



**State of Rhode Island
Office of the Secretary of State**

Fee: \$50.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

**Foreign Business Corporation
Annual Report**

Filing Period: February 1 - May 1

In accordance with R.I.G.L. 7-1.2-1501(e), each corporation failing or refusing to file its annual report within thirty (30) days after the time prescribed by law (R.I.G.L. 7-1.2-1501(c&d)) is subject to a penalty fee of \$25.00.

ANNUAL REPORT YEAR - ENTER THE CURRENT FILING YEAR 2023: 2023

1. Corporate ID No. 000104886

2. Name of Corporation Chase Insurance Agency, Inc.

3. Street Address Principal Business Office:

No. and Street: 111 E WISCONSIN
SUITE 1250

City or Town: MILWAUKEE State: WI Zip: 53202 Country: USA

4. Business Phone No.

5. State of Incorporation

State: WI

ARTICLE III

Enter the six digit NAICS Code that best describes the primary business conducted by the entity. Download the list of codes [here](#). More information on [NAICS](#) can be found online.

524210

6. Brief Description of the Character of Business Conducted in Rhode Island

INSURANCE AGENCIES AND BROKERAGES

7. Names and Addresses of the Officers and Directors:

All officers and directors must be listed.

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	LAURA ANN PANTALEO	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
TREASURER	JASON M SANTO	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
SECRETARY	JULIE K GLYNN	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
VICE PRESIDENT	DOUGLAS W RAIHALL	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	BOAZ LAHOVITSKY	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	ERIC D TEPPER	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	WILLIAM PHILIP SIEG	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	LAURA ANN PANTALEO	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	ROBERT T MASSEY	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	ARI LEE KATZ	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA
DIRECTOR	CHRISTOPHER L HARVEY	111 E WISCONSIN, SUITE 1250 MILWAUKEE, WI 53202 USA

8. Shares Authorized and Issued

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Number of Shares</i>	Total Issued and Outstanding <i>Num of Shares</i>
CWP		\$1.0000	56,000.00	1000

9. This report must be executed on behalf of the corporation by an authorized representative. If the corporation is in the hands of a receiver or trustee, this report must be executed on behalf of the corporation by the receiver or trustee.

Signed this 3 Day of May, 2023 at 11:54:53 AM. *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.2.*

By KELLY LETTMANN

Signature of Authorized Representative of the Corporation

Form No. 630
Revised 09/07

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