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R.I. DEPT. OF STATE
BUS. SVCS. DIV.
2021 FEB 17 P 3:23
February 17, 2021

State of Rhode Island
Division of Business Services
148 W. River Street
Providence, RI 02904-2615
Re: Waterline Industries Corporation Miscellaneous Statement of Change

To Whom it May Concern,

Waterline Industries Corporation (FEIN # 02-0417129 and Rhode Island Entity ID # 000164588) became an ESOP in August of 2018. In doing so, the number of our authorized and outstanding/Issued shares has changed to the following:

Prior to ESOP Creation Date – 4,000,000 Authorized and 2,596,500 Issued and Outstanding CNP

Post ESOP Creation Date – 10,000 Authorized and 10,000 Issued and Outstanding CNP

If you could please file this miscellaneous statement of change prior to processing the attached 2021 Annual Report to account for this change, that would be greatly appreciated.

Should you have any questions, please do not hesitate to reach out to me at 603-474-7477 or at corporatefilings@waterlineind.com

Sincerely,

Gina Haydock
VP of Finance

FILED

FEB 17 2021

BY  48HDF
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