



**State of Rhode Island
Office of the Secretary of State**

Fee: \$310.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Corporation**Application for Certificate of Authority**

(Section 7-1.2-1405 of the General Laws of Rhode Island, 1956, as amended)

SECTION IThe name of the corporation is B.US Securities Inc.**SECTION II**It is incorporated under the laws of State: DE Country: USA

This Application for Certificate of Authority shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing

SECTION III

The name, if different, which it elects to use in Rhode Island:

(a) *If the name of the corporation does not contain the word "corporation", "company", "incorporated", or "limited", or an abbreviation thereof, add one of these corporate endings for use in Rhode Island OR*(b) *if the corporation proposes to qualify and transact business under a different name, list that name:**Note: If option (b) is elected, a Fictitious Business Name Statement (FORM 624A) is required to be filed with this application***SECTION IV**The date of its incorporation is 3/24/2022and the period of its duration is Perpetual **SECTION V**

The location of its principal office is

No. and Street: 80 BROAD STREET, 5TH FLOORCity or Town: NEW YORK State: NY Zip: 10004 Country: USA**SECTION VI**

The address of its proposed registered office in Rhode Island is

No. and Street: 222 JEFFERSON BOULEVARDSUITE 200City or Town: WARWICK State: RI Zip: 02888and the name of its proposed registered agent in Rhode Island at that address is CORPORATION SERVICE COMPANY**SECTION VII**

The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

B.US SECURITIES INC IS A NON-OPERATIONAL SISTER ENTITY OF BAM MANAGEMENT US HOLDINGS. B.US SECURITIES INC IS APPLYING TO BECOME A FINRA-REGISTERED BROKER-DEALER TO OFFER LISTED EQUITY SECURITIES TO RETAIL CUSTOMERS IN THE UNITED STATES.**SECTION VIII**

(a) The names and respective addresses of its directors (optional unless directors are required under the laws of the state or country of which it is incorporated).

| Title | Individual Name First, Middle, Last, Suffix | Address Address, City or Town, State, Zip Code, Country |
|----------------|---|---|
| PRESIDENT | DAVID MARTIN | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| TREASURER | NORMAN REED | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| SECRETARY | NORMAN REED | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| VICE PRESIDENT | SARA ANDRES | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| DIRECTOR | CHRISTOPHER BLODGETT | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |

(b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated).

| Title | Individual Name First, Middle, Last, Suffix | Address Address, City or Town, State, Zip Code, Country |
|----------------|---|---|
| PRESIDENT | DAVID MARTIN | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| TREASURER | NORMAN REED | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| SECRETARY | NORMAN REED | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| VICE PRESIDENT | SARA ANDRES | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |
| DIRECTOR | CHRISTOPHER BLODGETT | 80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA |

SECTION IX

The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

| Class of Stock | Series of Stock | Par Value Per Share | Total Authorized Shares <i>Num of Shares</i> | |
|----------------|-----------------|---------------------|---|--------|
| CWP | | | \$0.0001 | 100.00 |

Signed this 4 Day of May, 2023 at 3:19:05 PM by the officers(s). *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.*

By NORMAN REED
Signature of Authorized Officer of the Corporation

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "B.US SECURITIES INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE THIRTEENTH DAY OF MARCH, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "B.US SECURITIES INC." WAS INCORPORATED ON THE TWENTY-FOURTH DAY OF MARCH, A.D. 2022.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.



6696675 8300

SR# 20230958644

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 202900515

Date: 03-13-23



State of Rhode Island
Department of State | Office of the Secretary of State
Gregg M. Amore, *Secretary of State*

I, GREGG M. AMORE, Secretary of State of the State of Rhode Island,
hereby certify that this document, duly executed in accordance with the provisions
of Title 7 of the General Laws of Rhode Island, as amended, has been filed in this
office on this day:

May 04, 2023 03:17 PM

A handwritten signature in black ink that reads "Gregg M. Amore".

Gregg M. Amore
Secretary of State

