



State of Rhode Island  
**Department of State - Business Services Division**

**Annual Report for the year:** 2023  
**Corporation**

- Filing period: February 1 - May 1
- Filing Fee: \$50.00
- Penalty: Additional \$25.00 fee if form is not filed by May 31.

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1. Entity ID Number 1681674		2. Exact name of the Corporation ENVESTNET, INC.			
3. Principal Office Address 1000 Chesterbrook Blvd, Suite 250			City Berwyn	State PA	Zip 19312
4. NAICS Code 523999		6. Brief description of the character of business conducted in Rhode Island Miscellaneous Financial Investment Activities			
5. State of Incorporation Delaware					
7. List ALL officers (names and addresses)					Check the box to indicate an attachment <input checked="" type="checkbox"/>
President Name			Vice-President Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Secretary Name			Treasurer Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
8. List ALL directors (names and addresses)					Check the box to indicate an attachment <input checked="" type="checkbox"/>
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
Director Name			Director Name		
Street Address			Street Address		
City	State	Zip	City	State	Zip
9. Shares Authorized		10. Shares Issued			
This information is currently of record in the Department of State.  Changes require an additional filing.		NUMBER OF SHARES		CLASS/SERIALS	PAR VALUE
		68,879,152		Common	0.005
		0		Preferred	0.005
11. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.					
<b>Under penalty of perjury, I declare and affirm that I have examined this report, including any accompanying schedules and statements, and that all statements contained herein are true and correct.</b>					
Name of Authorized Representative Joe Davis					Date 2/1/2023
Signature of Authorized Representative <i>Joe Davis</i>					<b>FILED</b>

JAN 31 2023  
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**Attachment for Officers and Directors: ENVESTNET, INC.**

<b>Name</b>	<b>Title</b>	<b>Address</b>
Crager, Bill	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Crager, Bill	Chief Executive Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Coppola, Robert	Chief Technology Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Mayer, Joshua	Chief Operating Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Rosenthal, Sharon	Chief Human Resources Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Dugan, Mary Ellen	Chief Marketing Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Aguilar, Luis	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Chapin, Ross	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Crowell, Gayle	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
D'Arrigo, Peter	Chief Financial Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Dunne, Laura	Senior Vice President, Corporate Finance and Treasurer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Fox, James	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Mosley, Valerie	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
O'Brien, Shelly	Chief Legal Officer, General Counsel and Corporate Secretary	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Smith, Gregory	Director	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Aneser, Richard	Chief Strategy Officer	1000 Chesterbrook Blvd, Suite 250, Berwyn, PA 19312
Cooper, Barry	Managing Director, Head of Accounting Management	1801 California St, Floor 23, Denver, CO 80202
Lundrigan, Lori	Senior Vice President, Finance, Tax	1801 California St, Floor 23, Denver, CO 80202
Majoros, Matthew	Senior Vice President, Finance and Principal Accounting Officer	1801 California St, Floor 23, Denver, CO 80202