



State of Rhode Island
Office of the Secretary of State

Fee: \$310.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Corporation
Application for Certificate of Authority

(Section 7-1.2-1405 of the General Laws of Rhode Island, 1956, as amended)

SECTION I

The name of the corporation is B.US Securities Inc.

SECTION II

It is incorporated under the laws of State: DE Country: USA

This Application for Certificate of Authority shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing

SECTION III

The name, if different, which it elects to use in Rhode Island:

(a) *If the name of the corporation does not contain the word "corporation", "company", "incorporated", or "limited", or an abbreviation thereof, add one of these corporate endings for use in Rhode Island OR*

(b) *if the corporation proposes to qualify and transact business under a different name, list that name:*

Note: If option (b) is elected, a Fictitious Business Name Statement (FORM 624A) is required to be filed with this application

SECTION IV

The date of its incorporation is 3/24/2022

and the period of its duration is Perpetual

SECTION V

The location of its principal office is

No. and Street: 80 BROAD STREET, 5TH FLOOR

City or Town: NEW YORK State: NY Zip: 10004 Country: USA

SECTION VI

The address of its proposed registered office in Rhode Island is

No. and Street: 222 JEFFERSON BOULEVARD

SUITE 200

City or Town: WARWICK State: RI Zip: 02888

and the name of its proposed registered agent in Rhode Island at that address is CORPORATION SERVICE COMPANY

SECTION VII

The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:

B.US SECURITIES INC IS A NON-OPERATIONAL SISTER ENTITY OF BAM MANAGEMENT US HOLDINGS. B.US SECURITIES INC IS APPLYING TO BECOME A FINRA-REGISTERED BROKER-DEALER TO OFFER LISTED EQUITY SECURITIES TO RETAIL CUSTOMERS IN THE UNITED STATES.

SECTION VIII

(a) The names and respective addresses of its directors (optional unless directors are required under the laws of the state or country of which it is incorporated).

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	DAVID MARTIN	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
TREASURER	NORMAN REED	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
SECRETARY	NORMAN REED	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
VICE PRESIDENT	SARA ANDRES	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
DIRECTOR	CHRISTOPHER BLODGETT	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA

(b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated).

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	DAVID MARTIN	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
TREASURER	NORMAN REED	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
SECRETARY	NORMAN REED	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
VICE PRESIDENT	SARA ANDRES	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA
DIRECTOR	CHRISTOPHER BLODGETT	80 BROAD STREET, 5TH FLOOR NEW YORK, NY 10004 USA

SECTION IX

The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares <i>Num of Shares</i>	
CWP			\$0.0001	100.00

Signed this 4 Day of May, 2023 at 3:19:05 PM by the officers(s). *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.*

By NORMAN REED
Signature of Authorized Officer of the Corporation

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "B.US SECURITIES INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE THIRTEENTH DAY OF MARCH, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "B.US SECURITIES INC." WAS INCORPORATED ON THE TWENTY-FOURTH DAY OF MARCH, A.D. 2022.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.



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SR# 20230958644

You may verify this certificate online at corp.delaware.gov/authver.shtml

A handwritten signature in black ink, appearing to read "JBULLOCK", is written over a horizontal line. Below the line, the text "Jeffrey W. Bullock, Secretary of State" is printed in a small font.

Authentication: 202900515

Date: 03-13-23