



State of Rhode Island
Department of State - Business Services Division

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 BUS. SVCS. DIV.
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Application for Certificate of Authority

FOREIGN Business Corporation

→ Filing Fee: \$310.00 minimum

Pursuant to the provisions of RIGL 7-1.2-1405, the undersigned foreign corporation hereby applies for a Certificate of Authority to transact business in the State of Rhode Island, and for that purpose submits the following statement:

1. The name of the corporation is: The Depository Trust & Clearing Corporation		
2. It is incorporated under the laws of: New York		
3. The name, if different, which it elects to use in Rhode Island is: (a) If the name of the corporation in its jurisdiction of incorporation does not contain the word "corporation", "company", "incorporated", or "limited," or an abbreviation thereof, then list the name of the corporation with the addition of one of the above corporate endings for use in Rhode Island. (b) If the corporate name is not available in Rhode Island, then set forth below the fictitious name under which the corporation will qualify and transact business in Rhode Island as stated in the "Fictitious Business Name Statement" to be filed with this application:		
4. The date of its incorporation is: July 1, 1999		
And the period of its duration is: CHECK ONE BOX ONLY <input checked="" type="checkbox"/> Perpetual (on-going) Date certain for dissolution _____		
5. The address of its principal office is: 55 Water Street, New York, New York 10041		
6. The name and address of the initial registered agent/office in Rhode Island:		
Agent Name C T Corporation System		
Street Address (NOT a P.O. Box) 450 Veterans Memorial Parkway, Suite 7A		
City/Town East Providence	State RHODE ISLAND	Zip Code 02914

MAIL TO:
 Division of Business Services
 148 W. River Street, Providence, Rhode Island 02904-2615
 Phone: (401) 222-3040
 Website: www.sos.ri.gov

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7. The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

Through its subsidiaries, standardizes, centralizes and automates back and middle office processes, serving as the most prominent central clearing house for the U.S. capital markets and operating the first and only global trade repository for the derivatives market.

8. (a) The names and respective addresses of its directors (optional, unless directors are required under the laws of the state or country of which it is incorporated).

NAME	ADDRESS
Michael C. Bodson	Depository Trust & Clearing Corp 55 Water Street -- 21st Floor New York, NY 10041
Robert L. D. Colby	FINRA 1735 K Street, NW Washington, DC 20006
Deborah Cunningham	Federated Hermes Inc. 1001 Liberty Avenue Pittsburgh, PA 15222-377
Robert Druskin	Depository Trust & Clearing Corp 55 Water Street - 21st Floor New York, NY 10041

Check the box to indicate an attachment

8. (b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated):

OFFICE	NAME	ADDRESS
PRESIDENT	Michael C. Bodson	Depository Trust & Clearing Corp 55 Water Street - 21st Floor <input checked="" type="checkbox"/> NY 10041
VICE PRESIDENT	N/A	
TREASURER	Lucas A. Morell	Depository Trust & Clearing Corp 55 Water Street 21st Floor <input checked="" type="checkbox"/> NY, NY 10041
SECRETARY	Annette Nichols	Depository Trust & Clearing Corp 55 Water Street 21st Floor <input checked="" type="checkbox"/> NY, NY 10041

Check the box to indicate an attachment

9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

NUMBER OF SHARES	CLASS	SERIES	PAR VALUE OR STATE NO PAR VALUE
80,000	Common		\$1.00.00 per share
40,000	Preferred stock		\$0.50 per share divided as per attach <input checked="" type="checkbox"/> please see full info in the rider

10. An estimate, as a percentage, of the proportion that the estimated value of the property of the corporation to be located within this state during the following year bears to the value of all property of the corporation to be owned during the following year, wherever located. (Note: Percentage obtained from worksheet.)

0 %

11. An estimate, as a percentage, of the proportion of the gross amount of business to be transacted by the corporation at or from places of business in Rhode Island during the following year compared to the gross amount thereof which will be transacted by the corporation during the following year. (Note: Percentage obtained from worksheet.)

less than 1 %

12. This application must be accompanied by a Certificate of Good Standing/Letter of Status from the state or country of formation dated within 60 days of the date of this filing.

13. Date when the Certificate of Authority will be effective: **CHECK ONE BOX ONLY**

Date received (Upon filing)

Later effective date (Date must be no more than 90 days from the date of filing) January 1, 2022

Under penalty of perjury, I declare and affirm that I have examined this Application for Certificate of Authority, including any accompanying attachments, and that all statements contained herein are true and correct.

Type or Print Name of Authorized Officer

Annette Nichols, Corporate Secretary

Date

12/1/2021

Signature of Authorized Officer of the Corporation



If you have any questions, please call us at (401) 222-3040, Monday through Friday, between 8:30 a.m. and 4:30 p.m., or email corporations@sos.ri.gov.

FORM 150 - Revised: 08/2020

RI- Rider to Qualification Application

Information for point 8. (a) The names and respective addresses of its directors (optional, unless directors are required under the laws of the state or country of which it is incorporated).

DIRECTORS of THE DEPOSITORY TRUST & CLEARING CORPORATION - continued

NAME	TITLE	BUSINESS ADDRESS
Shawn Feeney	Director	Citigroup 388 Greenwich Street Trading Building, 6 th floor New York, NY 10013
Claudine Gallagher	Director	BNP Paribas 787 Seventh Avenue New York, NY 10019-6016
David Goone	Director	Intercontinental Exchange Group, Inc. 353 North Clark St., Suite 3100 Chicago, IL 60654
Kieran Hanrahan	Director	JP Morgan 383 Madison Ave, 20 th Fl New York NY, 10179
Lori Hricik	Director	14 Buttonwood Lane Chatham, New Jersey 07928
David Inggs	Director	Citadel 520 Madison Avenue New York, NY 10022
Kevin Kessinger	Director	9069 Saundersville Road Mt. Juliet, Tennessee 37122
Pinar Kip	Director	State Street Corporation 1290 Avenue of the Americas 6 th Floor New York, NY 10104-0101
Kathleen Lynch	Director	UBS 1285 Avenue of the Americas 14 th Fl New York, NY 10019
Raj Mahajan	Director	Goldman Sachs 200 West Street New York, NY 10282
Graeme McEvoy	Director	Morgan Stanley 1585 Broadway, 20 th fl New York, NY 10036

Craig Messinger	Director	Virtu Americas LLC 1 Liberty Plaza 5th Floor New York, NY 10006
Tony Miller	Director	Janney Montgomery Scott LLC 1717 Arch Street Philadelphia, PA 19103
Andrea Pfenning	Director	BNY Mellon 240 Greenwich Street New York, NY 10286
Ann N. Reese	Director	Center for Adoption Policy 168 Kirby Lane Rye, NY 10580
Gary H. Stern	Director	Stern Partners, LLC 1727 Humboldt Avenue So. Minneapolis, Minnesota 55403
James Tabacchi	Director	South Street Securities / CMET 1155 Avenue of the Americas 14 th Floor New York, NY 10036
Susan Yung	Director	Bank of America, Merrill Lynch One Bryant Park New York, NY 10036

Information for point 9. The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

The aggregate number of shares of stock which the Corporation will have the authority to issue is 120,000 shares, divided into:

- (a) 80,000 shares of Common Stock, par value \$100.00 per share;
- (b) 40,000 shares of Preferred Stock, par value \$0.50 per share, divided into:
 - (i) 10,000 shares of Series A Preferred Stock,
 - (ii) 10,000 shares of Series B Preferred Stock;
 - (iii) 1,600 shares of undesignated Preferred Stock formerly designated as Series C Preferred Stock;
 - (iv) 2,000 shares of Series D Preferred Stock, and
 - (v) 16,400 shares of initially undesignated Preferred Stock."

STATE OF NEW YORK

DEPARTMENT OF STATE

Certificate of Status

I, BRENDAN C. HUGHES, Acting Secretary of State of the State of New York and custodian of the records required by law to be filed in my office, do hereby certify that upon a diligent examination of the records of the Department of State, as of the date and time of this certificate, the following entity information is reflected:

Entity Name: THE DEPOSITORY TRUST & CLEARING CORPORATION
DOS ID Number: 2394637
Entity Type: DOMESTIC BUSINESS CORPORATION
Entity Status: EXISTING
Date of Initial Filing with DOS: 07/01/1999

Statement Status: CURRENT
Statement Due Date: 07/31/2023

No information is available from this office regarding the financial condition, business activity or practices of this entity.



WITNESS my hand and official seal of the Department of State,
at the City of Albany, on December 02, 2021 at 10:52 A.M.

BRENDAN C. HUGHES, Acting Secretary of State

Brendan C. Hughes

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Division of Corporation's Document Authentication Website at <http://ecorp.dos.ny.gov>



State of Rhode Island
Department of State | Office of the Secretary of State
Nellie M. Gorbea, *Secretary of State*

I, NELLIE M. GORBEA, Secretary of State of the State of Rhode Island,
hereby certify that this document, duly executed in accordance with the provisions
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this
office on this day:

December 20, 2021 12:55 PM

A handwritten signature in blue ink that reads "Nellie M. Gorbea".

Nellie M. Gorbea
Secretary of State

