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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

2023 JUN 29 P 1:57

IN RE:)	Chapter 11
)	
The Rockport Company, LLC, <i>et al.</i>)	Case No. 23-10774 (BLS)
)	
Debtors.)	341 Meeting Date and Time:
)	July 14, 2023 at 10:00 a.m.

1688313

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the "section 341 meeting") in this case, scheduled for **Friday, July 14, 2023, at 10:00 a.m. (ET)** will be held telephonically.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtor. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **Your telephonic participation in the 341 meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later.** The purpose of the 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor's financial affairs. It is not the purpose of the 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-888-324-8532**, and then enter the passcode **4936801**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself or indicates you may ask questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- **Neither the U.S. Trustee nor the Debtor may provide legal advice to any creditors.**

If you have any questions, you may contact the Debtors' proposed counsel, M. Blake Cleary and Katherine Good, Potter Anderson & Corroon LLP; Telephone: (302) 984-6000; Facsimile: (302) 658-1192; Email: bcleary@potteranderson.com and kgood@potteranderson.com. Information about the case may also be found at <https://dm.epiq11.com/case/rockport/info>

Dated: June 22, 2023

**ANDREW R. VARA
UNITED STATES TRUSTEE
REGIONS 3 AND 9**

By: /s/ Linda J. Casey
Linda J. Casey, Esq.
Trial Attorney
United States Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
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Wilmington, DE 19801
E-Mail: linda.casey@usdoj.gov

Information to Identify Your Case:

Debtor The Rockport Company, LLC, et al. EIN 82-5435670
 Name
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE Date case filed for Chapter 11 June 14, 2023
 Case Number: 23-10774 (BLS) MM/DD/YYYY

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Cases**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>)

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	Debtor's Full Name	See List of Jointly Administered Cases		
	DEBTOR	FORMER/TRADE NAMES	ADDRESS	CASE NO.
	The Rockport Company, LLC	CB Marathon Opco, LLC	1220 Washington Street West Newton, MA 02465	23-10774 (BLS) 82-5435670
	CB Marathon Midco, LLC	None	1220 Washington Street West Newton, MA 02465	23-10775 (BLS) 83-0756498
	Rockport IP Holdings, LLC	None	1220 Washington Street West Newton, MA 02465	23-10776 (BLS) 83-0756809
	CB Footwear Services, LLC	None	1220 Washington Street West Newton, MA 02465	23-10777 (BLS) 86-1296826
	Rockport UK Holdings Ltd.	None	1220 Washington Street West Newton, MA 02465	23-10778 (BLS) 98-1243108
2.	All Other Names Used in the Last 8 Years	See Above List of Jointly Administered Cases		

For more information, see page 2

3.	Address(es)	See Above List of Jointly Administered Cases		
4.	Debtors' Attorneys Debtors' Claims & Noticing Agent	<p style="text-align: center;">Potter Anderson & Corroon LLP M. Blake Cleary (No. 3614) L. Katherine Good (No. 5101) Gregory J. Flasser (No. 6154) Katelin A. Morales (No. 6683) 1313 North Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000</p> <p>If you have any questions about this notice, please contact Epiq Corporate Restructuring, LLC. You can view Epiq's website at https://dm.epiq11.com/case/rockport/info.</p> <p>Toll Free U.S. No.: (888) 565-0258 Non-U.S. No.: +1 (503) 660-4989</p>		
5.	Bankruptcy Clerk's Office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	Office of the Clerk United States Bankruptcy Court for the District of Delaware 824 Market Street, 3 rd Floor Wilmington, Delaware 19801	Hours Open Contact Phone	Monday – Friday 8:00 a.m. to 4:00 p.m. (302) 252-2900
6.	Meeting of Creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	July 14, 2023 at 10:00 a.m. (ET) Date Time The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		Location: The Section 341 Meeting will be held telephonically. Dial: 1 (888) 324-8532, then enter the passcode 4936801, followed by a # sign.
7.	Proof of Claim Deadline	Deadline for Filing a Proof of Claim:	The deadline to file a proof of claim will be set at a later date and you will receive notice of the deadline.	
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at https://pacer.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless.</p> <p><input type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>;</p> <p><input type="checkbox"/> you file a proof of claim in a different amount; or</p> <p><input type="checkbox"/> you receive another notice.</p> <hr/> <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>			
8.	Exception to Discharge Deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial		

