

I.D.# 56430



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varian
A Siemens Healthineers Company

Varian Medical Systems

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Palo Alto, CA 94304

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varian.com

Varian Medical Systems, Inc.
FEIN: 94-2359345
Entity ID: 000056430
Contact: Cinthia Lee cinthia.lee@siemens-healthineers.com

January 30, 2023

Rhode Island Department of State, Secretary of State Gregg M. Amore
148 W. River Street,
Providence, RI 02904

Ref: Miscellaneous statement regarding change of capital structure for Varian Medical Systems, Inc.

This letter is to inform you that Varian Medical Systems, Inc.'s ("VMS") authorized share capital decreased from 1,000,000 shares of preferred stock and 189,000,000 shares of common stock to 100 shares of common stock as of April 15, 2021.

The share capital decrease resulted after execution of an Agreement and Plan of Merger pursuant to which VMS was the surviving corporation and wholly-owned subsidiary of Siemens Healthineers Holding I GmbH ("SHH I GmbH"), a non-US listed company organized under the laws of Germany.

Following the merger transaction, VMS amended and restated its certificate of incorporation to reflect that the total number of the company's authorized shares of stock are 100 shares of common stock having a par value of \$0.01 per share. VMS also filed Forms 15 and 25 with the SEC to delist from the New York Stock exchange.

Enclosed are the following supporting documents:

- Delaware certificate of merger filed on April 15th, 2021 describing the merger transaction with VMS as the surviving wholly-owned subsidiary of SHH I GmbH. See Exhibit A providing VMS' new share capital of 100 shares of common stock at \$0.01 par value per share.
- Delaware 2021 Annual Franchise Tax Return showing VMS' share capital prior to the April 15, 2021 merger transaction.

Please update your records to reflect the current share capital of 100 shares of common stock and contact Cinthia Lee at cinthia.lee@siemens-healthineers.com if you need any additional information. Alternatively, I can be reached at caroline.ochital@siemens-healthineers.com.

Sincerely,

Caroline Ochital (Jan 30, 2023 13:31 EST)

Caroline Ochital, Assistant Secretary and Head of Tax
Varian Medical Systems, Inc., a Siemens Healthineers Company

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