



STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS

Department of Administration
DIVISION OF TAXATION
One Capitol Hill
Providence, RI 02908-5800

September 13, 2002

TO WHOM IT MAY CONCERN:

Re: GEORGE MANN & CO., INC.

It appears from our records that the above named corporation has filed all the required Business Corporation Tax Returns due to be filed and paid all taxes indicated thereon and is in good standing with this Division as of this date regarding any liability under the Rhode Island Business Corporation Tax Law.

This letter is issued pursuant to the request of the above named corporation for the purpose of:

MERGER-CORPORATION IS NON-SURVIVOR

Very truly yours,

R. Gary Clark
Tax Administrator

RECEIVED
SECRETARY OF STATE
CORPORATIONS DIV.
OCT 21 11 55 AM '02

Edward J. Flanagan, Jr.
Chief Revenue Agent
Corporations

FILED
OCT 21 2002
By