



**State of Rhode Island
Office of the Secretary of State**

Fee: \$20.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Non-Profit Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR: 2023

1. Corporate ID No. 000040984

2. Name of Corporation Financial Planning Professionals, Inc.

3. State of Incorporation

State: RI

ARTICLE III

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here](#).

NAICS Code

813920

4. Principal Office Address

No. and Street: 2400 POST ROAD

City or Town: WARWICK

State: RI

Zip: 02886

Country: USA

5. Brief Description of the Character of the Affairs Conducted in Rhode Island

TO PROVIDE A FORUM TO PROMOTE THE PROFESSIONALISM OF THE
DESIGNATION CERTIFIED FINANCIAL PLANNER AND OTHER PROFESSIONAL
FINANCIAL PLANNER DESIGNATIONS.

6. Names and Addresses of the Officers and Directors:

All Directors and Officers must be listed individually. The number of DIRECTORS of a Rhode Island Corporation shall not be less than 3.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	NATHAN BEAUVAIS	14 BREAKNECK HILL RD STE 202 LINCOLN, RI 02865 USA
PRESIDENT-ELECT	JASON ARCHAMBAULT	50 HOLDEN ST PROVIDENCE, RI 02908 USA
TREASURER	GREG YOUNG	650 TEN ROD ROAD NORTH KINGSTOWN, RI 02852 USA
DIRECTOR	DONNA SOWA ALLARD	14 BREAKNECK HILL ROAD STE 202 LINCOLN, RI 02865 USA
SECRETARY	HEATHER KENDRA	1150 NEW LONDON AVENUE STE 100 CRANSTON, RI 02920 USA
DIRECTOR	STEVE JOHNSON	ONE FIRST STREET STE 100 LOS ALTOS, CA 94022 USA
CHAIRPERSON	MACKENZIE RICHARDS	50 HOLDEN ST PROVIDENCE, RI 02908 USA
DIRECTOR	MARA DERDERIAN	1150 DOUGLASS PIKE SMITHFIELD, RI 02917 USA

7. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78

MARK A. MALE 2400 POST ROAD WARWICK , RI 02886

8. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.

Signed this 2 Day of February, 2023 at 1:09:34 PM by the authorized person. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.*

By GREGORY YOUNG
 Signature of Authorized Person

Form No. 631
 Revised 09/07

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