

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

1659570

In re:)
ALEX AND ANI, LLC, *et al.*,¹) Chapter 11
Debtors.) Case No. 21-10918 (CTG)
(Joint Administration Requested)

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NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR JUNE 11, 2021 AT 11:30 A.M. (PREVAILING EASTERN TIME)

Date and Time of Hearing: Friday, June 11, 2021 at 11:30 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Craig T. Goldblatt, Bankruptcy Judge, United States Bankruptcy Court for the District of Delaware. This Hearing will be conducted remotely via ZOOM, see instructions below.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' proposed notice and claims agent, Kurtzman Carson Consultants LLC ("KCC"), at <https://www.kccllc.net/alexandani>. Further information may be obtained by calling KCC at: (888) 733-1434 (toll-free; domestic) or (310) 751-2633 (international) or emailing at AlexandAniInfo@kccllc.com.

PLEASE NOTE, ALL REMOTE HEARINGS WILL BE CONDUCTED ENTIRELY OVER ZOOM AND WILL REQUIRE ALL PARTICIPANTS TO REGISTER IN ADVANCE TO APPEAR VIA VIDEO CONFERENCE VIA ZOOM. COURTCALL WILL NOT BE USED TO DIAL IN.

PARTIES WHO WISH TO APPEAR MUST REGISTER NO LATER THAN JUNE 10, 2021 AT 4:00 P.M. PARTIES SHOULD USE THE FOLLOWING LINK TO REGISTER FOR THE FIRST DAY HEARING:

<https://debuscourts.zoomgov.com/meeting/register/vJItc--ppzMsEtTj8Yysy1WYoGbQxP60qcA>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: Alex and Ani, LLC (8360); A and A Shareholding, Co., LLC (7939); Alex and Ani International, LLC (2247); Alex and Ani Retail, LLC (1227); Alex and Ani Assembly, LLC (3215); Alex and Ani California, LLC (6368); Alex and Ani Canada, LLC (3317); Alex and Ani Puerto Rico, LLC (1477); and Alex and Ani South Seas, LLC (8592). The Debtors' headquarters and mailing address is: 10 Briggs Drive, East Greenwich, RI 02818.

REGISTERED PARTIES WILL RECEIVE A CONFIRMATION EMAIL CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.

This agenda sets forth items in the order they appear in the first day motions binders delivered to the Court. The status of each is set forth below.

1. **Voluntary Chapter 11 Petitions.**

- A. Alex and Ani, LLC - Case No. 21-10918 (CTG) [Docket No. 1]
- B. A and A Shareholding Co., LLC - Case No. 21-10917 (CTG) [Docket No. 1]
- C. Alex and Ani International, LLC - Case No. 21-10919 (CTG) [Docket No. 1]
- D. Alex and Ani Retail, LLC - Case No. 21-10920 (CTG) [Docket No. 1]
- E. Alex and Ani Assembly, LLC - Case No. 21-10921 (CTG) [Docket No. 1]
- F. Alex and Ani California, LLC - Case No. 21-10922 (CTG) [Docket No. 1]
- G. Alex and Ani Canada, LLC - Case No. 21-10923 (CTG) [Docket No. 1]
- H. Alex and Ani Puerto Rico, LLC - Case No. 21-10924 (CTG) [Docket No. 1]
- I. Alex and Ani South Seas, LLC - Case No. 21-10925 (CTG) [Docket No. 1]

2. **First Day Declaration. [REDACTED/FILED UNDER SEAL]** *Declaration of Robert Trabucco, Chief Restructuring Officer of Alex and Ani, LLC. in Support of Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 17; Filed 6/9/21]

Related Documents:

- A. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Redact Certain Commercially Sensitive Information in Connection With the Settlement Agreement and (II) Granting Related Relief [Docket No. 19; Filed 6/9/21]

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below and Motion to Seal is going forward.

MATTERS GOING FORWARD:

3. **Joint Administration Motion.** *Debtors' Motion for Entry of an Order (I) Directing Joint Administration of their Related Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 3; Filed 6/9/21]

Status: This matter is going forward.

4. **Creditor Matrix Motion.** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personally Identification Information, and (II) Granting Related Relief [Docket No. 4; Filed 6/9/21]

Status: This matter is going forward.

5. **KCC 156(c) Retention Application.** Application of the Debtors for Entry of an Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of Petition Date [Docket No. 5; Filed 6/9/21]

Status: This matter is going forward.

6. **Wages Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6; Filed 6/9/21]

Status: This matter is going forward.

7. **Taxes Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 7; Filed 6/9/21]

Status: This matter is going forward.

8. **Insurance Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but not Directing, the Debtors to (A) Pay their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (II) Granting Related Relief [Docket No. 8; Filed 6/9/21]

Status: This matter is going forward.

9. **Customer Programs Motion.** Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 9; Filed 6/9/21]

Status: This matter is going forward.

10. **Vendor/Shippers Motion.** Debtors' Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay Certain Prepetition Claims of Shippers, Critical Vendors, and 503(B)(9) Claimants and Granting Related Relief [Docket No. 10; Filed 6/9/21]

Status: This matter is going forward.

11. **Utilities Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 11; Filed 6/9/21]

Status: This matter is going forward with respect to an interim order.

12. **Cash Management Motion.** Debtors' Motion for Entry of an Interim and Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief [Docket No.12; Filed 6/9/21]

Status: This matter is going forward with respect to an interim order.

13. **Cash Collateral Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 13; Filed 6/9/21]

Related Documents:

- A. Declaration of Ryan Mersch in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 14; Filed 6/9/21]

Status: This matter is going forward with respect to an interim order.

MATTERS FOR SCHEDULING PURPOSES ONLY:

14. **Scheduling Matters.** The Debtors will address the scheduling of a final hearing on first day matters and hearings on various second day matters, bidding procedures, and Disclosure Statement.

Dated: June 10, 2021
Wilmington, Delaware

/s/ Domenic E. Pacitti

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