

Filing fee: \$20.00

State of Rhode Island and Providence Plantations

ARTICLES OF AMENDMENT
TO THE
ARTICLES OF INCORPORATION
OF

THE KATES CORPORATION

Pursuant to the provisions of Section 7-1.1-56 of the General Laws, 1956, as amended, the undersigned corporation adopts the following Articles of Amendment to its Articles of Incorporation:

FIRST: The name of the corporation is THE KATES CORPORATION

SECOND: The shareholders of the corporation on February 13th, 1970 in the manner prescribed by Chapter 7-1.1 of the General Laws, 1956, as amended, adopted the following amendment(s) to the Articles of Incorporation:

[Insert Amendment(s)]

ARTICLE IV. - The aggregate number of shares which the Corporation shall have authority to issue is 20,000 shares, Common Stock, No Par Value.

THIRD: The number of shares of the corporation outstanding at the time of such adoption was.....; and the number of shares entitled to vote thereon was.....

FOURTH: The designation and number of outstanding shares of each class entitled to vote thereon as a class were as follows: (if inapplicable, insert "none")

<u>Class</u>	<u>Number of Shares</u>
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FIFTH: The number of shares voted for such amendment was.....; and the number of shares voted against such amendment was..... None

SIXTH: The number of shares of each class entitled to vote thereon as a class voted for and against such amendment, respectively, was: (if inapplicable, insert "none")

<u>Class</u>	<u>Number of Shares Voted</u>	
	<u>For</u>	<u>Against</u>

SEVENTH: The manner, if not set forth in such amendment, in which any exchange, reclassification, or cancellation of issued shares provided for in the amendment shall be effected, is as follows: (If no change, so state)

No Change

EIGHTH: The manner in which such amendment effects a change in the amount of stated capital, and the amount of stated capital as changed by such amendment, are as follows: (If no change, so state)

Stated Capital is now \$9,000.00 (Eight Thousand)

Dated April 1, 19 70

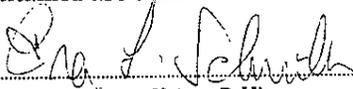
By [Signature]
Its President
and [Signature]
Its Secretary

STATE OF RHODE ISLAND
COUNTY OF PROVIDENCE

} Sc.

At PROVIDENCE in said county on this 1st day of April, 1970, personally appeared before me Henry Kates who, being by me first duly sworn, declared that he is the President of THE KATES CORPORATION

that he signed the foregoing document as President of the corporation, and that the statements therein contained are true.


Notary Public

(NOTARIAL SEAL)

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