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SECRETARY
CORPORATE

2023 SEP 18 2:44:05

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September 15, 2023

BY FIRST-CLASS MAIL

Rhode Island Secretary of State
Business Services Division
148 W. River Street
Providence, RI 02904

Re: Notice of Entity Withdrawal from Business Operations within the State Pursuant to Bankruptcy Court Order

Dear Sir or Madam:

I write to notify you of the automatic withdrawal from business operations within the State of Rhode Island of the following entities (collectively, the "Withdrawn Entities") pursuant to Order of the United States Bankruptcy Court for the Southern District of Texas and request that you please update your records accordingly:

1. Katterra Construction LLC

By way of background, on June 6, 2021, Katterra Inc. and its subsidiaries, including the Withdrawn Entities (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' bankruptcy cases are being jointly administered under lead bankruptcy case no. 21-31861.

On October 21, 2021, the Bankruptcy Court entered the *Order (I) Approving the Disclosure Statement and (II) Confirming the Amended Joint Chapter 11 Plan of Katterra Inc. and Its Debtor Subsidiaries* [Docket No. 1372] (the "Confirmation Order"), approving the *Amended Joint Chapter 11 Plan of Katterra Inc. and Its Debtor Subsidiaries* [Docket No. 1338] (the "Plan") and appointing Daniel R. Williams of JS Held, LLC as the Plan Administrator and sole representative of the Debtors. On October 29, 2021, the Bankruptcy Court entered the *Notice of Occurrence of the Effective Date of the Amended Joint Chapter 11 Plan of Katterra Inc. and Its Debtor Subsidiaries* [Docket No. 1442] (the "Effective Date Notice"). The Effective Date of the Plan occurred on October 29, 2021 (the "Effective Date"). Copies of the Plan and Confirmation

A Pennsylvania Limited Liability Partnership

California Colorado Delaware District of Columbia Florida Georgia Illinois Massachusetts Minnesota Missouri
Nevada New Jersey New York North Carolina Oklahoma Pennsylvania South Carolina Texas Washington
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Order, and other information regarding the bankruptcy cases are available at the Debtors' claims and noticing agent's website: <https://cases.ra.kroll.com/katerra/Home-Index>.

Pursuant to the terms of the Confirmation Order, the Debtors, for all purposes: (a) shall be deemed to have withdrawn their business operations from any state or country in which the Debtors were previously conducting, or are registered or licensed to conduct, their business operations, and shall not be required to file any document, pay any sum, or take any other action in order to effectuate such withdrawal, (b) shall be deemed to have canceled all outstanding ownership interests, and (c) shall not be liable in any manner to any taxing authority for franchise, business, license, or similar taxes accruing on or after the Effective Date.

Please note, that in accordance with the Confirmation Order, all of the above-referenced Withdrawn Entities have automatically withdrawn their business operations within Rhode Island without further order of the Bankruptcy Court or action by the Plan Administrator, including the filing of any documents with the secretary of state or other state agency. The Plan Administrator, by and through his counsel, is providing this notice as a courtesy and to ensure that your office can update the business records accordingly.

Should you have any questions, please contact counsel for the Plan Administrator: Stephanie Slater Ward, (302) 622-4261, sward@foxrothschild.com, or Gordon E. Gouveia, (312) 980-3816, ggouveia@foxrothschild.com.

Very truly yours,

/s/

Stephanie Slater Ward

SSW:jcl