

**Department of State - Business Services Division**

→ Filing Fee: \$75.00 (\$235 for an increase in authorized shares)

2023 MAR -2 PM 12:12

MAIL TO:

**FILED**

MAR 02 2021

BY CN EE7EG

12:11

FORM 151 - Revised: 08/2020

8. If there has been an increase in the authorized shares of the corporation complete the following section:

*\*List ALL authorized shares as of this amendment.*

| NUMBER OF SHARES | CLASS | SERIES | PAR VALUE OR STATE NO PAR VALUE |
|------------------|-------|--------|---------------------------------|
| SEE ATTACHED     |       |        |                                 |
|                  |       |        |                                 |
|                  |       |        |                                 |

Check the box to indicate an attachment ☒

Check box to indicate no change ☐

8a. An estimate, as a percentage, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located. (Note: Percentage obtained from worksheet.)

0 %

8b. An estimate, as a percentage, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

2 %

9. As required by RIGL 7-1.2-105, the corporation has paid all fees and taxes.

10. Except as herein modified, the original Application for Certificate of Authority continues in full force and effect and is hereby confirmed, ratified and incorporated by reference into this Application for Amended Certificate of Authority.

11. Date when the Amended Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

☒ Date received (Upon filing)

☐ Later effective date (Date must be no more than 90 days from the date of filing) \_\_\_\_\_

Under penalty of perjury, I declare and affirm that I have examined this Application for Amended Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

Name of Authorized Officer of the Corporation

Date

JACOB FULLER

2/26/2021

Signature of Authorized Officer

799739

**The Honest Kitchen, Inc.****Summary of Authorized and Issued Shares**

As of 8-11-20 (Series D)



|                                          | Authorized        | Issued            | Par Value |
|------------------------------------------|-------------------|-------------------|-----------|
| Common Stock                             | 23,229,724        | 6,600,572         | \$0.001   |
| Preferred Series B                       | 10,954,961        | 10,954,961        | \$0.001   |
| Preferred Series C                       | 2,753,897         | 2,753,897         | \$0.001   |
| Preferred Series D                       | 574,990           | 574,990           | \$0.001   |
| Total Preferred                          | 14,283,848        | 14,283,848        |           |
| <b>Total Common and Preferred Shares</b> | <b>37,513,572</b> | <b>20,884,420</b> |           |



State of Rhode Island

**Department of State | Office of the Secretary of State**

**Nellie M. Gorbea**, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island,  
hereby certify that this document, duly executed in accordance with the provisions  
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

March 02, 2021 12:11 PM

A handwritten signature in blue ink, appearing to read "Nellie M. Gorbea". The signature is fluid and cursive.

Nellie M. Gorbea

*Secretary of State*

