State of Rhode Island
Office of the Secretary of State

Fee: $310.00

Division Of Business Services
148 W. River Street
Providence RI 02904-2615
(401) 222-3040

Foreign Corporation
Application for Certificate of Authority
(Section 7-1.2-1405 of the General Laws of Rhode Island, 1956, as amended)

SECTION I

The name of the corporation is TMRW Life Sciences, Inc.

SECTION II

It is incorporated under the laws of State: DE Country: USA

This Application for Certificate of Authority shall be effective upon filing unless a specified date is provided which shall be no later than the 90th day after the date of this filing

SECTION III

The name, if different, which it elects to use in Rhode Island:
(a) *If the name of the corporation does not contain the word "corporation", "company", "incorporated", or "limited", or an abbreviation thereof, add one of these corporate endings for use in Rhode Island* ***OR***
(b) if the corporation proposes to qualify and transact business under a different name, list that name:

Note: If option (b) is elected, a Fictitious Business Name Statement (FORM 624A) is required to be filed with this application

SECTION IV

The date of its incorporation is 4/20/2018

and the period of its duration is X Perpetual __

SECTION V

The location of its principal office is

No. and Street: 250 HUDSON STREET
6TH FLOOR
City or Town: NEW YORK State: NY Zip: 10013 Country: USA

SECTION VI

The address of its proposed registered office in Rhode Island is
No. and Street: 450 VETERANS MEMORIAL PARKWAY
SUITE 7A
City or Town: EAST PROVIDENCE State: RI Zip: 10013

and the name of its proposed registered agent in Rhode Island at that address is CT CORPORATION SYSTEM

SECTION VII

The purpose or purposes which it proposes to pursue in the transaction of business in Rhode Island are:
CRYOSTORAGE PLATFORM

SECTION VIII

(a) The names and respective addresses of its directors (optional unless directors are required under the laws of the state or

country of which it is incorporated).

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	JEFFREY PORT	250 HUDSON STREET NEW YORK, NY 10013 USA
SECRETARY	ALAN MURRAY	250 HUDSON STREET NEW YORK, NY 10013 USA
CEO	LOUIS VILLALBA	250 HUDSON STREET NEW YORK, NY 10013 USA
COO	LORRAINE BATTA	250 HUDSON STREET NEW YORK, NY 10013 USA
VICE PRESIDENT	JOSHUA ABRAM	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	JOSHUA ABRAM	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ALAN MURRAY	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	JEFFREY PORT	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	TARA COMONTE	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	EMILY CONLEY	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ROBERTA MYERS	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ANDREW SCHWAB	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	VINAY SHAH	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	LOUIS VILLALBA	250 HUDSON STREET NEW YORK, NY 10013 USA

(b) The names and respective addresses of its principal officers (mandatory if directors are not required under the laws of the state or country of which it is incorporated).

Title	Individual Name First, Middle, Last, Suffix	Address Address, City or Town, State, Zip Code, Country
PRESIDENT	JEFFREY PORT	250 HUDSON STREET NEW YORK, NY 10013 USA
SECRETARY	ALAN MURRAY	250 HUDSON STREET NEW YORK, NY 10013 USA
CEO	LOUIS VILLALBA	250 HUDSON STREET NEW YORK, NY 10013 USA
COO	LORRAINE BATTA	250 HUDSON STREET NEW YORK, NY 10013 USA
VICE PRESIDENT	JOSHUA ABRAM	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	JOSHUA ABRAM	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ALAN MURRAY	250 HUDSON STREET NEW YORK, NY 10013 USA

DIRECTOR	JEFFREY PORT	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	TARA COMONTE	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	EMILY CONLEY	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ROBERTA MYERS	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	ANDREW SCHWAB	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	VINAY SHAH	250 HUDSON STREET NEW YORK, NY 10013 USA
DIRECTOR	LOUIS VILLALBA	250 HUDSON STREET NEW YORK, NY 10013 USA

SECTION IX

The aggregate number of shares which it has authority to issue, itemized by classes, par value of shares, shares without par value, and series, if any, within a class, is:

Class of Stock	Series of Stock	Par Value Per Share	Total Authorized Shares *Num of Shares*	
CWP		A	$0.0010	282,950,302.00
CWP		B	$0.0010	11,105,000.00
PWP		A	$0.0010	35,190,616.00
PWP		B	$0.0010	66,353,984.00
PWP		C-1	$0.0010	12,110,331.00
PWP		C	$0.0010	39,254,426.00

Signed this 12 Day of July, 2023 at 4:34:00 PM by the officers(s). *This electronic signature of the individual or individuals signing this instrument constitutes the affirmation or acknowledgement of the signatory, under penalties of perjury, that this instrument is that individual's act and deed or the act and deed of the corporation, and that the facts stated herein are true, as of the date of the electronic filing, in compliance with R.I. Gen. Laws § 7-1.*

By STEVE GORDON

Signature of Authorized Officer of the Corporation

Form No. 150
Revised 09/07

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Delaware

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "TMRW LIFE SCIENCES, INC." IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE SIXTH DAY OF JULY, A.D. 2023.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL REPORTS HAVE BEEN FILED TO DATE.

AND I DO HEREBY FURTHER CERTIFY THAT THE FRANCHISE TAXES HAVE BEEN PAID TO DATE.

Jeffrey W. Bullock, Secretary of State

6852923 8300

SR# 20232928402

Authentication: 203686868

Date: 07-06-23

You may verify this certificate online at corp.delaware.gov/authver.shtml