7-5.1)

For foreign entity, address and telephone number of principal office:  
3322 West End Avenue  
Nashville, TN 37203

Brief statement of the character of business conducted in Rhode Island:  
Leasing and Sales of Equipment

Phone: (615) 386-5885

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box):  
C. T. Corporation  
123 Dyer Street  
Providence, RI 02903  
Phone: ( )

**THE NAMES OF THE OFFICERS ARE:**

PRESIDENT	STREET ADDRESS	CITY/STATE	ZIP CODE
PLEASE SEE ATTACHED			
VICE PRESIDENT	STREET ADDRESS	CITY/STATE	ZIP CODE
SECRETARY	STREET ADDRESS	CITY/STATE	ZIP CODE
TREASURER	STREET ADDRESS	CITY/STATE	ZIP CODE

**THE NAMES OF THE DIRECTORS ARE:**

NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
PLEASE SEE ATTACHED			
NAME	STREET ADDRESS	CITY/STATE	ZIP CODE
NAME	STREET ADDRESS	CITY/STATE	ZIP CODE

NUMBER OF SHARES AUTHORIZED (Rider may be attached)		NUMBER OF SHARES ISSUED AND OUTSTANDING (Rider may be attached)	
Number of Shares	Class / Series	Number of Shares	Class / Series
2,000	Common	1	Common

Date 2/27, 19 95

By:

PRINT OR TYPE NAME OF OFFICER SIGNING Kenneth C. Springer  
TITLE OF OFFICER SIGNING Controller

**DESIGNATED REGISTERED AGENT FOR SERVICE OF PROCESS:**

PLEASE NOTE: If the registered office and/or registered agent indicated below is incorrect, Form 9 must be filed.

CT CORPORATION SYSTEM  
123 DYER STREET  
PROVIDENCE RI 02903

**FILED**

**MAR 02 1995**

By W 020750

CATERPILLAR FINANCIAL SERVICES CORPORATION  
 LIST OF OFFICERS AND DIRECTORS  
 PERIOD ENDING 12/31/94

PAGE 1 OF 1 ATTACHMENT

NAME	TITLE	ADDRESS
James S. Beard	President	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Executive Vice President	3322 West End Ave. Nashville, TN 37203
James R. English	Vice President	3322 West End Ave. Nashville, TN 37203
Frank C. Carder	Treasurer	3322 West End Ave. Nashville, TN 37203
Kenneth C. Springer	Controller	3322 West End Ave. Nashville, TN 37203
Nancy L. Snowden	Secretary	3322 West End Ave. Nashville, TN 37203
Robert R. Laser, Jr.	Assistant Secretary	3322 West End Ave. Nashville, TN 37203
Laurie J. Huxtable	Assistant Secretary	100 N.E. Adams Street Peoria, IL 61629-7310
Robin Beran	Assistant Treasurer	100 N.E. Adams Street Peoria, IL 61629-7310
James S. Beard	Director	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Director	3322 West End Ave. Nashville, TN 37203
James W. Owens	Director	100 N.E. Adams Street Peoria, IL 61629-7310

Directors' terms expire 4/27/95.

Filing Fee \$50.00  
Payable to:  
Secretary of State

PLEASE TYPE or PRINT  
State of Rhode Island and Providence Plantations  
Office of The Secretary of State  
100 North Main Street  
Providence, Rhode Island 02903-1335  
401-277-3040

File Annually  
LLC: Sept 1 - Nov 1  
CORP: Jan 1 - March 1

Corporate ID: 0021898 Annual Report for the year: 1994  
Name of Business Entity: Caterpillar Financial Services Corporation

Business entity organized under the laws of the State of Delaware

Federal Taxpayer Identification Number [REDACTED]

For foreign entity, address and telephone number of principal office  
3322 West End Avenue  
Nashville, TN 37203

Phone: ( 615 ) 386-5800

Address and telephone of the principal office of business entity in Rhode Island (Provide street address - Not P.O. Box)  
NONE

Phone: ( )

Business Entity is (check one):  
 Business Corporation (See RIGL Chapter 7-1.1)  
 Professional Service Corporation (See RIGL Chapter 7-5.1)  
 Limited Liability Company (See RIGL 7-16)

Name, title and mailing address of contact person to whom communications may be directed:  
C. F. CORPORATION or C. F. S. C.  
123 Dyer Street BILL TAYLOR  
Providence, R.I. 02903 3322 W End Avenue  
Nash, TN 37203

Brief statement of the character of business conducted in Rhode Island  
Leasing and Sales of Equipment

Date of Organization 08/28/81

Date of Qualification to do business in Rhode Island (if foreign entity)  
07/10/84

**THE NAMES OF THE OFFICERS ARE:**

CHIEF EXECUTIVE OFFICER OR  PRESIDENT (Check One) STREET ADDRESS CITY STATE ZIP CODE  
SEE ATTACHED LIST  
 CHIEF OPERATING OFFICER OR  VICE PRESIDENT (Check One) STREET ADDRESS CITY STATE ZIP CODE  
 CUSTODIAN OF RECORDS OR  SECRETARY (Check One) STREET ADDRESS CITY STATE ZIP CODE  
 CHIEF FINANCIAL OFFICER OR  TREASURER (Check One) STREET ADDRESS CITY STATE ZIP CODE

**THE NAMES OF THE DIRECTORS ARE:**

NAME STREET ADDRESS CITY STATE ZIP CODE  
SEE ATTACHED LIST  
NAME STREET ADDRESS CITY STATE ZIP CODE  
NAME STREET ADDRESS CITY STATE ZIP CODE

NUMBER OF SHARES AUTHORIZED (If Applicable)

NUMBER 2,000

CLASS Common

SERIES

PAR VALUE OR WITHOUT PAR \$1.00 per share

NUMBER OF SHARES ISSUED AND OUTSTANDING (If Applicable)

NUMBER 1

CLASS Common

SERIES

PAR VALUE OR WITHOUT PAR \$1.00

**FILED**  
MAR 2 1994  
1103875  
By \_\_\_\_\_

Date Feb. 23 19 94

By Kenneth C. Springer  
Kenneth C. Springer  
PRINT OR TYPE NAME OF OFFICER SIGNING  
Controller  
TITLE OF OFFICER SIGNING

Form 31 1994

**DESIGNATED REGISTERED OR RESIDENT AGENT FOR SERVICE OF PROCESS:**

PLEASE NOTE: If the Corporation has changed its registered office and/or registered or resident agent, Form 9 or Form LLC 3 must be filed

CT CORPORATION SYSTEM  
123 DYER STREET  
PROVIDENCE RI 02903

CATERPILLAR FINANCIAL SERVICES CORPORATION  
LIST OF OFFICERS AND DIRECTORS  
PERIOD ENDING 12/31/93

PAGE 1 OF 1 ATTACHMENT

NAME	TITLE	ADDRESS
James S. Beard	President	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Executive Vice President	3322 West End Ave. Nashville, TN 37203
James R. English	Vice President	3322 West End Ave. Nashville, TN 37203
Frank C. Carder	Treasurer	3322 West End Ave. Nashville, TN 37203
Kenneth C. Springer	Controller	3322 West End Ave. Nashville, TN 37203
Nancy L. Snowden	Secretary	3322 West End Ave. Nashville, TN 37203
William B. Heming	Assistant Secretary	3322 West End Ave. Nashville, TN 37203
Robin Beran	Assistant Treasurer	100 N.E. Adams Street Peoria, IL 61629-7310
James S. Beard	Director	3322 West End Ave. Nashville, TN 37203
F. Lynn McPheeters	Director	3322 West End Ave. Nashville, TN 37203
James W. Wogsland	Director	100 N.E. Adams Street Peoria, IL 61629-7310

Directors' terms expire 4/28/94.

Filing Fee \$50.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
100 NORTH MAIN STREET  
PROVIDENCE, RHODE ISLAND 02903

3101

Corporate ID.....0021898.....

Annual Report for the year.....1993.....

FIRST: The name of the corporation is.....Caterpillar Financial Services Corpora

Delaware

SECOND: It is incorporated under the laws of.....

Financing/Leasing

THIRD: Character of business, briefly stated, is.....

FOURTH: If foreign corporation, address of its principal office.....

3322 West End Avenue, Nashville, TN 37202-0988

Registered Agent:

FIFTH: Business address in Rhode Island.....

C. T. Corporation System, 111 Westminster St., Providence, R I 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
SEE ATTACHED	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
2000	Common		\$1.00 per share

PAID  
FEB 26 1993  
SECY OF STATE

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1	Common		\$1.00 per sha

Dated.....2/23 1993.....

Caterpillar Financial Services Corpor

(Name of Corporation)  
By *[Signature]*  
Controller  
Title.....

(Report must be signed by an officer)

CATERPILLAR FINANCIAL SERVICES CORPORATION  
LIST OF OFFICERS AND DIRECTORS  
FYE 12-31-92

NAME	TITLE	ADDRESS
James S. Beard	President	3322 West End Ave, Suite 610 Nashville, TN 37203
F. Lynn McPheeters	Executive Vice President	3322 West End Ave, Suite 610 Nashville, TN 37203
Frank C. Carder	Treasurer	3322 West End Ave, Suite 610 Nashville, TN 37203
Kenneth C. Springer	Controller	3322 West End Ave, Suite 610 Nashville, TN 37203
Nancy L. Snowden	Secretary	3322 West End Ave, Suite 610 Nashville, TN 37203
William B. Heming	Assistant Secretary	3322 West End Ave, Suite 610 Nashville, TN 37203
Robin Beran	Assistant Treasurer	100 N.E. Adams Street Peoria, IL 61629-7310
James S. Beard	Director	3322 West End Ave, Suite 610 Nashville, TN 37203
F. Lynn McPheeters	Director	3322 West End Ave, Suite 610 Nashville, TN 37203
James W. Wogslund	Director	100 N.E. Adams Street Peoria, IL 61629-7310

Directors' terms expire 4/28/93.

ATTACHMENT  
CATERPILLAR FINANCIAL SERVICES CORP  
STATE OF RHODE ISLAND  
CORPORATE ID 0021898

Filing Fee \$50.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
100 NORTH MAIN STREET  
PROVIDENCE, RHODE ISLAND 02903

W 17976

Corporate ID.....0021828..... Annual Report for the year.....1992.....

FIRST: The name of the corporation is.....Caterpillar Financial Services Corp.....

SECOND: It is incorporated under the laws of.....Delaware.....

THIRD: Character of business, briefly stated, is.....Financing/ Leasing.....

FOURTH: If foreign corporation, address of its principal office.....

FIFTH: Business address in Rhode Island.....Registered agent:.....

C.T. Corporation System; 123 Dyer Street; Providence, RI 02903

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name Office Address (including number, street, zip code)

(See attached list.) Director .....

Director .....

Director .....

President .....

Vice President .....

Secretary .....

Treasurer .....

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
2,000	Common		\$ 1.00 per share

PAID

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1	Common		\$ 1.00 per share

FEB 24 1992

SEC'Y OF STATE

Dated.....February 17.....19 92.....

Caterpillar Financial Services Corporation

(Name of Corporation)

By.....*[Signature]*.....

Title.....Controller.....

(Report must be signed by an officer)

CATERPILLAR FINANCIAL SERVICES CORPORATION  
LIST OF OFFICERS AND DIRECTORS

NAME AND SOCIAL SECURITY NO.	TITLE	ADDRESS
James S. Beard SS# 466-56-6161	President	147 Prospect Hill Nashville, TN 37205
F. Lynn McPheeters SS# 345-32-6754	Executive Vice President	38 Erwin Court Nashville, TN 37205
Frank C. Carder SS# 317-40-3840	Treasurer	63 Wyn Oak Nashville, TN 37205
Ken C. Springer SS# 285-36-4652	Controller	6532 Radcliff Drive Nashville, TN 37221
Nancy L. Snowden SS# 325-50-6489	Secretary	511 Belgrave Park Nashville, TN 37215
William B. Heming SS# 506-62-8679	Assistant Secretary	6105 Montcrest Drive Nashville, TN 37215
Robin Beran SS# 512-50-6347	Assistant Treasurer	3250 West Westport Peoria, IL 61615
<hr/>		
James S. Beard	Director	147 Prospect Hill Nashville, TN 37205
F. Lynn McPheeters	Director	38 Erwin Court Nashville, TN 37205
James W. Wogsland	Director	6203 Jamestown Road Peoria, IL 61615

(Revised, 2/15/92, AND.)

Filing Fee \$50.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
100 NORTH MAIN STREET  
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021898 Annual Report for the year 1991

FIRST: The name of the corporation is Caterpillar Financial Services Corpor.

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is leasing and financing equipment

FOURTH: If foreign corporation, address of its principal office 100 N.E. Adams Street  
Peoria, IL 61629-7310

FIFTH: Business address in Rhode Island None

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
See Attached	Director	
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
2,000	Common		\$1.00

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1	Common	-	\$1.00

Dated January 30 19 91

Caterpillar Financial Services Corporation  
(Name of Corporation)

By Kenneth F. Vander Leest  
Kenneth F. Vander Leest  
Assistant Secretary  
Title Assistant Secretary

(Report must be signed by an officer)

PAID  
FEB 28 1991  
SEC'Y OF STATE

CATERPILLAR FINANCIAL SERVICES CORPORATION

DIRECTORS

<u>NAME</u>	<u>BUSINESS ADDRESS</u>
James S. Beard	100 N.E. Adams Street Peoria, IL 61629
F. L. McPheeters	"
	"
James W. Wogsland	

OFFICERS

<u>NAME</u>	<u>BUSINESS ADDRESS</u>
James S. Beard President	100 N.E. Adams Street Peoria, IL 61629
F. Lynn McPheeters Exec. Vice President	"
Thomas C. Mayer Secretary	"
Frank C. Carder Treasurer	"
Kenneth F. Vander Leest Assistant Secretary	"
K. C. Springer Controller	"

\\ls\cfsc

Filing Fee \$15.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
100 NORTH MAIN STREET  
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021898 Annual Report for the year 1990

FIRST: The name of the corporation is Caterpillar Financial Services Corporation

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is leasing and financing equipment

FOURTH: If foreign corporation, address of its principal office 100 N. E. Adams Street  
Peoria, IL 61629-7310

FIFTH: Business address in Rhode Island None

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>Rider attached</u>	<u>Director</u>	
	<u>Director</u>	
	<u>Director</u>	
	<u>President</u>	
	<u>Vice President</u>	
	<u>Secretary</u>	
	<u>Treasurer</u>	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>2,000</u>	<u>Common</u>	<u>-</u>	<u>\$1.00</u>

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>1</u>	<u>Common</u>	<u>-</u>	<u>\$1.00</u>

Dated February 23 19 90 Caterpillar Financial Services Corporation  
(Name of Corporation)

By Kenneth J. Jander best

Title Assistant Secretary

(Report must be signed by an officer)

CATERPILLAR FINANCIAL SERVICES CORPORATION

DIRECTORS

<u>NAME</u>		<u>BUSINESS ADDRESS</u>
James S. Beard	)	
	)	
Donald F. Coonan	)	
	)	
Frank N. Grimsley	)	
	)	
Len A. Kuchan	)	100 N.E. Adams Street
	)	Peoria, IL 61629
David A. Lewis	)	
	)	
F. L. McPheeters	)	
	)	
James W. Wogsland	)	

OFFICERS

<u>NAME</u>		<u>BUSINESS ADDRESS</u>
James S. Beard	)	
President	)	
	)	
F. Lynn McPheeters	)	
Vice President	)	
	)	
Thomas C. Mayer	)	
Secretary	)	100 N.E. Adams Street
	)	Peoria, IL 61629
Frank C. Carder	)	
Treasurer	)	
	)	
Kenneth F. Vander Leest	)	
Assistant Secretary	)	
	)	
K. C. Springer	)	
Controller	)	

\\lls\cfsc

FILED  
MAY 9 1980  
DEPT. OF STATE

Filing Fee \$15.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
100 NORTH MAIN STREET  
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 0021898

Annual Report for the year 1989

FIRST: The name of the corporation is Caterpillar Financial Services Corporation

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is leasing and financing equipment

FOURTH: If foreign corporation, address of its principal office 100 N. E. Adams Street  
Peoria, IL 61629-7310

FIFTH: Business address in Rhode Island None

SIXTH: Names and addresses of its directors and officers:

(Attach rider if necessary)

Name

Office

Address (including number, street, zip code)

Rider attached Director

Director

Director

President

Vice President

Secretary

Treasurer

SEVENTH: Number of Shares authorized:

No. of Shares

Class

Series

Par Value  
or statement that  
shares are without  
par value

2,000

Common

-

\$1.00

EIGHTH: Number of Shares issued:

No. of Shares

Class

Series

Par Value  
or statement that  
shares are without  
par value

1

Common

-

\$1.00

MAR 02 1989

Dated February 17 19 89

Caterpillar Financial Services Corporation

(Name of Corporation)

By Kenneth F. Under East

Title Assistant Secretary

(Report must be signed by an officer)

CATERPILLAR FINANCIAL SERVICES CORPORATION

DIRECTORS

<u>NAME</u>	<u>BUSINESS ADDRESS</u>
James S. Beard )	
Donald F. Coonan )	
Frank N. Grimsley )	
Len A. Kuchan )	100 N. E. Adams Street, Peoria, IL 61629
David A. Lewis )	
James W. Wogsland )	

OFFICERS

<u>NAME</u>	<u>BUSINESS ADDRESS</u>
James S. Beard, President )	
F. Lynn McPheeters, )	
Vice President )	
Thomas C. Mayer, Secretary )	
Frank C. Carder, )	100 N. E. Adams Street, Peoria, IL 61629
Treasurer )	
Kenneth F. Vander Leest, )	
Assistant Secretary )	
James L. Gleich, )	
Controller )	

Filing Fee \$15.00

To be filed annually between  
January 1st and March 1st

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
270 WESTMINSTER MALL  
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 21898 Annual Report for the year 1988

FIRST: The name of the corporation is Caterpillar Financial Services Corporation

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is leasing and financing equipment

FOURTH: If foreign corporation, address of its principal office 100 N.E. Adams Street  
Peoria, IL 61629-7310

FIFTH: Business address in Rhode Island None

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
<u>Rider attached</u>	<u>Director</u>	
	<u>Director</u>	
	<u>Director</u>	
	<u>President</u>	
	<u>Vice President</u>	
	<u>Secretary</u>	
	<u>Treasurer</u>	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Per Value or statement that shares are without par value
<u>2,000</u>	<u>Common</u>	<u>-</u>	<u>\$1.00</u>

**PAID**

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Per Value or statement that shares are without par value
<u>1</u>	<u>Common</u>	<u>-</u>	<u>\$1.00</u>

MAR 03 1988  
SEC'Y OF STATE

Dated February 15 19 88 Caterpillar Financial Services Corporation  
(Name of Corporation)

By Sena L. Holt

(Report must be signed by an officer)

Title Assistant Secretary

CATERPILLAR FINANCIAL SERVICES CORPORATION

Officers

<u>Title</u>	<u>Name</u>	<u>Complete Business Address</u>
President	James S. Beard	100 N.E. Adams Street Peoria, IL 61629-6190
Vice President	Francis L. McPheeters	100 N.E. Adams Street Peoria, IL 61629-6160
Secretary	Thomas C. Mayer	100 N.E. Adams Street Peoria, IL 61629-7310
Assistant Secretary	Sona L. Holt	100 N.E. Adams Street Peoria, IL 61629-7310
Assistant Secretary	Richard P. Lavin	100 N.E. Adams Street Peoria, IL 61629-6150
Treasurer	Frank C. Carder	100 N.E. Adams Street Peoria, IL 61629-6190
Controller	W. Paul Buchanan	100 N.E. Adams Street Peoria, IL 61629-6190

Directors

James S. Beard	Same as above.
Donald F. Coonan	100 N.E. Adams Street Peoria, IL 61629-5310
Frank N. Grimsley	100 N.E. Adams Street Peoria, IL 61629-5390
Len A. Kuchan	100 N.E. Adams Street Peoria, IL 61629-5390
David A. Lewis	100 N.E. Adams Street Peoria, IL 61629-1205
James W. Wogsland	100 N.E. Adams Street Peoria, IL 61629-7230

12/4/87

# State of Rhode Island and Providence Plantations

CORPORATIONS DIVISION  
270 WESTMINSTER MALL  
PROVIDENCE, RHODE ISLAND 02903

Corporate ID 21898 Annual Report for the year 1987

FIRST: The name of the corporation is Caterpillar Financial Services Corp  
oration

SECOND: It is incorporated under the laws of Delaware

THIRD: Character of business, briefly stated, is leasing material handling equipment

FOURTH: If foreign corporation, address of its principal office 100 N.E. Adams Street  
Peoria, IL 61629-7310

FIFTH: Business address in Rhode Island no Rhode Island business address.

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
	Director	Rider attached
	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
2,000	Common	-	\$1.00

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1	Common	-	\$1.00

Dated February 6 19 87 Caterpillar Financial Services Corp.  
(Name of Corporation)

By Soma L. Helt

(Report must be signed by an officer) Title Assistant Secretary

CATERPILLAR FINANCIAL SERVICES CORP.

DIRECTORS

	<u>Home address</u>	<u>Business address</u>
J. S. Beard	3828 N. Harvard Peoria, IL 61614	100 N.E. Adams Street Peoria, IL 61629
F. N. Grimsley	509 W. Hidden Lane Peoria, IL 61614	"
L. A. Kuchan	107 W. Northgate Peoria, IL 61614	"
D. A. Lewis	R. R. #3 Delavan, IL 61734	"
E. J. Schlegel	327 E. Morningside Drive Peoria, IL 61614	"

OFFICERS

	<u>Home address</u>	<u>Business address</u>
F. N. Grimsley President	509 W. Hidden Lane Peoria, IL 61614	100 N.E. Adams Street Peoria, IL 61629
J. S. Beard V. President	3828 N. Harvard Peoria, IL 61614	"
L. A. Kuchan V. President	107 W. Northgate Peoria, IL 61614	"
D. A. Lewis V. President	R. R. #3 Delavan, IL 61734	"
T. C. Mayer Secretary	3911 Hawthorne Pl. Peoria, IL 61614	"
F. C. Carder Treasurer	7321 N. Manning Drive Peoria, IL 61614	"
S. L. Holt Asst. Secretary	5825 W. Fairview Road Peoria, IL 61607	"
W. P. Buchanan Controller	401 W. Armstrong Peoria, IL 61604	"

Filing Fee \$15.00

to be filed annually between January 1st and March 1st

# State of Rhode Island and Providence Plantations

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100 N.E. Adams Street, Peoria, Illinois 61629

FIFTH: Business address in Rhode Island.....  
no Rhode Island business address

SIXTH: Names and addresses of its directors and officers: (Attach rider if necessary)

Name	Office	Address (including number, street, zip code)
.....	Director	.....
<u>Schedule</u>	Director	.....
<u>attached</u>	Director	.....
.....	President	.....
.....	Vice President	.....
.....	Secretary	.....
.....	Treasurer	.....

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>2,000</u>	<u>Common</u>	<u>-</u>	<u>\$1.00 per share</u>

PAID

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
<u>1</u>	<u>Common</u>	<u>.....</u>	<u>\$1.00 per share</u>

APR 2 1986  
SECRETARY OF STATE

Dated February 28 19 86 Caterpillar Financial Services Corporation  
(Name of Corporation)

Rec'd. & Filed APR 10 1986

By [Signature]  
Title Treasurer

(Report must be signed by an officer)

CATERPILLAR FINANCIAL SERVICES CORPORATION

OFFICERS AND DIRECTORS

<u>Name</u>	<u>Title</u>	<u>Address</u>
F. N. Grimsley	President; Director	100 N.E. Adams Street Peoria, Illinois 61629
J. S. Beard	Vice President; Director	100 N.E. Adams Street Peoria, Illinois 61629
L. A. Kuchan	Vice President; Director	100 N.E. Adams Street Peoria, Illinois 61629
D. A. Lewis	Vice President; Director	100 N.E. Adams Street Peoria, Illinois 61629
E. J. Schlegel	Director	100 N.E. Adams Street Peoria, Illinois 61629
F. C. Carder	Treasurer	100 N.E. Adams Street Peoria, Illinois 61629
W. P. Buchanan	Controller	100 N.E. Adams Street Peoria, Illinois 61629
R. R. Thornton	Secretary	100 N.E. Adams Street Peoria, Illinois 61629
S. L. Holt	Assistant Secretary	100 N.E. Adams Street Peoria, Illinois 61629

PAID  
FEB 13 1986  
SECY OF STATE

1-30-86

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Filing fee: \$15.00

To be filed annually between  
January 1st and March 1st

State of Rhode Island and Providence Plantations  
OFFICE OF THE SECRETARY OF STATE

CORPORATE ID 21898

Annual Report for the year 1985

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FIFTH: Business address in Rhode Island  
no Rhode Island business address

SIXTH: Names and addresses of its directors and officers:

(Addresses must include street and number, if any)

Name	Office	Address
	Director	
Schedule Attached	Director	
	Director	
	President	
	Vice President	
	Secretary	
	Treasurer	

(If additional space is needed, attach rider)

SEVENTH: Number of Shares authorized:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
2,000	Common		\$1.00 per share

EIGHTH: Number of Shares issued:

No. of Shares	Class	Series	Par Value or statement that shares are without par value
1	Common		\$1.00 per share

Dated: February 18 19 85

Caterpillar Financial Services Corporation  
(Name of Corporation)

By

Title Treasurer

(Report must be signed by an officer)

RECEIVED MAR 1985

If the corporation has changed its registered office and/or its registered agent, Form #9 must be filed. Please contact Corporation Division for information. 277-3040

I hereby certify that the following is a full, true and correct listing of the officers and directors of Caterpillar Financial Services Corporation as of this date:

President; Director	F. N. Grimsley
Vice President; Director	J. S. Beard
Vice President; Director	J. W. Busch
Vice President; Director	C. E. Rager
Director	E. J. Schlegel
Treasurer	F. C. Carder
Controller	W. P. Buchanan
Secretary	R. R. Thornton
Assistant Secretary	S. L. Holt

*S. L. Holt*  
Assistant Secretary

Date: January 28, 1985