



State of Rhode Island
Department of State - Business Services Division

Application for Registration

FOREIGN Limited Liability Company

→ Filing Fee: \$150.00

Pursuant to the provisions of RIGL 7-16-49, the undersigned foreign limited liability company hereby applies for a Certificate of Registration to transact business in the State of Rhode Island, and for that purpose submits the following statement:

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RI DEPT OF STATE
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1. The name of the limited liability company is:		
Cornerstone Financial Management LLC		
Is this company organized in its state or country of formation as a low-profit limited liability company? Yes ☐ No ☒		
The name, if different, under which it proposes to register and transact business in Rhode Island is:		
2. The LLC is organized under the laws of: Massachusetts		
3. The date of its organization is: 4/28/2006		
And the period of its duration is: CHECK ONE BOX ONLY		
☒ Perpetual (on-going)		
☐ Date certain for dissolution _____		
4. The name and address of the resident agent/office in Rhode Island is:		
Agent Name Kevin Arruda		
Street Address (NOT a P.O. Box) 650 Ten Rod Road, Suite 112		
City/Town North Kingstown	State RHODE ISLAND	Zip Code 02852
5. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:		
The general character of the business of the LLC is to engage in investment management, investment advisory, personal financial planning, and tax services, and any other lawful activities directly or indirectly related or incidental thereto permitted by the laws of the State of Rhode Island.		
Check the box to indicate an attachment ☐		

MAIL TO:

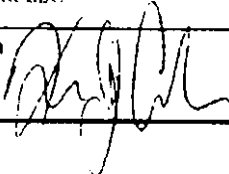
Division of Business Services
148 W. River Street, Providence Rhode Island 02904-2615
Phone: (401) 222-3040
Website: www.sos.ri.gov

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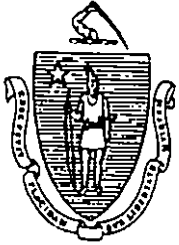
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6. The RI Department of State is appointed the agent of the foreign limited liability company for service of process if, at any time, there is no resident agent or if the resident agent cannot be found or served following the exercise of reasonable diligence.	
7. The address of the office required to be maintained in the state or country of its organization by the laws of that state or, if not so required, of the principal office of the foreign limited liability company is: 67 South Bedford Street, Suite 400W, Burlington, MA 01803	
8. The mailing address for the limited liability company is: 67 South Bedford Street, Suite 400W, Burlington, MA 01803	
9. Management of the Limited Liability Company:	
The Limited Liability Company is to be managed by: CHECK ONLY ONE BOX ☐ By its members (If you have checked this box, go to Section 9. (DO NOT fill out the chart below.) ☒ By one (1) or more managers (List managers below)	
MANAGER	ADDRESS
Theodore R. Yous	3 Kingston Terrace, Waltham, MA 02451
Kevin Arruda	275 McCorrie Lane, Portsmouth, RI 02871
George Newfield	315 William Henry Road, N. Scituate, RI 02857
10. This application must be accompanied by a <u>Certificate of Good Standing</u> from the state or country of formation dated within 60 days of the date of filing.	
11. Date when this application for Certificate of Registration will be effective: CHECK ONE BOX ONLY ☒ Date received (Upon filing) ☐ Later effective date (Date must be no more than 90 days from the date of filing) _____	
<i>Under penalty of perjury I declare and affirm that I have examined this Application for Registration, including any accompanying attachments, and that all statements contained herein are true and correct.</i>	
Type or Print Name of LLC Cornerstone Financial Management LLC	Date 3/25/2021
Signature of Authorized Person 	

If you have any questions, please call us at (401) 222-3040, Monday through Friday, between 8:30 a.m. and 4:30 p.m., or email corporations@sos.ri.gov.

FORM-50 - Revised: 02/2020



William Francis Galvin
Secretary of the
Commonwealth

The Commonwealth of Massachusetts
Secretary of the Commonwealth
State House, Boston, Massachusetts 02133

March 16, 2021

TO WHOM IT MAY CONCERN:

I hereby certify that a certificate of organization of a Limited Liability Company was filed in this office by

CORNERSTONE FINANCIAL MANAGEMENT LLC

in accordance with the provisions of Massachusetts General Laws Chapter 156C on April 28, 2006.

I further certify that said Limited Liability Company has filed all annual reports due and paid all fees with respect to such reports; that said Limited Liability Company has not filed a certificate of cancellation; that there are no proceedings presently pending under the Massachusetts General Laws Chapter 156C, § 70 for said Limited Liability Company's dissolution; and that said Limited Liability Company is in good standing with this office.

I also certify that the names of all managers listed in the most recent filing are:
THEODORE R. YOOS

I further certify, the names of all persons authorized to execute documents filed with this office and listed in the most recent filing are: **THEODORE R. YOOS**

The names of all persons authorized to act with respect to real property listed in the most recent filing are: **THEODORE R. YOOS**



In testimony of which,

I have hereunto affixed the

Great Seal of the Commonwealth

on the date first above written.

William Francis Galvin

Secretary of the Commonwealth



State of Rhode Island

Department of State | Office of the Secretary of State

Nellie M. Gorbea, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island,
hereby certify that this document, duly executed in accordance with the provisions
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this

office on this day:

March 26, 2021 08:46 AM

A handwritten signature in blue ink, appearing to read "Nellie M. Gorbea". The signature is fluid and cursive.

Nellie M. Gorbea
Secretary of State

