



**State of Rhode Island  
Office of the Secretary of State**

**Fee: \$50.00**

Division Of Business Services  
148 W. River Street  
Providence RI 02904-2615  
(401) 222-3040

**Foreign Business Corporation  
Annual Report**

*Filing Period: February 1 - May 1*

*In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.*

**ANNUAL REPORT YEAR:** 2023

**1. Corporate ID No.** 000950779

**2. Name of Corporation** Relation Insurance Services - Specialty Risk, Inc.

**3. Street Address Principal Business Office:**

No. and Street: 9225 INDIAN CREEK PARKWAY  
SUITE 700

City or Town: OVERLAND PARK State: KS Zip: 66210 Country: USA

**4. Business Phone No.**

925-956-1639

**5. State of Incorporation**

State: DE

**ARTICLE III**

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

524210

**6. Brief Description of the Character of Business Conducted in Rhode Island**

INSURANCE SALES AND SERVICE

**7. Names and Addresses of the Officers and Directors:**

**All officers and directors must be listed.**

| <b>Title</b>             | <b>Individual Name</b><br>First, Middle, Last, Suffix | <b>Address</b><br>Address, City or Town, State, Zip Code, Country   |
|--------------------------|---|---|
| TREASURER                | JOSEPH L TATUM, JR.                                   | 1277 TREAT BLVD, SUITE 400<br>WALNUT CREEK, CA 94597 USA            |
| CEO                      | JOSEPH L TATUM, JR.                                   | 1277 TREAT BLVD., SUITE 400<br>WALNUT CREEK, CA 94597 USA           |
| CFO                      | JOHN E GALAVIZ  | 9225 INDIAN CREEK PARKWAY, SUITE 700<br>OVERLAND PARK, KS 66210 USA |
| PRESIDENT, SECRETARY     | TIMOTHY J HALL  | 9225 INDIAN CREEK PARKWAY, SUITE 700<br>OVERLAND PARK, KS 66210 US  |
| VICE PRESIDENT           | GREGORY MERRILL                                       | 9225 INDIAN CREEK PARKWAY, SUITE 700<br>OVERLAND PARK, KS 66210 USA |
| VICE PRESIDENT           | JONATHAN W COOPER                                     | 9225 INDIAN CREEK PARKWAY, SUITE 700<br>OVERLAND PARK, KS 66210 USA |
| VICE PRESIDENT           | KERI A VARNI  | 1277 TREAT BLVD., SUITE 400<br>WALNUT CREEK, CA 94597 USA           |
| EXECUTIVE VICE PRESIDENT | JOSEPH L TATUM JR.                                    | 1277 TREAT BLVD., STE. 400<br>WALNUT CREEK, CA 94597 USA            |
| ASSISTANT SECRETARY      | JOSEPH L TATUM, JR.                                   | 1277 TREAT BLVD, SUITE 400<br>WALNUT CREEK, CA 94597 USA            |
| DIRECTOR                 | JOSEPH L TATUM, JR.                                   | 1277 TREAT BLVD., SUITE 400<br>WALNUT CREEK, CA 94597 USA           |

## 8. Shares Authorized and Issued

| Class of Stock | Series of Stock | Par Value Per Share | Total Authorized Shares<br><i>Number of Shares</i> | Total Issued and Outstanding<br><i>Num of Shares</i> |
|----------------|-----------------|---------------------|--|--|
| CWP            |                 | \$1.0000            | 1,000.00   | 1000   |

**9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.**

**Signed this 14 Day of April, 2023 at 3:56:36 PM.** *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By TIMOTHY J HALL

Signature of Authorized Representative of the Corporation

Form No. 630  
Revised 09/07

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