



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$20.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Non-Profit Corporation  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-6-94, each corporation failing or refusing to file its annual report within the time prescribed by law (R.I.G.L. 7-6-91) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2023

**1. Corporate ID No.** 000072897

**2. Name of Corporation** The Partnership For Philanthropic Planning of Rhode Island

**3. State of Incorporation**

State: RI

**ARTICLE III**

Using the dropdown labeled NAICS Code below, select the classification title that describes the primary type of activity in which your entity engages. The box to the right of the dropdown will populate a NAICS Code based on the chosen selection. If the NAICS Code is known, enter it into the box on the right. For further assistance with selecting a classification [click here](#).

NAICS Code

813920

**4. Principal Office Address**

No. and Street: 302 PEARL STREET, #108

City or Town: PROVIDENCE

State: RI

Zip: 02907

Country: USA

**5. Brief Description of the Character of the Affairs Conducted in Rhode Island**

TO PROMOTE THE CONCEPT OF A CHARITABLE PLANNED GIVING IN THE SOUTHERN NEW ENGLAND AREA

**6. Names and Addresses of the Officers and Directors:**

**All Directors and Officers must be listed individually. The number of DIRECTORS of a Rhode Island Corporation shall not be less than 3.**

Title	Individual Name	Address
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	First, Middle, Last, Suffix	Address, City or Town, State, Zip Code, Country
PRESIDENT	ROBERT FERRELL	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
TREASURER	MARISA POLLARD	302 PEARL ST, #108 PROVIDENCE, RI 02907 USA
SECRETARY	LOUISE JAKOBSOB	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	JENNIFER FOSTER	302 PEARL STREET, #108 PROVIDENCE, RI 02907 USA
DIRECTOR	ERICA BRYSON	302 PEARL STREET, #108 PROVIDENCE, RI 02907 USA
DIRECTOR	SHARON DOYLE	302 PEARL STREET, #108 PROVIDENCE, RI 02907 USA
VICE PRESIDENT	ALICIA ANTHONY	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
PRESIDENT/EX-OFFICIO	JOHN GARCIA	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	JEN KASTRA	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	SOPHIA MACKENZIE	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	KELLY NEVINS	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	MARY BETH CAMPellone	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	CHRIS JOSEPHSON	302 PEARL ST #108 PROVIDENCE, RI 02907 USA
DIRECTOR	JESSICA NULL	302 PEARL ST # 108 PROVIDENCE, RI 02907 USA

**7. REGISTERED AGENT IN RHODE ISLAND - DO NOT ALTER  
Changes Require Filing of Form 641 - R.I.G.L. 7-6-13 / 7-6-78**

MARISA POLLARD 28 MARION ST EAST GREENWICH , RI 02818

**8. This report must be signed by either the President, Vice President, Secretary, Assistant Secretary, Treasurer, duly Authorized Representative, Receiver, or Trustee.**

**Signed this 26 Day of February, 2023 at 10:49:33 PM by the authorized person. This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the company, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-6.**

By MARISA POLLARD, TREASURER  
Signature of Authorized Person

Form No. 631  
Revised 09/07

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