



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Limited Liability Company  
Annual Report**

*Filing Period: September 1 - November 1*

*In accordance with R.I.G.L. 7-16-66(d), each limited liability company failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-16-66(b&c)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2021

**1. ID No.** 001336203

**2. Exact Name of the Limited Liability Company** AMY ELIZABETH SERVICES, LLC

**3. State of Formation**

State: RI

**ARTICLE III**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

561110

**4. Brief Description of the Character of the Business Which is Actually Conducted in Rhode Island**

I OWN AND OPERATE A FAMILY WEALTH SERVICES BUSINESS. DAILY OPERATIONS INCLUDE:  
ACCOUNT RECONCILIATION, STATEMENT AGGREGATION, COMPILATION & PREPARATION OF TAX  
INFORMATION FOR SUBMISSION TO ACCOUNTANT, ESTATE PLANNING SERVICES, ACCOUNT  
MAINTENANCE SERVICES, CUSTOMER SERVICE LIAISON, BILL PAYMENT, PHILANTHROPIC  
COORDINATION & RECORD KEEPING, MAIL SORTING & ELECTRONIC FILE ARCHIVAL, RESEARCH & ANALYSIS.

**5. Principal Office Address**

No. and Street: 138 HERITAGE DR.

City or Town: PORTSMOUTH

State: RI

Zip: 02871

Country: USA

**6. Mailing Address of Limited Liability Company and Name or Title of Contact Person:**

Contact Name: AMY SMITH DWYER Contact Title:

No. and Street: 138 HERITAGE DR.  
City or Town: PORTSMOUTH State: RI Zip: 02871 Country: USA

**7. Name and Address of Each Manager of the Limited Liability Company, if Applicable.  
DO NOT LIST MEMBERS**

| Title | Individual Name<br>First, Middle, Last, Suffix | Address<br>Address, City or Town, State, Zip Code, Country |
|-------|------------------------------------------------|------------------------------------------------------------|
|-------|------------------------------------------------|------------------------------------------------------------|

**8. RESIDENT AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 642 - R.I.G.L. 7-16-11**

AMY SMITH DWYER 138 HERITAGE DRIVE PORTSMOUTH , RI 02840

**9. This report must be executed by an authorized person pursuant to R.I.G.L. 7-16-66 (b).**

**Signed this 13 Day of November, 2021 at 5:15:29 PM by the authorized person.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-16.*

By AMY SMITH DWYER  
Signature of Authorized Person

Form No. 632  
Revised 09/07

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