



8. If there has been an increase in the authorized shares of the corporation complete the following section:

**\*List ALL authorized shares as of this amendment.**

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE
108,000,000	Common	A	\$0.0001
268,412,000	Common	B	\$0.0001
32,790,000	Common	C	\$0.0001

Check the box to indicate an attachment

Check box to indicate no change

8a. An estimate, **as a percentage**, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located.  
(Note: Percentage obtained from worksheet.)

0 \_\_\_\_\_ %

8b. An estimate, **as a percentage**, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

0 \_\_\_\_\_ %

9. As required by RIGL 7-1.2-105, the corporation has paid all fees and taxes.

10. Except as herein modified, the original Application for Certificate of Authority continues in full force and effect and is hereby confirmed, ratified and incorporated by reference into this Application for Amended Certificate of Authority.

11. Date when the Amended Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

Date received (Upon filing)

Later effective date (Date must be no more than 90 days from the date of filing) \_\_\_\_\_

*Under penalty of perjury, I declare and affirm that I have examined this Application for Amended Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.*

Name of Authorized Officer of the Corporation

Dana R. Wagner

Date

Feb 24, 2021

Signature of Authorized Officer

DocuSigned by:

*Dana R. Wagner*

033790E48F18475

Attachment**Impossible Foods Inc.**

8. If there has been an increase in the authorized shares of the corporation complete the following section:

*\* List ALL authorized shares as of this amendment.*

Number of Shares	Class of Stock	Series of Stock	Par Value Per Share
6,420,560	Preferred	A	\$0.0001
7,803,667	Preferred	A-1	\$0.0001
20,428,547	Preferred	B	\$0.0001
20,232,702	Preferred	C	\$0.0001
27,780,524	Preferred	D	\$0.0001
73,000,000	Preferred	E-1	\$0.0001
19,000,000	Preferred	E-2	\$0.0001
32,500,000	Preferred	F-1	\$0.0001
13,200,000	Preferred	F-2	\$0.0001
12,390,000	Preferred	G-1	\$0.0001
590,000	Preferred	G-2	\$0.0001



State of Rhode Island  
**Department of State | Office of the Secretary of State**  
**Nellie M. Gorbea**, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island,  
hereby certify that this document, duly executed in accordance with the provisions  
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

March 01, 2021 03:02 PM

A handwritten signature in blue ink, appearing to read "Nellie M. Gorbea". The signature is fluid and cursive.

Nellie M. Gorbea  
*Secretary of State*

